



COMPTROLLER
of MARYLAND
Serving the People

Alcohol & Tobacco Tax Annual Report

Fiscal Year 2020



Peter Franchot

Comptroller of Maryland



Peter Franchot
Comptroller

To the General Assembly and the Governor of Maryland:

I am pleased to present the Annual Alcohol and Tobacco Tax Report of the Revenue Administration Division for Fiscal Year 2020 as provided in the Alcoholic Beverages Article, §1-306, of the Annotated Code of Maryland.

This report furnishes general information and data about the administration and collection of tax revenue, licensure and regulation, and other-related items, including consumption and local alcoholic beverage statistics.

If you need further information, please contact my staff at 410-260-7980 and we will be happy to help you.

Sincerely,


Comptroller of Maryland

Table of Contents

I.	Introduction	1-13
II.	Revenues	
	State Gross Revenue: 1933-2020.....	14
	Gross Revenue Net of Refunds	15
	Alcoholic Beverages Revenue	16
	Tobacco Revenue	17
	State Revenue: Licenses	18
	State Revenue: Alcohol Permits.....	19
III.	Sales & Consumption	
	Per Capita Consumption: Alcoholic Beverages...	20
	Per Capita Tax Dollars & Consumption	
	Alcoholic Beverages and Cigarettes.....	21
	Wholesale Alcoholic Beverage Sales and	
	Cigarette Sales	22
	Maryland Winery Gallonage Sales.....	23
	Maryland Brewery Gallonage Sales.....	24
	FY 2019 Total Beer Production and Total	
	On-Site Consumption for Breweries	25-27
IV.	Administrative & Enforcement	
	Summary of Activities.....	28
V.	Local Jurisdictions: Retail Licenses, Revenue, and Statistics	
	Bulk Transfer Permits.....	29
	Area & Population Chart.....	30
	State of Maryland: County Restrictions	31
	Local Revenue: Liquor Boards & Dispensaries...	32
	Retail Licenses Issued: Summary	33
	Retail Licenses Issued: Local Liquor Boards.....	34
	Retail License Violations.....	35
	Retail License Information: Locations	36-37
	Retail License Issuing Authorities	38-41
	Liquor Control Boards & Dispensary Locations	42
	Clerks of the Court	43-44

Introduction

The Revenue Administration Division of the Comptroller of Maryland is responsible for collecting the alcoholic beverages tax and tobacco tax, and the Field Enforcement Division is responsible for regulation and enforcement of the State's alcoholic beverages and tobacco tax laws.

This annual report provides data and statistics related to both the tax collection function of the Revenue Administration Division and the regulatory function of the Field Enforcement Division. All information in this report, including but not limited to revenue, licensure, and other regulatory activities are for fiscal year 2020: July 1, 2019 through June 30, 2020.

Taxes

The Maryland Alcoholic Beverages Tax is imposed on each gallon at the following rates:

Distilled Spirits *	\$ 1.50
Wine	\$ 0.40
Beer ** Hard Cider & Mead	\$ 0.09

(* If distilled spirits contain a percentage of alcohol greater than 100 proof, or 50% alcohol, an additional tax for each 1 proof over 100 proof is 1.5 cents for each gallon.

** Flavored Malt Beverages (FMBs) are taxed at the same rate as beer.)

Local jurisdictions are prohibited from imposing an alcohol tax. After paying refunds and the administrative costs of the Comptroller, alcohol beverage taxes are distributed to the General Fund of the State.

The Maryland Tobacco Tax is imposed on cigarettes and other tobacco products. Local jurisdictions are prohibited from imposing a tobacco tax on cigarettes. In addition to the \$ 2.00 tax on a 20-cigarette pack, there is an additional \$.10 cent tax for each cigarette in a package of more than 20 cigarettes, and a \$ 0.10 cent tax for each cigarette in a package of free sample cigarettes. If the cigarette pack has 10 or fewer cigarettes, the tax is \$ 1.00 for each pack.

The tax rate for OTP is a percentage of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction.

Generally, the tax rate for OTP is 30% of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction. The tobacco tax rate for cigars is 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars is 15% of the wholesale price of the premium cigars.

Tobacco tax revenues are used to pay for refunds, and the Comptroller's administration costs with the balance distributed to the General Fund of the State.

Revenue

Total net receipts from alcoholic beverages and tobacco taxes license and permit fees, and miscellaneous income for fiscal year 2020 was \$395,481,236.27.

Compared to fiscal year 2019, fiscal year 2020 tax revenues indicate the following changes: 1.5% decrease in distilled spirits; a 9.0% decrease in wine; and a 5.4% decrease in beer with an overall decrease of 4.0 % in alcoholic beverages tax collections.

The net receipt from the sales of cigarette tax stamps in the amount of \$ 319,421,083.01 reflects a 1.1% increase from fiscal year 2019. The net receipt from Other Tobacco Products tobacco tax is \$ 43,371,087.92 an increase of 4.9% compared to fiscal year 2019. Other Tobacco Products include chewing tobacco, moist snuff, pipe tobacco, cigars, and roll-your-own tobacco.

Tobacco taxes provided the largest percentage of net receipts at 80.8%, compared to alcoholic beverages tax revenues. As a percentage of net tax revenue, distilled spirits accounted for 4.3%; wine: 1.5%; and beer: 2.0%. Other tobacco products tax accounted for 11% of the total tax revenues.

The Comptroller issues alcoholic beverages manufacturer and wholesaler licenses, and various permits. Local liquor boards issue alcoholic beverages retail licenses. Cigarette manufacturer and wholesaler licenses are issued by the Comptroller. As of May 1, 2011, OTP in-state manufacturer licenses and OTP licenses for both in-state and out-of-state wholesalers have been issued by the

Comptroller repealing the OTP registration system. The Clerks of the Court issue cigarette retail licenses and as of May 1, 2011, OTP retailer licenses and tobacconist licenses.

The tobacco license fees collected consist of cigarette manufacturer and wholesaler licenses issued by the Comptroller, and since May 1, 2011, license fees for other tobacco products manufacturer and wholesaler licenses.

Alcohol and tobacco license fees collected by the Comptroller are paid to the General Fund. Cigarette license fees are to be used to enforce the Maryland Cigarette Sales Below Cost Act.

2020 Legislative Session:

Alcohol and Tobacco Commission

1. House Bill 900 (Ch. 359) – Senate Bill 911 (Ch. 360) - Alcohol and Tobacco Commission – Clarifications

- (1) Clarifying the authority, powers, and duties of officers and employees of the Field Enforcement Division in the Office of the Executive Director of the Alcohol and Tobacco Commission over certain matters; substituting references to the Division and the Commission, respectively, for references to the Comptroller in certain provisions relating to alcohol and tobacco; requiring the Commission and the Comptroller to cooperate in sharing of certain information and personnel in certain inspections and other activities; etc.

EFFECTIVE JANUARY 1, 2021

Alcoholic Beverages

STATEWIDE:

1. House Bill 902 (Ch. 462) – Alcoholic Beverages - License Applications - Durational Residency Requirements

- (1) Repealing certain requirements that a person be a resident for a certain period of time, a taxpayer, or a registered voter to be issued certain statewide alcoholic

beverages licenses and permits; requiring that a person, to be issued a certain statewide license or permit, remain a resident for the duration of time that the license or permit is in effect; repealing from certain local alcoholic beverages licenses certain durational residency requirements; making conforming changes; declaring the intent of the General Assembly; etc.

EFFECTIVE JULY 1, 2020

2. Senate Bill 118 (Ch. 532) – Land Use - Alcohol Production and Agricultural Alcohol Production

- (1) Defining the terms 'alcohol production' and 'agricultural alcohol production'; authorizing a local jurisdiction to adopt the definitions of 'alcohol production' and 'agricultural alcohol production' by local ordinance, resolution, law, or rule; and providing for the application of the Act to charter counties.

EFFECTIVE OCT. 1, 2020

LOCAL BILLS:

1. House Bill 24 (Ch. 30) – Senate Bill 100 (Ch. 31) – Dorchester County - Alcoholic Beverages - Class C Beer, Wine, and Liquor License

- (1) Authorizing the Board of License Commissioners for Dorchester County, rather than the Dorchester County

Council, to issue a Class C beer, wine, and liquor license; altering the authorized holders of the license to include a nonprofit organization operating on certain premises known as Governors Hall at Sailwinds Park under certain circumstances rather than Sailwinds of Cambridge, Inc.; and requiring the Board, rather than the County Council, to remit the \$1,000 license fee under certain circumstances.

EFFECTIVE JULY 1, 2020

2. House Bill 138 (Ch. 69) – Senate Bill 52 (Ch. 70) – Anne Arundel County - Alcoholic Beverages - Off-Sale Licenses - Assessment Districts

- (1) Defining the term 'assessment district' in a provision relating to the issuance of certain off-sale alcoholic beverages licenses in Anne Arundel County as a tax assessment district established by the county through local law.

EFFECTIVE JULY 1, 2020

3. House Bill 145 (Ch. 78) – Senate Bill 215 (Ch. 79) – Frederick County - Alcoholic Beverages - Repeal of Quota for Class B Licenses

- (1) Repealing in Frederick County a license quota for Class B (on-sale) beer licenses and Class B (on-sale) beer and wine licenses.

EFFECTIVE JULY 1, 2020

4. House Bill 146 (Ch. 80) – Senate Bill 214 (Ch. 81) – Frederick County - Alcoholic Beverages - Weinberg Center License

- (1) Providing that in Frederick County the area in which alcoholic beverages may be consumed in the Weinberg Center for the Arts is anywhere on the licensed premises.

EFFECTIVE JULY 1, 2020

5. House Bill 168 (Ch. 91) – Senate Bill 181 (Ch. 92) – Baltimore City - Alcoholic Beverages - Class B-D-7 License

- (1) Clarifying certain provisions on the hours of sale, in Baltimore City, for Class B-D-7 beer, wine, and liquor license holders to include that the hours of sale are 9 a.m. to 9 p.m. in the area bounded by Liberty Heights Avenue, Northern Parkway, Druid Park Drive, and Wabash Avenue; and making conforming changes.

EFFECTIVE JULY 1, 2020

6. House Bill 228 (Ch. 112) – Senate Bill 73 (Ch. 113) – Baltimore City - 45th District - Alcoholic Beverages - Class B-D-7 License

- (1) Authorizing the Board of License Commissioners for Baltimore City to issue a Class B-D-7 license in the

5400 block of Harford Road in the 45th alcoholic beverages district if the applicant meets certain requirements.

EFFECTIVE JULY 1, 2020

7. House Bill 285 (Ch. 152) – Senate Bill 163 (Ch. 153) – Anne Arundel County - Alcoholic Beverages - Board Meetings

- (1) Requiring the Board of License Commissioners for Anne Arundel County to publish a meeting agenda not less than 1 week before a meeting; requiring the Board to broadcast via live stream every open meeting online; altering the timing requirement for publication of meeting minutes to not later than 1 month after a meeting; and requiring the Board to archive and store recordings of each open meeting for not less than 3 years and records of minutes for each open meeting for not less than 7 years.

EFFECTIVE OCT. 1, 2020

8. House Bill 288 (Ch. 155) –Prince George's County - Alcohol Awareness PG 301-20

- (1) Requiring in Prince George's County a holder of a certain alcoholic beverages license or an individual designated by the license holder and employed in a supervisory capacity to be certified by an approved alcohol awareness program and to be present on

the licensed premises at all times when alcoholic beverages may be sold; and establishing a penalty of \$250 for a first violation of the Act, \$500 for a second violation, and for each subsequent offense, a fine not to exceed \$1,000 or a suspension or revocation of the license, or both.

EFFECTIVE JULY 1, 2020

9. House Bill 297 (Ch. 156)– Montgomery County - Alcoholic Beverages Licenses - Catering Extension MC 27-20

- (1) Authorizing the Board of License Commissioners for Montgomery County to issue a catering extension to the holder of a Class D beer, wine, and liquor license; providing that a catering extension authorizes a holder of a Class D beer, wine, and liquor license to provide alcoholic beverages at an event that is held off the premises under certain circumstances and only during certain times and days; etc.

EFFECTIVE JULY 1, 2020

10. House Bill 298 (Ch. 157) – Montgomery County - Alcoholic Beverages - Hours of Consumption MC 09-20

- (1) Altering in Montgomery County the hours of consumption for certain alcoholic beverages licenses; requiring license holders to

remove alcoholic beverages containers from the tables and bar service area at the end of the hours of sale permitted under the license; etc.

