



COMPTROLLER
of MARYLAND
Serving the People

Alcohol & Tobacco Tax Annual Report

Fiscal Year 2019



Peter Franchot

Comptroller of Maryland

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Peter Franchot
Comptroller

**To the General Assembly and the Governor of
Maryland:**

I am pleased to present the Annual Alcohol and Tobacco Report of the Revenue Administration Division for Fiscal Year 2019 as provided Alcoholic Beverages Article, §1-306, of the Annotated Code of Maryland."

This report furnishes general information and data about the administration and collection of tax revenue, licensure and regulation, and other-related items, including consumption and local alcoholic beverage statistics.

If you need further information, please contact my staff in the Revenue Administration Division at 410-260-7980 and we will be happy to help you.

Sincerely,

A handwritten signature in black ink that reads 'Peter Franchot'. The signature is written in a cursive, flowing style.

Comptroller of Maryland

Introduction

The Revenue Administration Division of the Comptroller of Maryland is responsible for collecting the alcoholic beverages tax and tobacco tax, and the Field Enforcement Division is responsible for regulation and enforcement of the State's alcoholic beverages and tobacco tax laws.

This annual report provides data and statistics related to both the tax collection function of the Revenue Administration Division and the regulatory function of the Field Enforcement Division. All information in this report, including but not limited to revenue, licensure, and other regulatory activities are for fiscal year 2018: July 1, 2018 through June 30, 2019.

Taxes

The Maryland Alcoholic Beverages Tax is imposed on each gallon at the following rates:

Distilled Spirits *	\$ 1.50
Wine	\$ 0.40
Beer ** Hard Cider & Mead	\$ 0.09

(* If distilled spirits contain a percentage of alcohol greater than 100 proof, or 50% alcohol, an additional tax for each 1 proof over 100 proof is 1.5 cents for each gallon.

** Flavored Malt Beverages (FMBs) are taxed at the same rate as beer.)

Local jurisdictions are prohibited from imposing an alcohol tax. After paying refunds and the administrative costs of the Comptroller, alcohol beverage taxes are distributed to the General Fund of the State.

The Maryland Tobacco Tax is imposed on cigarettes and other tobacco products. Local jurisdictions are prohibited from imposing a tobacco tax on cigarettes. In addition to the \$ 2.00 tax on a 20-cigarette pack, there is an additional \$.10 cent tax for each cigarette in a package of more than 20 cigarettes, and a \$ 0.10 cent tax for each cigarette in a package of free sample cigarettes. If the cigarette pack has 10 or fewer cigarettes, the tax is \$ 1.00 for each pack.

The tax rate for OTP is a percentage of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction.

Generally, the tax rate for OTP is 30% of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction. The tobacco tax rate for cigars is 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars is 15% of the wholesale price of the premium cigars.

Tobacco tax revenues are used to pay for refunds, and the Comptroller's administration costs with the balance distributed to the General Fund of the State.

Revenue

Total net receipts from alcoholic beverages and tobacco taxes license and permit fees, and miscellaneous income for fiscal year 2019 was \$390,872,360.72.

Compared to fiscal year 2018, fiscal year 2019 tax revenues indicate the following changes: 2.5% increase in distilled spirits; a 1.5% decrease in wine; and a 1.9% increase in beer with an overall increase of 1.5 % in alcoholic beverages tax collections.

The net receipt from the sales of cigarette tax stamps in the amount of \$ 315,294,027.98 reflects a 4.8% decrease from fiscal year 2018. The net receipt from Other Tobacco Products tobacco tax is \$ 41,320,813.14 a decrease of 0.0% which is flat compared to fiscal year 2018. Other Tobacco Products include chewing tobacco, moist snuff, pipe tobacco, cigars, and roll-your-own tobacco.

As a percentage of net tax revenue, distilled spirits accounted for 4.5%; wine: 1.6%; and beer: 2.1%. Other tobacco products tax accounted for 10.6% of the total tax revenues.

The Comptroller issues alcoholic beverages manufacturer and wholesaler licenses, and various permits. Local liquor boards issue alcoholic beverages retail licenses. Cigarette manufacturer and wholesaler licenses are issued by the Comptroller. As of May 1, 2011, OTP in-state manufacturer licenses and OTP licenses for both in-state and out-of-state wholesalers have been issued by the

Comptroller repealing the OTP registration system. The Clerks of the Court issue cigarette retail licenses and as of May 1, 2011, OTP retailer licenses and tobacconist licenses.