EFFECTIVE JULY 1, 2020

11. House Bill 322 (Ch. 167) – Senate Bill 612– Frederick County - Alcoholic Beverages - Cinema/Theater License

- (1) Repealing certain time and area restrictions on the consumption of beer, wine, and liquor in a cinema or theater for which a Class CT (cinema/theater) license has been issued in Frederick County; and authorizing the on-premises consumption of beer, wine, and liquor in the lobby or a screening room or performance hall in the licensed premises of the cinema or theater.

EFFECTIVE JULY 1, 2020

12. House Bill 329 (Ch. 170) – Senate Bill 180 (Ch. 171) – Anne Arundel County - Alcoholic Beverages - Notice of License Application

- (1) Authorizing the Board of License Commissioners for Anne Arundel County to fulfill a certain notice requirement by posting online a completed application for an alcoholic beverages license at least 10 days before the application hearing; and altering a certain notice provision to require the applicant for an alcoholic

beverages license, rather than the Board, to post a suitable notice at the location described in the application for at least 10 days before the application hearing.

EFFECTIVE JULY 1, 2020

13. House Bill 330 (Ch. 599) – Senate Bill 57 (Ch. 600) – Anne Arundel County - Alcoholic Beverages - Petition of Support

- (1) Repealing, in Anne Arundel County, the requirement that certain applicants for certain local alcoholic beverages licenses include a petition of support with the license application.

EFFECTIVE UPON ENACTMENT

14. House Bill 377 (Ch. 186) – Montgomery County - Alcoholic Beverages - Consumption Only Marketplace License MC 11-20

- (1) Defining the term 'shopping center' as any combination of privately owned commercial, professional, or retail establishments to which the general public is invited for business purposes; establishing in Montgomery County a consumption only marketplace license; authorizing the Board of License Commissioners to issue the license to the developer of a certain commercial shopping center; authorizing the license holder to allow the consumption of beer, wine, and liquor in a

designated outdoor area
under certain circumstances;
etc.
EFFECTIVE JULY 1, 2020

**15. House Bill 461 (Ch. 213) – Senate
Bill 141 (Ch. 214) – Anne Arundel
County - Alcoholic Beverages -
Salaries of Inspectors**

- (1) Raising the salaries of part-time inspectors employed by the Board of License Commissioners for Anne Arundel County from \$10,000 to \$11,000 for one part-time chief inspector, from \$8,000 to \$9,000 for one part-time deputy chief inspector, and for other part-time inspectors from \$6,000 to \$7,000 annually.

EFFECTIVE JULY 1, 2020

**15. House Bill 463 (Ch. 215) –Queen
Anne's County - Alcoholic
Beverages - Financial Interest**

- (1) Defining the phrases 'controlling interest' and 'financial interest' as they apply to applications for alcoholic beverages licenses in Queen Anne's County; establishing that 'controlling interest' refers to an applicant who has ownership or control of sufficient shares to allow for an exercise of control over the business and 'financial interest' refers to an applicant who is the owner of a controlling interest in a place of business for which a license had been applied for or issued.

EFFECTIVE JULY 1, 2020

**16. House Bill 467 (Ch. 217) – Queen
Anne's County - Alcoholic
Beverages - Petition of Support**

- (1) Repealing, in Queen Anne's County, the requirement that certain applicants for certain local alcoholic beverages licenses include a petition of support with the license application.

EFFECTIVE JULY 1, 2020

**17. House Bill 536 (Ch. 601) –Senate
Bill 194 – Anne Arundel County -
Liquor Licenses - Transfer of
License**

- (1) Authorizing the Board of License Commissioners for Anne Arundel County to allow an approved applicant to transfer an alcoholic beverages license to other premises within one-half mile of the premises for which the license was issued if the premises is substantially destroyed by fire, explosion, or catastrophe, taken by condemnation, taken by the exercise of the power of eminent domain, or no longer leased by the license holder due to the delay of a court case or other administrative process delay; and applying the Act retroactively.

EFFECTIVE UPON
ENACTMENT

**18. House Bill 554 (Ch. 250) – Senate
Bill 239 (Ch. 251) – Anne Arundel**

**County - Alcoholic Beverages -
Small Yacht Club License**

- (1) Establishing a small yacht club alcoholic beverages license in Anne Arundel County; authorizing the Board of License Commissioners to issue the license for use by a small yacht club that meets certain criteria; specifying that the license authorizes a license holder to sell beer, wine, and liquor to members and their guests for on-premises consumption under certain circumstances; authorizing a license holder to purchase alcoholic beverages from a retail dealer; specifying an annual license fee of \$525; etc.

EFFECTIVE JUNE 1, 2020

19. House Bill 571 (Ch. 258) – Senate Bill 238 (Ch. 259) – Carroll County - Alcoholic Beverages - Hours and Days for Consumption and Sale

- (1) Altering the hours and days for consumption and sale, in Carroll County, for certain alcoholic beverages licenses.

EFFECTIVE JULY 1, 2020

20. House Bill 638 (Ch. 283) – Senate Bill 143 (Ch. 284) – Anne Arundel County - Alcoholic Beverages - License Application Subject to Creditor Claim

- (1) Limiting the types of creditor claims for which the Board of License Commissioners for Anne Arundel County is

required to adhere to certain guidelines before approving certain related license applications; and authorizing the Board to approve an application for the transfer or issuance of a license that is subject to a certain claim by a creditor if there is an amicable resolution of the claim or if there is a judicial determination on the claim.

EFFECTIVE JULY 1, 2020

21. House Bill 714 (Ch. 306) – Senate Bill 525 (Ch. 307) – Anne Arundel County - Alcoholic Beverages - Gift Basket Permit

- (1) Establishing, in Anne Arundel County, a gift basket permit; authorizing the Board of License Commissioners for Anne Arundel County to issue the permit to persons whose primary business is the sale of gift baskets; prohibiting the Board from issuing the permit for use on the premises of a chain store, supermarket, or discount house; limiting the total annual sales from alcoholic beverages to 10% of the annual gross sales of the permit holder; establishing a \$100 fee for the gift basket permit; etc.

EFFECTIVE JULY 1, 2020

22. House Bill 758 (Ch. 312) – Senate Bill 221 (Ch. 313) – Anne Arundel County - Alcoholic Beverages - Board of License Commissioners Staff and Compensation

- (1) Requiring the Board of License Commissioners for Anne Arundel County to employ a full-time executive director, a full-time administrator, and two full-time secretaries whose salaries are fixed by the Board within the general county classified salary schedule; and providing that the full-time executive director's salary shall be fixed within pay grade 17, the full-time administrator's salary shall be fixed within pay grade 16, and the two full-time secretaries' salaries shall be fixed within pay grade 13.

EFFECTIVE JULY 1, 2020

23. House Bill 777 (Ch. 322) – Senate Bill 792 (Ch. 323) – Kent County Alcohol Act of 2020

- (1) Altering the days and hours of sale under a Class B wine shop and lounge license in Kent County; authorizing the Board of License Commissioners for Kent County to issue a refillable container permit for draft beer to certain license holders; establishing an application process, hours of sale, and fees for the permit; requiring the Board to adopt certain regulations; authorizing the Board to issue a Class C multiple event beer, wine, and liquor license; etc.

EFFECTIVE JULY 1, 2020

24. House Bill 789 (Ch. 609) – Washington County - Alcoholic Beverages - Wineries - Special Event Permits

- (1) Establishing a special event permit in Washington County; authorizing a holder of a Class 3 winery license or a Class 4 limited winery license in the county to sell beer, wine produced by the holder, certain sparkling wine, and liquor for on-premises consumption at certain events under the permit; requiring a license holder to purchase certain alcoholic beverages from a licensed retailer; requiring a license holder to keep receipts of purchase of alcoholic beverages for 1 year after the date of purchase; etc.

EFFECTIVE UPON ENACTMENT

25. House Bill 844 (Ch. 338) – Senate Bill 503 (Ch. 339) – City of Annapolis - Alcoholic Beverages Licenses - Club Public Event Permit

- (1) Establishing a club public event permit in the City of Annapolis; authorizing the Board of License Commissioners to issue the permit to a holder of a Class C license; specifying that the permit authorizes a club to sell certain alcoholic beverages to a certain individual for on-premises consumption during a certain public event; requiring a

permit holder to apply to the Board at least 45 days before an event; authorizing the Board to approve up to 12 public events per permit holder in a calendar year; etc.

EFFECTIVE JULY 1, 2020

26. House Bill 845 (Ch. 340) – Prince George's County - Alcoholic Beverages - Carillon Development PG 315-20

- (1) Authorizing the Board of License Commissioners for Prince George's County to issue up to 10 Class B-DD licenses for restaurants located within the Carillon development.

EFFECTIVE JULY 1, 2020

27. House Bill 860 (Ch. 349) – Montgomery County - Alcoholic Beverages - Town of Kensington MC 15-20

- (1) Authorizing, in the Town of Kensington in Montgomery County, the Board of License Commissioners for Montgomery County to provide for a beer and wine tasting (BWT) license; repealing a limitation on the number of beer and wine tasting licenses in Kensington that the Board may issue; authorizing the issuance of not more than four Class 9 limited distillery licenses for use in the town; authorizing the Board to alter the number of Class A-K license holders under certain circumstances; etc.

EFFECTIVE JULY 1, 2020

28. House Bill 864 (Ch. 350) – Senate Bill 375 (Ch. 351) – Harford County - Alcoholic Beverages - Hotel Lobby License

- (1) Authorizing the Board of License Commissioners for Harford County to issue a hotel lobby license; authorizing a license holder to sell beer, wine, and liquor for on-premises consumption in accordance with certain requirements; establishing the license holder may sell beer, wine, and liquor on Monday through Saturday from noon to 10 p.m. and on Sunday from 11 a.m. to 10 p.m.; prohibiting a license holder from selling beer, wine, and liquor through a vending machine; establishing an annual license fee of \$1,250; etc.

EFFECTIVE JULY 1, 2020

29. House Bill 923 (Ch. 370) – Senate Bill 385 (Ch. 371) – Harford County - Alcoholic Beverages - Class MT (Movie Theater) License

- (1) Authorizing the Board of License Commissioners for Harford County to grant up to five Class MT (movie theater) licenses to the same person; and increasing the fee for a Class MT license from \$500 to \$1,000.

EFFECTIVE JULY 1, 2020

30. House Bill 924 (Ch. 372) – Baltimore City – Alcoholic Beverages – Distance Restrictions, Extension Fee, and Class D License

- (1) Altering certain geographic boundaries for a certain limitation to the issuance of a Class B-D-7 license in certain areas; prohibiting the Board of License Commissioners for Baltimore City from charging a fee for a temporary license permit extension under certain circumstances; requiring the Board to enforce certain provisions of law; authorizing the Board to waive certain distance restrictions for an application for the transfer of a license into a certain area under certain circumstances; etc.

EFFECTIVE JULY 1, 2020

31. House Bill 954 (Ch. 389) – Senate Bill 328 (Ch. 390) – Baltimore City – Alcoholic Beverages – Class B and Class C Beer, Wine, and Liquor Licenses

- (1) Authorizing a Class B beer, wine, and liquor license holder in the 45th legislative district to exchange the license for a Class B-D-7 beer, wine, and liquor license if the licensed premises is in a certain area and an applicant executes a memorandum of understanding with the Mount Vernon-Belvedere Improvement Association; providing that a certain

license holder is authorized to provide outdoor table service; etc.

EFFECTIVE JULY 1, 2020

32. House Bill 963 (Ch. 391) – Senate Bill 496 (Ch. 392) – Harford County - Alcoholic Beverages - On-Sale License Record Keeping and Enforcement

- (1) Requiring a holder of a license with an on-sale privilege in Harford County to keep certain records at the location designated in the license or another location in the county; requiring a certain license holder, on 5 days' notice, to make certain records available for inspection by the Board of License Commissioners for Harford County or a designee of the Board; requiring the Board to impose a certain fine under certain circumstances; and authorizing the Board to suspend a certain license under certain circumstances.

EFFECTIVE JULY 1, 2020

33. House Bill 971 (Ch. 394) – Senate Bill 376 (Ch. 395) – Harford County - Alcoholic Beverages - Class GCR (Golf Course Restaurant) Beer, Wine, and Liquor License

- (1) Authorizing the Board of License Commissioners for Harford County to issue a Class GCR (golf course restaurant) beer, wine, and liquor license in accordance

with certain requirements; providing for the days and hours of sale for the license; and establishing an annual license fee of \$3,500.

EFFECTIVE JULY 1, 2020

34. House Bill 972 (Ch. 396) – Senate Bill 379 (Ch. 397) – Harford County - Alcoholic Beverages - Class C-3 License

- (1) Altering, in Harford County, the membership qualifications for a social organization that may be issued a certain 6-day or 7-day Class C-3 beer, wine, and liquor license by the Board of License Commissioners for Harford County to include first responders.