The tobacco license fees collected consist of cigarette manufacturer and wholesaler licenses issued by the Comptroller, and since May 1, 2011, license fees for other tobacco products manufacturer and wholesaler licenses.

Alcohol and tobacco license fees collected by the Comptroller are paid to the General Fund. Cigarette license fees are to be used to enforce the Maryland Cigarette Sales Below Cost Act.

2019 Legislative Session:
Alcoholic Beverages

STATEWIDE:

**1. House Bill 549 (Ch. 665) -
Alcoholic Beverages - Class 1
Distillery License - On-Site
Consumption Permit**

- (1) Authorizing the holder of a Class 1 distillery license to sell mixed drinks made from liquor manufactured by the license holder and other nonalcoholic ingredients for on-premises consumption; authorizing a local licensing board to grant an on-site consumption permit to the holder of a Class 1 distillery license; prohibiting the holder from using more than an aggregate of 7,750 gallons annually of liquor the holder produces for certain mixed drinks; authorizing a local licensing board to establish and charge a permit fee; etc.

EFFECTIVE JULY 1, 2019

**2. House Bill 551 (Ch. 666) -
Alcoholic Beverages -
Distilleries - Farmers' Markets
and Other Events**

- (1) Removing the limit on the number of farmers' markets at which the license holder may use a

distillery off-site permit; and increasing from 6 to 32 the number of certain other events at which a distillery off-site permit may be used.

EFFECTIVE JULY 1, 2019

**3. House Bill 666 (Ch. 397) -
Alcoholic Beverages - Nonprofit
Beer, Wine, and Liquor Festival
Permit - Retail Off-Site Permit**

- (1) Altering a nonprofit beer festival permit to be a nonprofit beer, wine, and liquor festival permit; altering the scope of authorization, fee, and various requirements to establish the nonprofit beer, wine, and liquor festival permit; repealing a certain wine festival permit and a certain liquor festival permit; altering a farmers' market off-site permit to be a retail off-site permit; and altering the scope of authorization, fee, and various requirements to establish the retail off-site permit.

EFFECTIVE JULY 1, 2019

**4. House Bill 1010 (Ch. 707) -
Senate Bill 801 (Ch. 318) -
Alcoholic Beverages - Class 6
Limited Wine Wholesaler's
License - Production Amounts
and Sales**

(1) Authorizing the holder of a Class 5 brewery license to brew and bottle malt beverages at a location listed on an individual storage permit; authorizing a local licensing board to conditionally grant an applicant an on-site consumption permit or a Class D beer license that will become effective after the applicant meets certain requirements; authorizing a holder of a micro-brewery license to hold another license; altering the amount of beer that certain manufacturers may sell at retail; etc.

EFFECTIVE JULY 1, 2019

5. **House Bill 1052 (Ch. 12) -Senate Bill 703 - Alcohol and Tobacco Commission**

(1) Establishing the Alcohol and Tobacco Commission; expressing the legislative intent that the Field Enforcement Division (FED) in the Office of the Comptroller be transferred to the Commission by July 1, 2020; establishing certain powers and duties for the Commission in addition to those transferred from the Comptroller's office; requiring the Commission to conduct certain studies

related to the alcohol and tobacco industries and to develop certain best practices; requiring the Governor to appoint an Executive Director of the Commission; etc.

EFFECTIVE JULY 1, 2019

6. **House Bill 1080 (Ch. 379) - Senate Bill 704 - Alcoholic Beverages - Beer Franchise Agreements - Notice of Nonrenewal or Termination**

(1) Specifying a certain time frame within which a certain franchisor is required to notify a franchisee of an intention to terminate or refuse to renew a beer franchise agreement; exempting certain franchisors from a prohibition against terminating or refusing to continue to renew a beer franchise agreement without good cause under certain circumstances; providing for the submission of a certain matter to arbitration and for its application and enforcement in a certain manner; etc.

EFFECTIVE JULY 1, 2019

7. **Senate Bill 596 (Ch. 762) - House Bill 1316 - Alcoholic Beverages - Mead - Definition and Tax Rate**

- (1) Including mead within the definition of beer for certain purposes; and assigning a certain tax rate for mead.

EFFECTIVE JUNE 1, 2019

8. House Bill 1169 (Ch. 396) - Senate Bill 895 - Business Regulation - Tobacco Products and Electronic Smoking Devices - Revisions

- (1) Requiring certain licensees to post a certain sign in a certain location; altering the minimum age, from 18 to 21, for an individual to purchase or be sold tobacco products; exempting certain individuals from a certain minimum age requirement for an individual to purchase or be sold tobacco products; authorizing the Maryland Department of Health to conduct inspections of licensed retailers; authorizing the Department to use certain individuals under the age of 21 years to assist in conducting a certain inspection; etc.