EFFECTIVE JULY 1, 2020

35. House Bill 1062 (Ch. 416) – Frederick County - Alcoholic Beverages - Municipal Golf Course License

- (1) Establishing a Class M-G beer, wine, and liquor license for use at a municipal golf course in Frederick County; authorizing the Board of License Commissioners for Frederick County to issue the license to a manager of a municipal golf course; specifying that the license authorizes the license holder to sell beer, wine, and liquor for on-premises consumption on certain land and facilities used for golfing purposes; authorizing the license holder

to designate an agent for certain purposes; etc.

EFFECTIVE JULY 1, 2020

36. House Bill 1318 (Ch. 458) – Senate Bill 377 – Harford County – Alcoholic Beverages – Place of Worship Restrictions – Exemptions and Waivers

- (1) Providing that certain place of worship distance restrictions for an alcoholic beverages license in Harford County do not apply to breweries and distilleries; authorizing the Board of License Commissioners for Harford County to issue a waiver from a restriction barring the issuance of licenses to establishments within 300 feet of a place of worship on a case-by-case basis; requiring public hearings to be held in a certain municipality or county regarding whether the distance restrictions should be waived; etc.

EFFECTIVE JULY 1, 2020

37. House Bill 1319 (Ch. 459) – Wicomico County – Alcoholic Beverages – Board of License Commissioners

- (1) Requiring the Governor to appoint five members of the Board of License Commissioners for Wicomico County; requiring that members of the Board be nominated in a certain manner; requiring that three members of the Board be

residents of the City of Salisbury, nominated jointly by the County Executive and the Mayor of Salisbury; staggering the terms of member of the Board in a certain manner; and specifying the expiration of the terms of certain members of the Board.

EFFECTIVE JULY 1, 2020

38. House Bill 1398 (Ch. 463) – Queen Anne's County - Alcoholic Beverages - License Applications

- (1) Repealing a certain residency requirement for an applicant for certain alcoholic beverages licenses in Queen Anne's County; and providing that an individual may not be issued a Class A beer, wine, and liquor license on behalf of a corporation or limited liability company unless the corporation or limited liability company is a Maryland entity in good standing or a foreign entity registered to do business in the State.

EFFECTIVE JULY 1, 2020

39. Senate Bill 37 (Ch. 503) – House Bill 430 – Anne Arundel County - Alcoholic Beverages - Class B and Class H Licenses - Renewals

- (1) Requiring a license holder, before each renewal of a Class B or Class H alcoholic beverages license in Anne Arundel County, to attest in a sworn statement that the gross receipts from food sales

for the 12-month period immediately preceding the application for renewal were equal to at least 51% of the gross receipts from the sale of food and alcoholic beverages sold for on-premises consumption.

EFFECTIVE JULY 1, 2020

40. Senate Bill 69 (Ch. 510) – House Bill 1293 – Baltimore City – Alcoholic Beverages – Class A, A-2, and A-7 Licenses – Surveillance System

- (1) Providing that an application for a certain license renewal is not complete without a certain affidavit; extending in Baltimore City the time during which the Board of License Commissioners may issue a Class A-7 license; altering the hours of operation for a holder of a Class A-7 license; requiring the holder of a Class A license, Class A-2 license, or Class A-7 license to install and operate a digital surveillance system on the licensed premises in accordance with regulations that the Board adopts; etc.

EFFECTIVE JULY 1, 2020

41. Senate Bill 126 (Ch. 626) – House Bill 558 – Anne Arundel County - Alcoholic Beverages - Entertainment Facilities

- (1) Specifying the manner in which the holder of an

entertainment facility license in Anne Arundel County may sell beer, wine, and liquor; altering the scope of certain entertainment that may be performed in the licensed premises; authorizing the Board of License Commissioners for Anne Arundel County to authorize the sale of alcoholic beverages for a promotional event in certain areas adjacent to the entertainment facility; authorizing the Board to revoke a certain license after a finding that a certain activity has occurred; etc.

EFFECTIVE UPON
ENACTMENT

42. Senate Bill 361 (Ch. 551) – House Bill 642 – Anne Arundel County - Alcoholic Beverages - Barbershop and Beauty Salon License

- (1) Establishing a barbershop and beauty salon beer and wine license in Anne Arundel County; specifying that the license may be issued to the holder of a certain barbershop permit or a certain beauty salon permit; authorizing the holder of a license to serve not more than 12 ounces of beer or 5 ounces of wine to a customer for on-premises consumption; specifying the

hours during which a license holder is authorized to serve beer and wine; stating that a license holder need not obtain a certain Sunday license; etc.

EFFECTIVE JULY 1, 2020

43. Senate Bill 643 (Ch. 572) – House Bill 786 – Garrett County - Alcoholic Beverages Act of 2020

- (1) Altering, in Garrett County, the days the holder of a manufacturer's license may sell or deliver alcoholic beverages to Monday through Saturday from 6 a.m. to midnight; authorizing the Board of License Commissioners to issue certain deluxe restaurant licenses to holders of certain licenses issued by the Board or other certain licenses issued by other local licensing boards; authorizing the Board to issue a refillable container permit for wine in the county that entitles the holder to sell wine for off-premises consumption; etc.

EFFECTIVE JULY 1, 2020

residents of the City of Salisbury, nominated jointly by the County Executive and the Mayor of Salisbury; staggering the terms of member of the Board in a certain manner; and specifying the expiration of the terms of certain members of the Board.

EFFECTIVE JULY 1, 2020

38. House Bill 1398 (Ch. 463) – Queen Anne's County - Alcoholic Beverages - License Applications

- (1) Repealing a certain residency requirement for an applicant for certain alcoholic beverages licenses in Queen Anne's County; and providing that an individual may not be issued a Class A beer, wine, and liquor license on behalf of a corporation or limited liability company unless the corporation or limited liability company is a Maryland entity in good standing or a foreign entity registered to do business in the State.

EFFECTIVE JULY 1, 2020

39. Senate Bill 37 (Ch. 503) – House Bill 430 – Anne Arundel County - Alcoholic Beverages - Class B and Class H Licenses - Renewals

- (1) Requiring a license holder, before each renewal of a Class B or Class H alcoholic beverages license in Anne Arundel County, to attest in a sworn statement that the gross receipts from food sales

for the 12-month period immediately preceding the application for renewal were equal to at least 51% of the gross receipts from the sale of food and alcoholic beverages sold for on-premises consumption.

EFFECTIVE JULY 1, 2020

40. Senate Bill 69 (Ch. 510) – House Bill 1293 – Baltimore City – Alcoholic Beverages – Class A, A-2, and A-7 Licenses – Surveillance System

- (1) Providing that an application for a certain license renewal is not complete without a certain affidavit; extending in Baltimore City the time during which the Board of License Commissioners may issue a Class A-7 license; altering the hours of operation for a holder of a Class A-7 license; requiring the holder of a Class A license, Class A-2 license, or Class A-7 license to install and operate a digital surveillance system on the licensed premises in accordance with regulations that the Board adopts; etc.

EFFECTIVE JULY 1, 2020

41. Senate Bill 126 (Ch. 626) – House Bill 558 – Anne Arundel County - Alcoholic Beverages - Entertainment Facilities

- (1) Specifying the manner in which the holder of an

entertainment facility license in Anne Arundel County may sell beer, wine, and liquor; altering the scope of certain entertainment that may be performed in the licensed premises; authorizing the Board of License

Commissioners for Anne Arundel County to authorize the sale of alcoholic beverages for a promotional event in certain areas adjacent to the entertainment facility; authorizing the Board to revoke a certain license after a finding that a certain activity has occurred; etc.

EFFECTIVE UPON
ENACTMENT

42. Senate Bill 361 (Ch. 551) – House Bill 642 – Anne Arundel County - Alcoholic Beverages - Barbershop and Beauty Salon License

- (1) Establishing a barbershop and beauty salon beer and wine license in Anne Arundel County; specifying that the license may be issued to the holder of a certain barbershop permit or a certain beauty salon permit; authorizing the holder of a license to serve not more than 12 ounces of beer or 5 ounces of wine to a customer for on-premises consumption; specifying the

hours during which a license holder is authorized to serve beer and wine; stating that a license holder need not obtain a certain Sunday license; etc.

EFFECTIVE JULY 1, 2020

43. Senate Bill 643 (Ch. 572) – House Bill 786 – Garrett County - Alcoholic Beverages Act of 2020

- (1) Altering, in Garrett County, the days the holder of a manufacturer's license may sell or deliver alcoholic beverages to Monday through Saturday from 6 a.m. to midnight; authorizing the Board of License Commissioners to issue certain deluxe restaurant licenses to holders of certain licenses issued by the Board or other certain licenses issued by other local licensing boards; authorizing the Board to issue a refillable container permit for wine in the county that entitles the holder to sell wine for off-premises consumption; etc.

EFFECTIVE JULY 1, 2020

STATE GROSS REVENUE: 1933 - 2020

(a) Alcoholic Beverages License Fees	\$14,808,360
(b) Tax on Distilled Spirits	928,413,879
(c) Manufacturer's Tax on Distilled Spirits	1,528,684
(d) Tax on Wine	228,884,256
(e) Tax on Beer	503,318,271
(f) Alcoholic Beverages Permit Fees	26,026,086
(g) Cigarette Tax	8,794,092,671
(h) Other Tobacco Products Tax	410,627,429
(i) Other Tobacco Products Licenses	137,570
(j) Miscellaneous Revenue - Alcoholic Beverages	1,842,517
(k) Miscellaneous Revenue -Tobacco Tax	69,795,706
(l) Unidentified -Alcohol Revenue	35
Total	\$10,979,475,463

- (a) License fees are collected from manufacturers, wholesalers, railroads, steamboats and airline companies.
- (b) The distilled spirits and sparkling and fortified wine tax was created on December 5, 1933 at \$1.10 per wine gallon not over 100 proof. The tax on distilled spirits increased to \$1.25 per wine gallon on 100 proof or less on October 1, 1939 and increased to \$1.50 per wine gallon on 100 proof or less on July 1, 1955.
- (c) The manufacturer's tax on distilled spirits began on April 1, 1936 at the rate of 5 cents per proof gallon. The rate decreased to 2 ½ cents per proof gallon on June 1, 1937, brandy and neutral spirits were exempt. This tax was repealed on September 30, 1939.
- (d) Prior to April 1, 1935, the tax levied on sparkling and fortified wines was the same rate as distilled spirits at \$1.10 per gallon. As of May 17, 1935, the tax on distilled spirits; however, all wines of whatever alcoholic content were taxed at a rate of \$ 0.20 cents per gallon. The wine tax rate increased to 40 cents per gallon on July 1, 1972.
- (e) The beer alcoholic beverages tax was created on April 1, 1936 at the rate of 2.4375 cents per gallon. The rate increased to 3 cents per gallon on October 1, 1938, and further increased to 9 cents per gallon on July 1, 1972.
- (f) Certain permit fees were established June 1, 1943 at an annual fee of \$5.00 for each permit. As of June 1, 1959, permit fees of \$50.00 established for: Public Storage, Public Transportation, Public Storage and Transportation, Nonresident Dealer, Import-Export, and Bulk Transfer. Permit fees of \$25 established for: Individual Storage, Private Bulk Sales, and Non-Beverage (Commercial). Permit fees of \$2.00 established for: Change of Domicile, Individual Transportation, and Vehicle Identification per vehicle. No permit fee for Non-Beverage eleemosynary or fuel-alcohol. Solicitor's Permit created on June 1, 1973; the Wine Exhibition Permit on July 1, 1985 (\$50.00 fee); and the Charity Wine Auction Permit on July 1, 1986 (\$500.00 fee).
- (g) Non-Resident Storage Permits created on July 1987 (\$500.00 fee). Alcohol Awareness Program Permit created on July 1, 1989 (\$15.00 fee). Numerous license and permit fees increased effective May 1, 1992. Alcohol Awareness Instructor's Permit created on October 1, 1994 (\$5.00 fee); Family Beer and Wine Facility Permit on June 1, 1996 (\$400.00 fee); Private Bulk Sales Permit on October 1, 1997 (\$25.00 fee); Winery Special Event Permit on October 1, 2000 (\$25.00 fee). Direct Wine Seller's Permit has been repealed and replaced on July 1, 2011 by Direct Wine Shipper Permit (\$200 fee) and Common Carrier Permit (\$100 fee). Fee per vehicle for Vehicle Identification card increased from \$2.00 to \$10.00 on June 1, 2003. Fee for a Charity Wine Auction permit reduced \$500.00 to \$10.00 on June 1, 2004. Non-resident winery permit created on April 25, 2006 (\$50.00 fee). Brewery Special Event Permit created on June 1, 2008 (\$25.00 fee). Resident Dealer Permit created on July 1, 2009 (\$200 fee), and the fees for a Public Storage and Transportation Permit, Nonresident Dealer's Permit, and a Bulk Transfer Permit increased to \$200.
- (h) Tobacco tax on cigarettes effective July 1, 1958, at rate of 3 cents per pack. Tax increased to 6 cents per pack on July 1, 1961; 10 cents per pack on June 1, 1975; 13 cents per pack on July 1, 1980; 16 cents per pack on June 1, 1991; 36 cents per pack on May 1, 1992; 66 cents per pack on July 1, 1999; \$1.00 per pack on June 1, 2002; and \$2.00 per pack on January 1, 2008. Prior to 1961, cigarette tax was imposed by certain counties and Baltimore City.
- (i) Tobacco tax on Other Tobacco Products became effective on July 1, 2000 at a rate of 15% of the wholesale price.
- (j) Other Tobacco Products Licenses effective May 1, 2011. Annual OTP fees: In-state manufacturers: \$25.00, all wholesalers: \$250 (waived if have cigarette wholesaler license); storage warehouse: \$ 25.00

Note: The Alcoholic Beverages Division merged with the Cigarette Tax Unit in fiscal year 1972. Tobacco revenue begins in fiscal year 1972.

GROSS REVENUE NET OF REFUNDS

	<u>Gross Receipts</u>	<u>Refunds</u>	<u>Net Receipts</u>	<u>% Of Total Receipts</u>
Receipts:				
Spirits at \$1.50 per wine gallon	\$ 17,713,697	\$ 530,795	\$ 17,182,902	4.3%
Wine at \$.40 per gallon	5,917,815	117,811	5,800,004	1.5%
Beer at \$.09 per gallon	7,934,807	30,777	7,904,030	2.0%
Cigarette Tax	319,421,083	-	319,421,083	80.8%
Other Tobacco Tax	43,371,088	-	43,371,088	11.0%
Alcoholic Beverage License Fees	364,989	-	364,989	0.1%
Alcoholic Beverage Permit Fees	1,270,480	-	1,270,480	0.3%
Miscellaneous Alcoholic Beverages	45,720	1,000	44,720	0.0%
Unidentified Alcohol Revenue	35	-	35	0.0%
Miscellaneous Tobacco Tax	109,281	-	109,281	0.0%
Fines	-	-	-	0.0%
Other Tobacco License Fees	12,625	-	12,625	0.0%
SUBTOTAL	<u><u>\$ 396,161,620</u></u>	<u><u>\$ 680,384</u></u>	<u><u>\$ 395,481,236</u></u>	<u><u>100.0%</u></u>

ALCOHOLIC BEVERAGES

Distilled Spirits

MONTH	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
July	\$ 214,197	\$ 12,352	\$ 15,290	\$ 30,212	41,471
August	1,186,378	1,048,118	1,082,490	1,105,472	1,241,337
September	1,364,511	1,800,951	1,393,107	1,482,843	1,514,117
October	1,270,676	1,389,623	1,411,868	1,263,377	1,457,623
November	1,540,642	1,347,843	1,545,232	1,657,163	1,659,806
December	1,422,548	1,282,970	1,560,047	1,621,053	1,590,146
January	1,745,989	1,764,208	1,727,984	1,782,426	1,765,518
February	514,987	905,623	885,324	951,734	1,004,064
March	1,373,646	1,279,657	1,247,586	1,304,416	1,331,703
April	1,428,729	1,503,666	1,475,345	1,470,747	763,458
May	1,222,079	1,220,190	1,242,527	1,318,823	135,654
June	3,253,926	3,343,739	3,420,299	3,448,468	4,678,004
TOTAL	\$ 16,538,307	\$ 16,898,941	\$ 17,007,100	\$ 17,436,736	\$17,182,903
% change from prior year	2.5%	2.2%	0.6%	2.5%	-1.5%

Wine

MONTH	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
July	\$ 105,382	\$ 57,310	\$ 60,682	\$ 144,392	134,233
August	462,494	426,435	432,916	424,550	437,473
September	445,921	602,090	480,060	129,379	480,300
October	534,567	537,419	593,740	937,403	496,687
November	540,745	447,760	516,718	488,107	537,697
December	562,906	1,068,154	544,954	520,249	548,921
January	728,352	725,936	801,544	805,195	733,590
February	303,710	307,643	413,898	384,447	384,428
March	524,693	582,963	476,444	494,712	446,927
April	571,867	566,082	586,340	556,071	380,920
May	483,829	496,004	442,560	476,962	128,028
June	1,083,842	1,073,346	1,123,093	1,012,883	1,090,802
TOTAL	\$ 6,348,310	\$ 6,891,140	\$ 6,472,948	6,374,350	5,800,004
% change from prior year	4.0%	8.6%	-6.1%	-1.5%	-9.0%

Beer

MONTH	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
July	\$ 184,334	\$ 121,282	\$ 99,931	\$ 92,588	107,339
August	795,519	747,870	794,229	813,244	807,637
September	799,080	837,077	826,096	804,928	753,796
October	814,488	698,410	633,830	634,313	652,205
November	672,876	594,823	678,625	666,017	679,256
December	584,232	615,443	574,786	613,916	641,413
January	648,438	575,294	559,557	581,271	596,256
February	542,477	604,648	620,876	625,458	624,377
March	644,677	533,736	581,929	614,773	527,436
April	727,054	692,453	602,658	856,286	625,975
May	809,339	719,924	713,650	782,512	463,449
June	1,518,273	1,619,629	1,515,312	1,269,101	1,424,892
TOTAL	\$ 8,740,785	\$ 8,360,590	\$ 8,201,479	8,354,407	7,904,030
% change from prior year	2.0%	-4.3%	-1.9%	1.9%	-5.4%

TOBACCO REVENUE

Cigarettes

MONTH	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
July	\$ 9,172,486	\$ 8,529,122	\$ 8,530,195	\$ 14,548,891	11,177,489
August	36,400,305	30,879,812	30,955,612	27,112,847	28,245,433
September	28,168,232	32,536,105	29,733,160	30,094,197	26,714,872
October	29,290,653	30,639,902	27,838,997	27,059,466	20,698,896
November	31,231,793	27,337,198	28,480,379	23,033,065	32,976,766
December	29,693,617	31,540,708	29,946,747	29,047,472	24,320,787
January	30,529,531	26,562,714	26,225,130	21,979,499	24,596,914
February	24,725,154	23,495,879	23,670,189	25,023,757	21,841,361
March	27,391,272	28,011,088	23,950,111	22,318,980	24,963,060
April	29,790,477	29,457,989	28,772,555	25,687,661	30,185,484
May	30,244,941	25,140,640	27,308,501	26,855,890	22,476,003
June	53,756,239	54,693,962	45,823,715	42,532,303	51,224,018
TOTAL	\$ 360,394,700	\$ 348,825,118	\$ 331,235,291	\$ 315,294,028	\$ 319,421,083
% change from prior year	-2.2%	-3.2%	-5.0%	-4.8%	1.3%

Other Tobacco Products

MONTH	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
July	\$ 494,748	\$ 434,000	\$ 549,445	\$ 506,429	478,763
August	2,811,402	2,924,698	3,134,911	3,518,386	3,358,664
September	2,840,032	3,028,495	3,431,383	3,596,209	3,478,889
October	3,267,488	3,502,441	3,737,707	3,884,707	3,921,367
November	2,666,667	2,776,167	3,334,930	3,464,467	3,563,686
December	2,724,991	2,975,627	3,355,817	3,187,231	3,278,726
January	3,181,685	3,406,315	3,615,973	3,521,978	3,686,607
February	2,436,902	2,670,071	3,169,424	3,256,167	3,224,329
March	2,531,345	2,769,467	3,007,682	2,965,725	2,968,523
April	3,237,517	3,664,125	3,686,940	3,447,597	2,932,832
May	2,839,218	3,097,033	3,321,509	3,066,575	4,392,749
June	5,779,854	6,834,630	6,991,074	6,905,341	8,085,954
TOTAL	\$ 34,811,847	\$ 38,083,067	\$ 41,336,794	\$ 41,320,813	\$ 43,371,088
% change from prior year	2.5%	9.4%	8.5%	0.0%	5.0%

STATE REVENUE - LICENSES

Licenses Issued FY2020	<u>Total</u>		<u>Annual Fee</u>	<u>Revenue Collected</u>	<u>Total</u>
		Alcohol License Fees:			
91		Application	\$ 200	\$ 18,120	
420		Filing Fee	30	12,600	
	511				\$ 30,720
		Manufacturer's Licenses:			
29		Distillery	(Cost Varies)	51,060	
25		Rectifying	(Cost Varies)	14,420	
4		Winery	(Cost Varies)	3,000	
92		Limited Winery	(Cost Varies)	18,120	
38		Brewery	(Cost Varies)	61,500	
3		Pub-Brewery	(Cost Varies)	520	
23		Micro-Brewery	(Cost Varies)	10,625	
21		Farm Brewery	(Cost Varies)	5,880	
2		Limited distillery brew	(Cost Varies)	1,625	
	237				\$ 166,750
		Wholesaler's Licenses:			
61		Beer, Wine and Liquor	(Cost Varies)	109,333	
22		Wine and Liquor	(Cost Varies)	35,935	
12		Beer and Wine	(Cost Varies)	15,563	
8		Beer	(Cost Varies)	9,688	
13		Wine	(Cost Varies)	10,669	
70		Limited Winery	(Cost Varies)	3,488	
73		Limited Beer	(Cost Varies)	3,213	
18		Limited Liquor	(Cost Varies)	2,053	
	277				189,939
		Railroad Licenses:			
2		Beer, Wine and Liquor	\$ 200.00	400	400
	2				
		Steamboat Licenses:			
39		Beer, Wine and Liquor	(Cost Varies)	5,950	5,950
	39				
		Airplane Licenses:			
13		Beer, Wine and Liquor	\$ 150.00	2,009	2,009
	13				
		Caterer's Statewide:			
50		Alcoholic Beverages	(Cost Varies)	92,500	92,500
	50				
		Cigarette Licenses:			
15		Manufacturer	25	375	
41		Wholesaler	750	30,750	
3		Subwholesaler	6,500	19,000	
0		Vendor	-	-	
1		Storage Warehouse	50	25	
4		Application Fee	200	870	
94		Filing Fee	30	2,819	
	158				53,839
		Other Tobacco Products Licenses:			
7		Manufacturer	25	175	
43		Wholesaler	250	10,750	
-		Storage Warehouse	25	-	
	50				10,925
	1337				<u>\$ 553,032</u>
		Total Revenue Collected			<u>\$ 553,032</u>

STATE REVENUE - ALCOHOL PERMITS

<u>Permits Issued FY2020</u>		<u>Annual Fee</u>	<u>Revenue Collected</u>
422	Alcohol Awareness Instructor	\$ 5	\$ 2,110
40	Alcohol Awareness Program	15	605.00
45	Special Event	25	1,125.00
72	Brewery Off Site	100	7,200.00
142	Bulk Transfer	200	28,400.00
86	Change of Domicile	5	430.00
371	Direct Wine Sellers	200	74,200.00
1	Common Carrier	100	100.00
2	Family Beer and Wine	50	75.00
5	Import and Export	75	375.00
81	Individual Storage	50	4,050.00
30	Individual Transportation	10	300.00
22	Non-Resident Brewery	50	1,100.00
8	Non-Beverage	50	400.00
1,653	Non-Resident Dealer	200	330,600
7	Non-Resident Storage	500	3,500.00
44	Non-Resident Winery	50	2,200.00
3	Private Bulk Sale	25	75.00
15	Public Storage	75	1,125.00
13	Public Storage and Transportation	200	2,600.00
582	Public Transportation	75	43,650.00
6	Resident Dealer	200	1,200.00
2,450	Solicitor	50	122,500.00
50,109	Vehicle Identification Cards	10	501,090.00
2	Wine Auction	10	20.00
8	Wine Exhibition	50	400.00
55	Winery Offsite	100	5,500.00
18	Winery Special Event	25	450
<u>56,292</u>			<u>\$ 1,135,380</u>

Notes: (1) The permit year begins November 1st and ends the following October 31st.
(2) Direct Wine Shipper Permit effective July 1, 2011.

PER CAPITA CONSUMPTION ALCOHOLIC BEVERAGES

<u>Per Capita Gallons</u>				<u>Per Capita Gallons</u>			
<u>County</u>	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>	<u>County</u>	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>
Allegany	1.71	1.41	25.21	Harford	1.66	2.38	14.80
Anne Arundel	2.22	3.81	16.17	Howard	1.55	2.74	9.10
Baltimore City	2.75	3.74	16.75	Kent	2.56	4.03	21.94
Baltimore	1.51	1.61	8.54	Montgomery	1.22	2.65	7.87
Calvert	2.00	2.57	17.82	Prince George's	1.74	1.76	12.49
Caroline	1.44	1.36	18.01	Queen Anne's	2.21	1.69	20.29
Carroll	1.67	2.58	17.22	St. Mary's	1.71	1.00	17.31
Cecil	2.77	2.91	22.27	Somerset	1.00	1.00	12.57
Charles	1.87	1.61	12.04	Talbot	2.46	5.57	19.35
Dorchester	2.23	2.24	21.46	Washington	2.03	1.63	16.15
Frederick	1.78	2.47	15.89	Wicomico	1.07	1.60	16.63
Garrett	2.69	2.59	25.84	Worcester	6.14	5.55	49.12

Note:

These figures are based on deliveries to retail licensees in the subdivisions by Maryland wholesaler licensees.

Per Capita Tax Dollars
(Based on Net Revenue)

		<u>2016</u>		<u>2017</u>		<u>2018</u>		<u>2019</u>		<u>2020</u>
Distilled Spirits	\$	2.809	\$	2.794	\$	2.792	\$	2.867	\$	2.824
Wine		1.146		1.139		1.063		1.048		0.953
Beer		<u>1.390</u>		<u>1.368</u>		<u>1.346</u>		<u>1.374</u>		<u>1.299</u>
Total	\$	5.345	\$	5.301	\$	5.201	\$	5.201	\$	5.076
Cigarettes	\$	57.990	\$	57.666	\$	54.377	\$	51.841	\$	52.494

Per Capita Consumption in Gallons
(Based on Deliveries to Retailers)

		<u>2016</u>		<u>2017</u>		<u>2018</u>		<u>2019</u>		<u>2020</u>
Distilled Spirits		1.845		1.850		1.848		1.801		1.810
Wine		2.538		2.538		2.513		2.403		2.494
Beer		<u>15.538</u>		<u>15.297</u>		<u>14.693</u>		<u>13.711</u>		<u>13.257</u>
Total		19.921		19.685		19.054		17.914		17.561
Cigarettes		30.315		29.062		25.638		26.220		25.528

CIGARETTE SALES STATEWIDE

Cigarettes (Packs of 20)*

155,332,500

Note: Sales by political subdivisions are not available for cigarettes

WHOLESALE ALCOHOLIC BEVERAGES SALES

Deliveries Statewide

Total Gallons

Distilled Spirits	11,011,704
Wine	15,177,445
Beer	80,665,552

Deliveries by Political Subdivision

	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>
Allegany	120,624	99,295	1,775,048
Anne Arundel	1,283,584	2,205,314	9,363,468
Baltimore	1,631,791	2,222,492	9,939,293
Baltimore City	1,248,434	1,331,111	7,067,216
Calvert	185,120	237,820	1,648,400
Caroline	48,217	45,561	601,720
Carroll	281,646	434,544	2,900,297
Cecil	285,409	299,337	2,290,944
Charles	305,318	262,410	1,966,190
Dorchester	71,129	71,550	685,256
Frederick	461,466	641,924	4,123,121
Garrett	78,013	75,113	749,791
Harford	424,490	606,742	3,780,544
Howard	505,435	890,954	2,962,938
Kent	49,798	78,181	426,159
Montgomery	1,286,864	2,784,254	8,270,154
Prince George's	1,583,631	1,597,003	11,356,916
Queen Anne's	111,525	166,336	1,022,146
St. Mary's	194,280	191,874	1,964,671
Somerset	25,539	25,743	321,884
Talbot	91,520	207,046	719,498
Washington	306,722	246,841	2,439,196
Wicomico	110,424	165,617	1,722,663
Worcester	320,726	290,384	2,568,040
TOTALS	11,011,704	15,177,445	80,665,552

MARYLAND WINERY GALLONAGE SALES

<u>Fiscal Year</u>	<u>Sales Retailers</u>	<u>Sales to Winery</u>	<u>Samples</u>	<u>Sales to Wholesalers</u>	<u>Sales Out-of-State</u>	<u>Other</u>	<u>Total</u>	<u>% Change</u>
2016	59,320	188,567	22,611	175,944	18,686	2,006	467,132	12.22
2017	51,100	199,729	23,635	143,336	22,729	3,379	443,908	(4.97)
2018	45,985	198,914	25,039	163,415	24,093	3,147	460,593	3.76
2019	48,660	204,341	21,194	125,567	43,159	2,738	445,659	(3.24)
2020	14,150	165,881	13,550	197,053	32,225	14,129	436,988	(1.95)

MARYLAND BREWERY GALLONAGE SALES

<u>Fiscal Year</u>	<u>Sales at the Brewery</u>	<u>Sales To Wholesalers</u>	<u>Sales Out-of-State</u>	<u>Consumed On Premise</u>	<u>Returned To Brewery</u>	<u>Tour Sales</u>	<u>Total</u>	<u>% Change</u>
2016	359,173	3,093,103	3,572,739	61,479	(25,730)	21,587	7,082,350	42.2
2017	414,824	3,781,150	3,735,341	90,819	(36,032)	36,300	8,022,403	13.3
2018	391,111	3,556,603	3,285,043	51,959	(19,924)	233,083	7,497,875	(6.5)
2019	21,610	1,766,622	4,729,779	54,732	(21,947)	117,878	6,668,674	(11.1)
2020	211,510	3,290,197	6,557,577	41,022	(23,718)	534,824	10,611,411	59.1

<u>License - Brewery</u>	<u>Jurisdiction</u>	<u>FY2020 Total</u>	<u>FY2020 Total</u>
		<u>Beer Production (barrels)</u>	<u>On-Premise Sales (barrels)</u>
1812 BREWERY	Allegany	170.5	114.8
2DAVES (Smoketown Brewing Creekside)	Frederick	332.17	236.3
5473 RESTAURANT GROUP (Barley and Hops)	Frederick	***	***
AELLEN BROTHERS FARM BREWERY	Frederick	809.32	235.61
ALECRAFT BREWING COMPANY	Harford	330	123
ANTIETAM BREWERY	Washington	1482.5	139.31
ASTRO LAB BREWING	Montgomery	754.33	418.95
ATTABOY BEER	Frederick	455.99	354.42
BALT COUNTY BREWING (B.C. Brewery)	Baltimore Co	762.15	460.77
BALTIMORE QUALITY ALES (ATTABOY BARRELHOUSE)	Frederick	129	12.32
BARSE THOMAS M (Stillpoint Farm)	Carroll	254.17	103.14
BAYHEADS BREWING COMPANY	Cecil	125.17	102.6
BIG RIVER BREWERIES (Gordon Biersch, Rockville)	Montgomery	***	***
BLACK FLAG BREWING COMPANY	Howard	1919.8	175.7
BLUE CRAB BREWING COMPANY	Anne Arundel	1328.87	851.49
BOG TURTLE BREWERY	Cecil	119.85	93.52
BRAWLING BEAR	Montgomery	*	**
BREW HOUSE NO 16	Baltimore	***	***
BREWERS ALLEY	Frederick	89.95	582.94
BREWERY FIRE	Carroll	***	***
BROOKEVILLE BREWING	Montgomery	1894.8	626.17
BULL AND GOAT BREWERY	Queen Anne's	248	118
BURLEY OAK	Worcester	4262.8	2578.17
C A Y ENTERPRISES INC (Ruddy Duck Brewery)	Calvert	991	385
CALVERT BREWING COMPANY (Prince Frederick)	Calvert	*	37.8
CALVERT BREWING COMPANY (Upper Marlboro)	Calvert	2744.9	162.17
CETRANO BURKE & COSTNER (Streetcar 82 Brewing)	Prince George's	201.5	186.5
CHAMPS RESTAURANT (JOHANSSONS DINING HOUSE)	Carroll	140.25	77.735
CHARM CITY MEADWORKS	Baltimore City	1036.2	40.1
CHECKERSPOT BREWING	Baltimore City	898	386
CHESAPEAKE BEER WORKS	Baltimore Co	4743.9	91.23
CHESAPEAKE BREW PUB	Anne Arundel	***	***
CHESEPIOOC REAL ALE BREWERY	Anne Arundel	87.17	87.17
CITIZENS BREWING (Denizens Brewing Co)	Montgomery	555.16	302.11
CLIPPER CITY BREWING CO (Heavy Seas Brewing)	Baltimore Co	45029.8	345.32
COMPANY NO 5 BREWERY (Smoketown Brewing)	Frederick	615.86	156.04
CONOWINGO BREWING COMPANY	Cecil	*	**
COSTA VENTOSA Winery & Brewery	Worcester	6.98	6.98
CRAFTPACK BEVERAGE (WildLeafBeverage)	Baltimore City	*	**
DELMAR BREWING COMPANY (Evolution)	Wicomico	12624.54	415.1
DENIZENS BREWING COMPANY	Montgomery	2423.33	188.07
DIAGEO AMERICAS SUPPLY (Guinness)	Baltimore Co	241258.96	1833
DIAMONDBACK BREWING CO	Baltimore City	1504.5	216.585

DIG DEEP BREWING	Allegany	168.75	166.75
DOVE VALLEY VINEYARD	Cecil	*	**
DUCLAW BREWERY	Baltimore Co	*	**
EASTERN SHORE BREWING	Talbot	801	206
ELDER PINE BREWING & BLENDING	Montgomery	1095.06	113.79
ELK RIVER BREWING COMPANY	Cecil	166.5	166.5
ELLICOTT MILLS BREWING CO	Howard	165.02	101.49
FALLING BRANCH BREWING	Harford	40.71	431.1
FARMACY BREWING	Baltimore Co	*	**
FLOOD ZONE BREWERY	Carroll	*	**
FLYING DOG BREWERY	Frederick	70803.48	246.78
FORWARD BREWING	Anne Arundel	4.5	0.3
FRANKLIN GENERAL STORE & DELI (Franklins Brewery)	Prince George's	246.417	246.417
FREYS BREWING COMPANY	Frederick	81.53	78.103
FRISCO BURRITOS (PUSH American Brewing)	Howard	77.8	22.26
FTH HOLDINGS (Reckless Ales)	Howard	641.22	18.99
FULL TILT BREWING	Baltimore City	957.4	143.51
GATEWAY CRAFT BREWING	Wicomico	*	**
GB MARYLAND (Gordon Biersch)	Anne Arundel	*	**
GLASS VALVE BREWING (Cult Classic Brewing)	Queen Anne's	329.1	131.9
GREEN (Growlers Brewpub)	Montgomery	*	**
GREENSPRING BREWING	Calvert	18.21	**
GREY ROCK FARMS (Firetower Farm Brewery)	Cecil	*	**
GULLFORD BREWING	Baltimore City	*	**
GYPSY BREWING	Calvert	48.95	**
HARBOR EAST BREWERY	Baltimore City	*	**
HOPKINS FARM BREWERY	Harford	*	**
HYSTERIA BREWING	Howard	920	155
IDIOM BREWING	Frederick	799.72	619.72
INVERNESS BREWING	Baltimore Co	749	682
JAILBREAK BREWING	Howard	5076.99	871.76
JUG BRIDGE BREWERY	Frederick	46.5	46.5
LONE OAK BREWING COMPANY	Montgomery	212	71.51
MAD SCIENCE BREWING	Frederick	69.25	17.88
MANOR HILL FARM	Howard	4279	416
MARKET STREET PUBLIC HOUSE	Caroline	*	**
MARYLAND BEER COMPANY	Cecil	*	**
MARYLAND SPORTSERVICE (Dempsey's)	Baltimore City	*	**
MIDNIGHT RUN BREWING	Frederick	94.6	86.5
MINISTRY OF BREWING	Baltimore City	*	**
MOBTOWN BREWING	Baltimore City	677.1	176.72
MONOCACY BREWING	Frederick	1435.01	157.89
MONUMENT CITY BREWING	Baltimore City	3446.74	217.6155
MULLYS BREWERY	Calvert	1131	96
NEPENTHE HOMEBREW	Baltimore City	520.34	301.17
NOBLE LANDING (Bordeleau Winery)	Wicomico	3	3
OLD LINE BREWERS (Brewer's Art)	Baltimore City	607.3	317.2

OLDE MOTHER BREWING	Frederick	658.1	502.25
PAR FOR THE CRAB (Fin City Brewing)	Worcester	*	**
PARALLEL WORLD BREWING	Montgomery	1950	840
PATRIOT ACRES FARM BREWERY	Queen Anne's	117	82.53
PATUXENT BREWING	Charles	24	4
PEABODY HEIGHTS BREWERY	Baltimore City	9757	55
PIPE THE SIDE BREWING	Carroll	*	**
POOLES ISLAND BREWING	Baltimore	237	237
PSA BREWERY (Oliver Brewing)	Baltimore City	5237.4	900
R AND H EIGNER (Clear Skies Meadery)	Montgomery	47.67	**
REALEREVIVAL BREWING (RAR Brewing)	Dorchester	9180	1180
REVERENCE BREWING (Cushwa)	Washington	895.18	275.58
ROCK BOTTOM BREWERY BETHESDA (Walnut Brewery)	Montgomery	*	**
ROCKWELL BREWERY	Frederick	330.19	331.13
ROUTE 40 BREWING	Allegany	*	**
RUHLMAN BREWERY	Carroll	22.9	5.2
SAINTS ROW BREWING	Montgomery	208.36	187.7
SAPWOOD CELLARS	Howard	643.7	333
SCORPION BREWING	Calvert	*	**
SLATE FARM BREWERY	Harford	439.42	251.61
SLIGO MILL BREWING COMPANY (7 Locks Brewing)	Montgomery	1820.68	279.19
SOLSTICE (Independent Brewing)	Harford	1585	1409.31
SOMBRONKEY BREWING	Harford	*	**
SOUTHBOUND ONE (Backshore Brewing)	Worcester	139	81.15
SPRINGFIELD MANOR BREWERY	Frederick	105.03	95.17
STEINHARDT BREWING	Frederick	59.17	**
STUCKERT BREWING	Calvert	38.05	**
SUSPENDED BREWING	Baltimore City	75	71.5
TALL TALES BREWING	Wicomico	1986.82	199.98
THE DOG BEVERAGE (Pub Dog)	Carroll	660	282
TRUE RESPITE BREWING	Montgomery	1619.18	257.79
UNION CRAFT BREWING	Baltimore City	11736.96	928.29
UPPER STEM BREWERY	Washington	61.55	16.71
VALHALLA BREWING	Cecil	200.5	200.5
WALNUT BREWERY	Montgomery	*	**
WAREDACA BREWING COMPANY	Montgomery	756.32	503.2
WAVERLY BREWING COMPANY	Baltimore City	269.12	209.72
WET CITY	Baltimore City	67.31	57.21
WGAS (DOUBLE GROOVE BREWING)	Harford	133.02	101.49
WHITE MARSH BREWING (RED BRICK STATION)	Baltimore	743	743

* - no response or less than 1 barrel reported for total production

** - no response or less than 1 barrel reported for taproom

*** - brewery not operational

SUMMARY OF ACTIVITIES

<u>Audits Completed:</u>		<u>Total</u>
Brewery (Maryland)		8
Beer - Wholesaler (Maryland)		0
Rectifier, Distillery or Winery		20
Liquor and Wine Wholesaler (Maryland)		35
Cigarette Wholesaler		14
Other Tobacco Product		6
		83
 <u>Inspection and Verification of Monthly Returns and Reports:</u>		
Maryland Manufacturer and Wholesaler:		
Brewery Tax Return		1,013
Beer Wholesaler Report		1,346
Distilled Spirits and Wine Tax Returns		1,269
Railroad, Steamboat and Airline Tax Returns		234
Resident/non-Resident Dealer Beer Tax Returns		2,724
Out-of-State Brewer Tax Return		136
Out-of-State Distillery Tax Return		61
Out-of-State Wineries Tax Return		261
Direct Wine Shippers		3,801
Cigarette Wholesaler Monthly Report		423
Cigarette Manufacturer Sample Tax Return		191
Cigarette Stamp Purchases and Payments Return		517
Other Tobacco Products Tax Return (Wholesaler)		1,459
Other Tobacco Products Tax Return (Retailer)		469
		13,904
	<u>Amount</u>	<u>No. of Claims</u>
<u>Refund Claims Verified and Approved:</u>		
Alcoholic Beverages:		
Beer	\$30,828.07	18
Wine	\$387.66	2
Distilled Spirit	\$0.00	0
Cigarette Tax:	\$0.00	0
Other tobacco products:		
Wholesaler	\$2,868.50	6
Retailer	\$246.30	1
Escrow	\$50,314.00	364
Issued Permits	\$0.00	0
Cash Bonds	\$0.00	0
Renewal fees	\$0.00	0
		391
 <u>Other Reports:</u>		
Auditor's reports reviewed and entered		60
Credit Control Reports received and checked		4,378
Returned check reports received and checked		339
Keg books		624
Public storage		123
Transportation		83
Import-Export		42
Non-resident storage		44
		5,693
Total		20,071

BULK TRANSFER PERMITS

Under Alcoholic Beverages Article §2-111(b), a person whose license has expired or otherwise has been discontinued may, within 60 days, obtain a bulk transfer permit in order to transfer with or without consideration whether by sale, gift, inheritance, assignment or otherwise, the

stock of alcoholic beverages on hand as of the last day the license was effective. The fee for a bulk transfer permit is \$200. The table below indicates the number of bulk transfer permits issued in the respective jurisdictions, an approximate 20% decrease from the prior year.

Allegany County	01
City of Annapolis	00
Anne Arundel County	15
Baltimore City	27
Baltimore County	28
Calvert County	05
Caroline County	01
Carroll County	02
Cecil County	03
Charles County	04
Dorchester County	00
Frederick County	07
Garrett County	02
Harford County	04
Howard County	04
Kent County	01
Montgomery County	15
Prince George's County	22
Queen Anne's County	00
St. Mary's County	02
Somerset County	00
Talbot County	03
Washington County	08
Wicomico County	02
Worcester County	<u>03</u>
Total:	159

STATE OF MARYLAND

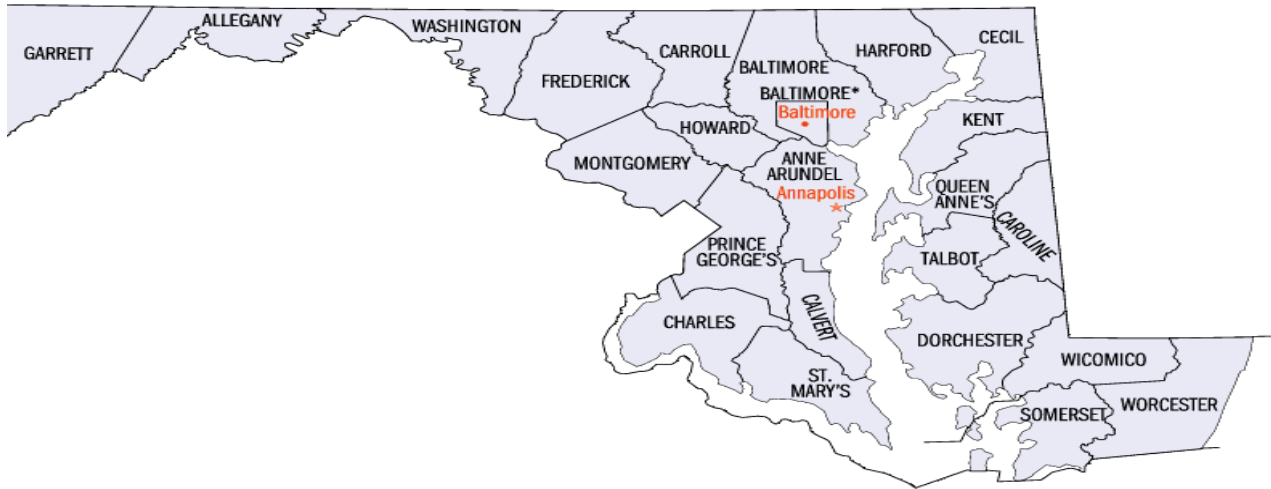
AREA AND POPULATION CHART

<u>Counties</u>	<u>Land Area in Square Miles</u>	<u>Population</u>
Allegany	424	70,416
City of Annapolis	7	39,223
Anne Arundel	415	579,234
Baltimore City	81	593,490
Baltimore	598	827,370
Calvert	213	92,525
Caroline	319	33,406
Carroll	448	168,447
Cecil	346	102,855
Charles	458	163,257
Dorchester	541	31,929
Frederick	660	259,547
Garrett	647	29,014
Harford	437	255,441
Howard	251	325,690
Kent	277	19,422
Montgomery	491	1,050,688
Prince George's	483	909,327
Queen Anne's	372	50,381
St. Mary's	357	113,510
Somerset	320	25,616
Talbot	269	37,181
Washington	458	151,049
Wicomico	374	103,609
Worcester	468	52,276
Total	9,714	6,084,903

Sources: (1) U.S. Census Bureau, <http://quickfacts.census.gov>
(2) Brief Economic Facts - Counties of Maryland and Baltimore City
Maryland Department of Business & Economic Development
<http://worldpopulationreview.com/us-cities/annapolis-population/>

STATE OF MARYLAND

ALCOHOLIC BEVERAGE RESTRICTIONS



Frederick County

- Beer Only:** Districts: 14th, 17th, and 22nd
Restrictions: 3rd District of Middletown. See Article 2B, § 8-211(d-1).
- No Alcoholic Beverages:** Districts: 6th, 10th, 16th, 19th, and 23rd
- All Alcoholic Beverages Permitted:** Districts: 1st, 2nd, 4th, 5th, 7th, 8th, 9th, 11th, 12th, 13th, 15th, 18th, 20th, 21st, 24th, 25th, 26th

Montgomery County

- No Alcoholic beverages:** 12th District (Damascus), Barnesville, Kensington, Laytonsville, Washington Grove, and City of Takoma Park
Certain exceptions apply. See Article 2B, § 8-216,

Local Revenue: Liquor Boards and County Dispensaries

<u>County Dispensaries:</u>	<u>License Gross Revenue</u>	<u>Number of Stores</u>	<u>Year Ended</u>	<u>Gross Profit</u>	<u>Expenses</u>	<u>Net Profit</u>	<u>Total Revenue</u>
Montgomery	\$ 1,776,029	26	6/30/2020	974,678.97	\$ 638,557	\$ 336,122	\$ 2,112,151
Somerset	2,220,905.00	3	4/30/2020	551,035.00	407,757.00	143,278.00	2,364,183
Wicomico	4,720.00	3	4/30/2020	2,499,428.00	1,635,488.00	863,940.00	868,660
Worcester	-	1	5/31/2020	259,307.71	259,307.71	-	-
Allegany	-	124	6/30/2020	88,090.00	1,881.00	86,209.00	86,209
 <u>Other Jurisdictions: Counties</u>							
City of Annapolis	467,090		4/30/2020				467,090
Anne Arundel	1,100,000		5/31/2020				1,100,000
Baltimore City	134,631		6/30/2020				134,631
Baltimore	842,162		4/30/2020				842,162
Calvert	78,500		6/30/2020				78,500
Caroline	45,750		4/20/2020				45,750
Carroll	188,210		5/31/2020				188,210
Cecil	190,790		6/30/2020				190,790
Charles	186,440		7/31/2020				186,440
Dorchester	84,075		6/30/2020				84,075
Frederick	269,809		7/31/2020				269,809
Garrett	136,113		6/30/2020				136,113
Harford	447,998		4/30/2020				447,998
Howard	68,632		4/30/2020				68,632
Kent	21,330		6/30/2020				21,330
Prince George's	1,131,790		6/30/2020				1,131,790
Queen Anne's	-		6/30/2020				-
St. Mary's	85,038		6/30/2020				85,038
Talbot	156,550		6/30/2020				156,550
Washington	131,600		6/30/2020				131,600
Grand Totals:	\$ 9,768,161						\$ 11,197,711

Note:

Figures provided to the Comptroller as of the date of printing of this report.

RETAIL LICENSES ISSUED

(Summary)

	<u>Total</u>	<u>% of Total</u>
Class "A" - Off Sale:		
Beer	34	
Wine	0	
Beer and Wine	339	
Beer, Wine and Liquor	<u>853</u>	
Total "A" Licenses	1,226	21.3%
Class "B" - On or Off Sale (Hotels and Restaurants):		
Beer	32	
Wine	0	
Beer and Wine	451	
Beer, Wine and Liquor	<u>2,686</u>	
Total "B" Licenses	3,169	55.2%
Class "C" - On Sale (Clubs):		
Beer	2	
Wine	0	
Beer and Wine	20	
Beer, Wine and Liquor	<u>464</u>	
Total "C" Licenses	486	8.5%
Class "D" - On or Off Sale (Taverns and On Sale Generally):		
Beer	50	
Wine	2	
Beer and Wine	215	
Beer, Wine and Liquor	<u>575</u>	
Total "D" Licenses	842	14.7%
Caterers - On or Off Sale:		
Beer, Wine and Liquor	0	0.0%
Class "BD-7" - On or Off Sale:		
Beer, Wine and Liquor (Baltimore City)	22	0.38%
Total:	<u><u>5,745</u></u>	<u><u>100.0%</u></u>
Summary by Alcoholic Beverages		
Beer	118	2.1%
Wine	2	0.0%
Beer and Wine	1,025	17.8%
Beer, Wine and Liquor	<u>4,600</u>	<u>80.1%</u>
Total:	<u><u>5,745</u></u>	<u><u>100.0%</u></u>

Retail alcoholic beverages licenses are issued by the 23 counties and the cities of Baltimore and Annapolis. The license year begins May 1st and ends April 30th, except in Allegany, Baltimore, Calvert, Cecil, Garrett, Kent, and Prince George's counties and Baltimore City where the year begins July 1st, and Worcester County where the year begins June 1st. In Kent and Queen Anne's counties, licenses may be issued for six-month periods. This summary includes county retail stores but does not include additional licenses issued by incorporated towns where permitted by law.

RETAIL LICENSE: LOCAL LIQUOR BOARDS

	Beer					Beer & Wine					Wine					Beer, Wine & Liquor					Others			Total Lic.	Pop. per Lic. Location
	A	B	C	D	Total Beer	A	B	C	D	Total B&W	A	B	C	D	Total Wine	A	B	C	D	Total BWL	BD7	Cat	Disp.		
Allegany				1	1	9		1	53	63				2	2		4	28	56	88				154	572
City of Annapolis	1	2			3	3	13			16					0	13	64	9	1	87				106	4,407
Anne Arundel	0	0	0	0	0	1	49	2	5	57	0	0	0	0	0	82	287	39	103	511				568	1,937
Baltimore City					0					0					0					-				-	0
Baltimore	0	0	0	5	5	8	5	11	1	25	0	0	0	0	0	193	352	81	144	770				800	1,053
Calvert	3	6			9	6	4			10					0	16	36	5		57	-	-	-	76	1,033
Caroline	5	1		1	7	5	1		1	7	0	0	0	0	0	16	6	3	2	27	1			42	1,089
Carroll			1	5	6	1	10	1	5	17					0	39	76	15	3	133	3			159	1,184
Cecil					0	4	6		1	11					0	25	88	17		130				141	1,353
Charles					0				2	2					0	27	65	11	57	160				162	1,151
Dorchester	11				11	17	6		3	26	0	0	0	0	0	17	22	9	1	49	-	-	-	86	978
Frederick	9	6	0	11	26	34	35	2	8	79					0	58	147	33	2	240	-	-	-	345	782
Garrett	1	3		3	7	4	8		9	21					0		25		25	50	-	-	-	78	1,745
Harford				3	3	8	25	1		34					0	44	92	27	5	168				205	2,185
Howard		2		3	5		16		5	21					0	62	170	6	39	277				303	227
Kent		1			1	1	3			4					0	4	15	1	1	21				26	820
Montgomery			1	1	2	145	196	1	115	457	0	0	0	0	0	1	519	24	9	553	16			1,028	1,728
Prince George's		3		6	9	1	16	1	1	19					0	141	445	94	33	713				741	1,527
Queen Anne's	2	2	0	2	6	11	8	0	0	19	0	0	0	0	0	17	35	10	9	71				96	0
St. Mary's	1			3	4	4	6			10					0	41	50		42	133				147	578
Somerset					0					0					0	3				3				3	740,302
Talbot					0	9	33			42					0	14	67	10		91				133	1,177
Washington	1	6		6	13	2	5	0	3	10	0	0	0	0	0	38	63	27	40	168	2			193	682
Wicomico	0	0	0	0	0	66	6	0	3	75	0	0	0	0	0	2	58	15	3	78				153	31
Worcester					0					0					0					-				-	0
TOTAL	34	32	2	50	118	339	451	20	215	1,025	0	0	0	2	2	853	2686	464	575	4,578	22	0	0	5,745	1,716

Notes:

- (1) County Dispensaries: Montgomery, Somerset, Wicomico, Worcester
- (2) Caroline, Dorchester, Queen Anne's and Washington counties permit two licenses to same premises in certain cases.

RETAIL LICENSE VIOLATIONS - BASED ON REPORTS RECEIVED

	Total Violations	Allegany	City of Annapolis	Anne Arundel	Baltimore City	Baltimore County	Calvert	Caroline	Carroll	Cecil	Charles	Dorchester	Frederick	Garrett	Harford	Howard	Kent	Montgomery	Prince George's	Queen Anne's	St. Mary's	Somerset	Talbot	Washington	Wicomico	Worcester		
After Hours		1									4								1									
Age of Employee																												
BD7 License																												
Beer, Wine, and Liquor - Cafeteria																												
Class License																												
Contents Tampering or Refills																		6						1				
Dispensing of Liquor																												
Display of Licenses															2			24										
Failure to Cooperate (Board/Police)					3				1						6	1			2									
False Statement									1		5						1	2										
Gambling on Premises																		3										
Illegal Conduct					11				4									2	1									
Intoxicated Server		2							2																			
Keg Registration																		1										
Late Filing - Renewal		1					1						2															
License Compliance Check																												
Minor Conducted Sale					1													4		1								
No Alcohol Awareness Certificate							5	1			8				38	1		46		1						5		
No Trader's License																												
Noise-Disturbance of Neighborhood																												
Open Container																												
Outdoor Advertising																												
Outdoor Café																												
Ownership & Operation						3				2								1										
Patrons on Unlicensed Premise																												
Prohibited Hours			1	7												1												
Prohibited Practices					3					2					3		3	3		1								
Public Welfare or Nuisance				7	5			1							2			2										
Purchase from Other than Wholesaler			1		4		1			6								8	8						1			
Ratio Violation or Late Ratio Report																										11		
Records, Reports, Invoices			1	5			2			1						2		33										
Refill Bottle																												
Relationship with Wholesaler					2																							
Revocation or Suspension																5		4	1									
Sale of Alcoholic Beverage to a Minor		12	18	12		9	2		23		14	8	5		7	5		34	6							17		
Sale to Intoxicated Person						1			1						1			2										
Sale of Alcohol without a License					65		1																					
Sanitation & Safety					9										1													
Trade Name Violation																1			5									
Unapproved Source																												
Unauthorized Entertainment																			1									
Underage Possession																		128										
Vacation of Premises																												
Violation Restriction of License																												
Other Violations					11																							
Total Violations																												
	744	16	18	15	121	25	9	4	33	2	40	8	7	-	60	17	5	267	53	9	-	-	1	1	33	-		

RETAIL ALCOHOLIC BEVERAGES LICENSES

The twenty-three counties of Maryland, Baltimore City, and the City of Annapolis issue retail alcoholic beverages licenses. To find out details about the types of licenses issued, scope and restrictions of licenses, including hours of sale, fees, and other information, please go to the website of the liquor board, if available, or call. The telephone numbers for the liquor boards are on pages 38 to 41 of this report.

- 1) Allegany County <http://alleganygov.org/390/Board-of-License-Commissioners>
- 2) City of Annapolis <https://www.annapolis.gov/521/Alcoholic-Beverage-Control-Board>
- 3) Anne Arundel <http://www.aacounty.org/boards-and-commissions/board-of-license-commissioners/>
- 4) City of Baltimore <https://llb.baltimorecity.gov/>
- 5) Baltimore County <https://www.baltimorecountymd.gov/Agencies/liquorboard/index.html>
- 6) Calvert County <http://www.co.cal.md.us/index.aspx?nid=664>
- 7) Caroline County <http://www.carolinemd.org/196/Liquor-License-Board>
- 8) Carroll County <https://www.carrollcountymd.gov/government/boards-commissions/board-of-license-commissioners-liquor-board/>
- 9) Cecil County <http://www.ccgov.org/government/liquor-board>
- 10) Charles County <https://www.charlescountymd.gov/government/boards-commissions-committees-and-workgroups/board-of-license-commissioners-liquor-board>
- 11) Dorchester County <https://dorchestercountymd.com/departments/liquor-board/>
- 12) Frederick County <https://www.frederickcountymd.gov/1291/Liquor-Board>
- 13) Garrett County <http://www.garrettcounty.org/liquor-control-board>
- 14) Harford County <http://www.hclcb.org/>
- 15) Howard County <https://cc.howardcountymd.gov/Liquor-License>
- 16) Kent County <https://www.kentcounty.com/alcoholic-beverage>
- 17) Montgomery County <https://www.montgomerycountymd.gov/ABS/>
- 18) Prince George's County <https://www.princegeorgescountymd.gov/562/Board-of-License-Commissioners>

- 19) Queen Anne's County <https://www.qac.org/602/Board-of-License-Commissioners-Liquor-Bo>
- 20) St. Mary's County <https://www.stmarysmd.com/alcohol/beverageboard/>
- 21) Somerset County
<https://msa.maryland.gov/msa/mdmanual/36loc/so/html/soe.html#license>
- 22) Talbot County http://www.talbotcountymd.gov/index.php?page=liquor_board
- 23) Washington County <https://www.wliquorboard.com/>
- 24) Wicomico County <http://www.wicomicocounty.org/465/Board-of-License-Commissioners>
- 25) Worcester County <https://www.co.worcester.md.us/departments/liquor>

**Listing of Jurisdictions
October 2020**

City of Annapolis

Chairman: James Praley, III
Deputy City Clerk: Cynthia Gaines
Alcoholic Beverage Control Board
160 Duke of Gloucester Street
Annapolis, Maryland 21401-2526
Phone: 410-263-7942
E-mail: depcityclerk@annapolis.gov
rceldridge@annapolis.gov

City of Baltimore

Chairman: Hon. Albert J. Matricciani, Jr.
(Ret.)
Executive Secretary: Douglas K. Paige
Deputy Executive Secretary:
Thomas R. Akrar
Chief Inspector: John Chrissomallis
Board of Liquor License Commissioners
1 N. Charles St., Suite 1500
Baltimore, Maryland 21201
Phone: 410-396-4377
Fax: 410-396-4382
E-mail: staci.russell@baltimorecity.gov

Allegany County

Chairman: Michael Griffith
Clerk: Delores "Dee" Cifala
Enforcement: Terry Carolan & Tom Melvin
Board of License Commissioners
701 Kelly Road, Room 202
Cumberland, Maryland 21052
Phone: 301-724-6485
Fax: 301-777-2001
E-mail: dcifala@alleganygov.org

Anne Arundel County

Chairman: John B. Maloney
Administrator: Judy J. Hagner
Deputy Administrator: Edward I. Aronson
Board of License Commissioners
94 Franklin Street
Annapolis, Maryland 21401
Phone: 410-222-1148
Fax: 410-222-1810
E-mail: jjhagner@comcast.net
E-mail: lqhagn00@aacounty.org

Baltimore County

Chairman: Charles Klein
Administrator: Mike Mohler
Board of License Commissioners
111 West Chesapeake Avenue, Rm. G-14
County Office Building, Mail Stop 1006A
Towson, Maryland 21204
Phone: 410-887-3191
Fax: 410-887-3970
E-mail:
liquorboard@baltimorecountymd.gov

Calvert County

Chairman: Robert D. Arscott
Administrator: Linda Tayman
Inspector: Mike Stevens
Board of License Commissioners
Calvert County Courthouse
175 Main Street
Prince Frederick, Maryland 20678
Phone: 410-535-1600
Fax: 301-855-1916
E-mail: liquorboard@calvertcountymd.gov
E-mail: ltayman@davisupton.com

Caroline County

Chairman: Gregory Eigenbode
Administrator: Crystal L. Dadds
Board of License Commissioners
Health & Public Services Building
403 South 7th Street, Suite 210
Denton, Maryland 21629-1335
Phone: 410-479-8100
Fax: 410-479-4187
E-mail: cdadds@carolinemd.org

Carroll County

Chairman: David L. Brauning, Sr.
Administrator: Nancy David
Enforcement: Keith Benfer
Board of License Commissioners
225 North Center Street, Room 113
Westminster, Maryland 21157
Phone: 410-386-2094
Fax: 410-386-2444
E-mail: dvance@ccg.carr.org
E-mail: ckaizer@ccg.carr.org

Cecil County

Chairman: Stephen A. Miller
Administrator: Robin Coyle – Trader?
Enforcement: Earl Bradford
Cecil County Liquor Board
200 Chesapeake Boulevard, Suite 1600
Elkton, Maryland 21921
Phone: 410-996-5215
Fax: 410-996-1172
E-mail: rcoyale@ccgov.org
E-mail: ebradford@ccgov.org

Charles County

Chairman: Guy Black
Clerk: Lisa Bailey
Board of License Commissioners
P.O. Box 2150
La Plata, Maryland 20646
Phone: 301-645-0555
Fax: 301-645-0515
E-mail: baileyl@charlescountymd.gov
Enforcement: M/Cpl Judy Harman
P.O. Box 189
La Plata, Maryland 20646
Phone: 301-609-3273
Fax: 301-609-3258

Dorchester County

Chairman: Ricky Travers
Inspector: Roger Short
Board of License Commissioners
501 Court Lane, Room 101
Cambridge, Maryland 21613
Phone: 410-228-1700
Fax: 410-228-9641
Phone: 410-901-1076
E-mail: rshort@dorchestercountymd.com

Frederick County

Chairman: Debbie Burrell
Administrator: Penny Bussard
Board of License Commissioners
Winchester Hall
12 E. Church Street
Frederick, Maryland 21701
Phone: 301-600-1156
Fax: 301-600-3500
E-mail:
liquorboard@frederickcountymd.gov
E-mail: bussard@frederickcountymd.gov
E-mail: kvdean@frederickcountymd.gov

Garrett County

Chairman: David L. Moe
Administrator: Debbe Owston
Liquor Control Board
Frederick A. Thayer, III Courthouse
203 S. 4th Street, Room 210
Oakland, Maryland 21550
Phone: 301-334-1925
Fax: 301-334-5023
Email: dowston@garrettcountry.org

Harford County

Chairman: Walter Tilley, III
Administrator: Judith A. Powell
Enforcement: William Colburn
Liquor Control Board
16 North Main Street
Bel Air, Maryland 21014
Phone: 410-638-3028
Fax: 410-638-4970
E-mail: japowell@hclcb.org
E-mail: mvsporre@hclcb.org

Howard County

Chairman: David Yungmann
Administrator: Robin Regner
Board of License Commissioners
3430 Court House Drive
Ellicott City, Maryland 21043
Phone: 410-313-2395
Fax: 410-313-3297
E-mail: liquoradmin@howardcountymd.gov
Enforcement: Mark Baxter
Howard County Police Department
3410 Court House Drive
Ellicott City, Maryland 21043
Phone: 410-313-3208
Fax: 410-313-2272
(Mark's cell phone: 410-370-9976)

Kent County

President: Thomas Mason
Office manager: Sondra Blackiston
Inspector: J. Terry Ober
Board of License Commissioners
400 High Street
Chestertown, Maryland 21620
Office Phone: 410-778-7600
Cell phone: 410-778-7842
E-mail: KATE@kentgov.org
E-mail: sblackiston@kentgov.org

Montgomery County

Chairman: Man Cho
Division Chief: Kathie Durbin
Montgomery County Alcohol Beverage
Services (ABS)
201 Edison Park Drive
Gaithersburg, Maryland 20878
Phone: 240-777-1999
Fax: 240-777-1991
E-mail:
Kathie.durbin@montgomerycountymd.gov

Prince Georges County

Chairwoman: Daphne Turpin Forbes
Inspector: Chief Robert Clark
Administrative Assistant: Diane Bryant
Board of License Commissioners
9200 Basil Court, Suite 420
Largo, Maryland 20774
Phone: 301-583-9980
Fax: 301-583-9978
E-mail: bhc@co.pg.md.us

Queen Anne's County

Chairman: John Reid
Clerk: Cathy Maxwell
Board of License Commissioners
160 Coursevall Drive
Centreville, Maryland 21617
Phone: 410-758-1255
Fax: 410-758-3972
E-mail: cmaxwell@qac.org

Somerset County

Chairman: Robert Murphey (410-651-0706)
Clerk: Dale Maginnis
Board of License Commissioners
11754 Somerset Avenue
Treasurer's Office
Princess Anne, Maryland 21853
Phone: 410-651-3857
Fax: 410-651-9026
E-mail: damaginnis@umes.edu
Dispensary Revenue: estawes@gmail.com

St. Mary's County

Chairman: Mark Denietolis
Alcohol Beverage Board Administrator:
Tammy Hildebrand
Inspector: Kevin Hall
P.O. Box 653
41650 Tudor Hall Road
Leonardtown, Maryland 20650
Phone: 301-475-4200 ext. 71600
Fax: 301-475-3364
E-mail:
Tamara.Hildebrand@stmarysmd.com

Talbot County

Chairman: Gary Royer
Secretary: Patricia Finneyfrock
Inspector: Duane Gottschalk
Board of License Commissioners
11 North Washington
Courthouse South Wing
Easton, Maryland 21601
Phone: 410-770-8019
Fax: 410-770-8013
E-mail: liquorboard@talbotcounty.gov
E-mail: pfinneyfrock@talbgov.org

Washington County

Chairman: Robert Everhart
Administrator: Vaun Miles
Washington County Liquor Board
148 West Washington Street
Hagerstown, Maryland 21740
Phone: 301-797-4591
Fax: 301-797-4599
E-mail: admin@wcliquorboard.com

Wicomico County

Chairman: James Allen
Admin. Secretary: Christine Travis
Inspector: Richard Gardner
Board of License Commissioners
212 West Main Street, Suite 304
Salisbury, Maryland 21801
Phone: 410-548-4835
Fax: 410-548-4374
E-mail: ctravis@wicomocounty.org
Dispensary Revenue: Linda Hayward
E-mail: speadm@wicliq.com

Worcester County

Chairman: William Esham, Jr.
Administrator: Debbie Lambertson
Enforcement: Jeff R. Mayne
Board of License Commissioners
122 Newtowne Boulevard
Pocomoke, Maryland 21851
Phone: 410-957-3912
E-mail: dlambertson@co.worcester.md.us

LIQUOR CONTROL BOARDS

Montgomery County

Department of Liquor Control
201 Edison Park Drive
Gaithersburg, Maryland 20878
Phone: 240-777-1900 FAX: 240-777-1909

Wicomico County

Liquor Control Board
807 S. Salisbury Boulevard
Salisbury, Maryland 21801
Phone: 410-749-5721 FAX: 410-341-0860

Somerset County

Liquor Control Board
10840 Market Lane, Bldg. A, Suite 5
Princess Anne, Maryland 21853
Phone: 410-651-0588 FAX: 410-651-3622

Worcester County

Liquor Control Board
5363 Snow Hill Road
Snow Hill, Maryland 21863
Phone: 410-632-1250 FAX: 410-632-3010

DISPENSARY LOCATIONS

Montgomery County

Aspen Hill
Burtonsville
Cabin John
Clarksburg Village
Cloverly
Darnestown
Downtown Rockville
Fallsgrove
Flower Avenue
Goshen Crossing
Hampden Lane
Kensington
King Farm
Kingsview

Leisure World
Milestone
Montrose Crossing
Muddy Branch
Olney
Pike
Potomac
Seneca Meadows
Silver Spring
Walnut Hill
Westwood
Wheaton
White Oak

Somerset County

Crisfield
Pocomoke
Princess Anne

Wicomico County

Salisbury - 3

Worcester County

Pocomoke

STATE OF MARYLAND - CLERKS OF THE COURT

Dawne D. Lindsey, Clerk
Allegany County Circuit Court
30 Washington Street
Cumberland, Maryland 21502
Telephone: 301-777-5923
1-800-988-9087
Fax: 301-777-2100

Robert P. Duckworth, Clerk
Anne Arundel County
Circuit Court
P. O. Box 71
8 Church Circle
Annapolis, Maryland 21404-0071
Telephone: 410-222-1397
1-888-246-0615
Fax: 410-222-1140

Frank M. Conaway, Clerk
Baltimore City Circuit Court
100 N. Calvert Street, Room 628
Baltimore, Maryland 21202
Telephone: 410-333-3722
Fax: 410-333-3767

Julie Ensor, Clerk
Baltimore County Circuit Court
401 Bosley Avenue,
P. O. Box 6754
Towson, Maryland 21285-6754
Telephone: 410-887-2601
1-800-938-5802
Fax: 410-887-2834

Kathy P. Smith, Clerk
Calvert County Circuit Court
175 Main Street
Prince Frederick, Maryland 20678
Telephone: 410-535-1660
1-888-535-0113
Fax: 410-535-9572

F. Dale Minner, Clerk
Caroline County Circuit Court
109 Market Street
P. O. Box 458
Denton, Maryland 21629
Telephone: 410-479-1811
Fax: 410-479-1142

Donald B. Sealing II, Clerk
Carroll County Circuit Court
55 N. Court Street, Room G8
Westminster, Maryland 21157
Telephone: 410-386-8710
1-888-786-0039
Fax: 410-876-0822

Derrick W. Lowe, Clerk
Cecil County Circuit Court
129 N. Main Street, Room 108
Elkton, Maryland 21921
Telephone: 410-996-1021
1-888-287-0576
Fax: 410-392-6032

Sharon L. Hancock, Clerk
Charles County Circuit Court
200 Charles Street
P. O. Box 970
La Plata, Maryland 20646
Telephone: 301-932-3201
301-870-2659
Fax: 301-932-3289

Amy J. Craig, Clerk
Dorchester County Circuit Ct.
206 High Street
P. O. Box 150
Cambridge, Maryland 21613
Telephone: 410-228-0481
1-800-340-9186
Fax: 410-228-1860

Sandra K. Dalton, Clerk
Frederick County Circuit Ct.
100 W. Patrick Street
Frederick, Maryland 21701
Telephone: 301-600-1976
1-800-341-8797
Fax: 301-600-2245

Timothy W. Miller, Clerk
Garrett County Circuit Court
203 S. 4th Street, Room 109
P. O. Box 447
Oakland, Maryland 21550
Telephone: 301-334-1937
1-800-989-9760
Fax: 301-334-5017

James Reilly, Clerk
Harford County Circuit Court
20 W. Courtland Street
Bel Air, Maryland 21014
Telephone: 410-638-3426
410-879-2000
1-800-989-8296
Fax: 410-838-8540

Wayne A. Robey, Clerk
Howard County Circuit Court
The Thomas Dorsey Bldg.
9250 Bendix Rd.
Columbia, Maryland 21045
Telephone: 410-313-2111
1-888-313-0197
Fax: 410-313-3896

Mark L. Mumford, Clerk
Kent County Circuit Court
103 North Cross Street
Chestertown, Maryland 21620
Telephone: 410-778-7460
1-800-989-2520
Fax: 410-778-7412

Barbara Meiklejohn, Clerk
Montgomery County Circuit Court
50 Maryland Avenue, Room 111
Rockville, Maryland 20850
Telephone: 240-777-9400
1-888-287-0593
Fax: 240-777-9451

Sydney Harrison, Clerk
Prince George's County Circuit Court
Court House, Room L-15
14735 Main Street
Upper Marlboro, Maryland 20772
Telephone: 301-952-3318
1-800-937-1335
Fax: 301-952-3502

Scott MacGlashan, Clerk
Queen Anne's County Circuit Court
100 Court House Square
Centreville, Maryland 21617
Telephone: 410-758-1773
410-758-1783 (After 5:00)
1-800-987-7591
Fax: 410-758-4627

Joan W. Williams, Clerk
St. Mary's County Circuit Court
41605 Courthouse Drive
Leonardtown, Maryland 20650
Telephone: 301-475-7844
1-800-988-5052
Fax: 301-475-4658

Charles Horner, Clerk
Somerset County Circuit Court
30512 Prince William Street
Princess Anne, Maryland 21853
Telephone: 410-845-4840
1-800-341-2206
Fax: 410-651-1048

Mary Ann Shortall, Clerk
Talbot County Circuit Court
11 N. Washington St., Ste. 16
Easton, Maryland 21601
Telephone: 410-822-2611
1-800-339-3403
Fax: 410-820-8168

Dennis J. Weaver, Clerk
Washington County
Circuit Court
24 Summit Avenue
Hagerstown, Maryland 21740
Telephone: 301-733-8660
1-800-937-2062
Fax: 301-791-1151

Mark S. Bowen, Clerk
Wicomico County
Circuit Court
Court House, Room 105
101 North Division Street
PO Box 198
Salisbury, Maryland 21803
Telephone: 410-543-6551
1-800-989-6592
Fax: 410-546-8590

Susan Braniecki, Clerk
Worcester County Circuit Court
Court House, Room 104
One West Market Street
P. O. Box 40
Snow Hill, Maryland 21863
Telephone: 410-632-5500
410-632-0600
1-800-340-0691
Fax: 410-632-5507