EFFECTIVE OCTOBER 1, 2019

9. House Bill 1301 (Ch. 735) - Senate Bill 728- Taxation of Online Sales - Marketplace

Facilitators and Sellers of Other Tobacco Products

- (1) Altering the distribution of certain sales and use tax revenue; altering the definition of "vendor", under the sales and use tax, to include certain marketplace facilitators and marketplace sellers; requiring a marketplace facilitator to collect the sales and use tax on certain sales to a buyer in the State; providing that a marketplace facilitator is not liable for a failure to collect certain sales and use taxes except under certain circumstances; requiring certain out-of-state sellers to pay the tobacco tax on certain items; etc.

EFFECTIVE OCTOBER 1, 2019

LOCAL BILLS:

1. House Bill 185 (Ch. 583) - Senate Bill 352 (Ch. 584) - Prince George's County - Alcoholic Beverages - Class BLX License for Movie Theaters PG 302-19

- (1) Authorizing the Board of License Commissioners for Prince George's County to issue a Class BLX license for a movie theater under certain circumstances;

prohibiting the Board from issuing a Class BLX license to a movie theater in the 26th legislative district; authorizing the holder of the license to sell beer, wine, and liquor for on-premises consumption; allowing the holder of the license to serve only customers who have proof of admission to the movie theater; providing the hours of sale for the license; etc.

EFFECTIVE JULY 1, 2019

2. House Bill 186 (Ch. 585) - Prince George's County - Alcoholic Beverages - Family Entertainment Permit PG 301-19

- (1) Repealing exceptions to the entertainment permit in Prince George's County; establishing the family entertainment permit; establishing the requirements that an alcoholic beverages license holder in Prince George's County whose business provides family entertainment must meet to obtain a family entertainment permit; requiring the Board of License Commissioners to determine the days and hours the permit is to be in effect, under certain circumstances;

establishing an annual permit fee of \$250; etc.

EFFECTIVE JULY 1, 2019

3. House Bill 189 (Ch. 587) - Prince George's County - Alcoholic Beverages - Class BLX Licenses PG 304-19

- (1) Increasing from 10 to 15 the number of Class BLX licenses that a person may hold in Prince George's County; and requiring the Board of License Commissioners for Prince George's County to take certain actions before issuing a certain Class BLX license to a license holder that already holds certain other Class BLX licenses.

EFFECTIVE JULY 1, 2019

4. House Bill 197 (Ch. 588) - Senate Bill 19 (Ch. 589) - Wicomico County - Alcoholic Beverages - Bed and Breakfast License

Establishing a Class B-BB (bed and breakfast) beer and wine license in Wicomico County; providing the qualifications that must be met for issuance of the license; authorizing the license holder to sell alcoholic beverages to guests of the establishment for on-premises consumption Monday through Sunday, from 7

a.m. to midnight;
authorizing the license
holder to sell alcoholic
beverages to guests of
certain catered events
under certain
circumstances; providing
an annual license fee of
\$300; etc.

EFFECTIVE JULY 1, 2019

**5. House Bill 144 (Ch. 119) – Senate
Bill 6 (Ch. 591) – Wicomico
County - Alcoholic Beverages -
Basket of Cheer Permit**

(1) Establishing a basket of
cheer permit in Wicomico
County; authorizing the
Board of License
Commissioners to grant
the permit to certain
nonprofit organizations;
providing that the permit
authorizes the permit
holder to provide as a
prize at a benefit
performance a basket of
cheer, consisting of certain
alcoholic beverages;
specifying that the
alcoholic beverages
contained in a basket of
cheer shall be for off-
premises consumption;
and setting a fee of \$30 or
\$45 for the permit for
holders of certain Class C
Licenses.

EFFECTIVE JULY 1, 2019

**6. House Bill 287 (Ch. 610) – Senate
Bill 275 (Ch. 611) – Frederick
County - Alcoholic Beverages -
Promoter's Permit**

(1) Repealing in Frederick
County a certain
requirement for a
promoter's permit, so that
an event that a for-profit
organization seeks to
publicize, sell tickets for,
organize, produce, or
stage need not be
conducted in conjunction
with a nonprofit
organization that holds a
certain license; and
providing permit fees of
\$50 if fewer than 500
people are expected to
attend, \$250 if 500 to 1,000
people will attend, \$600 if
1,001 to 3,000 persons are
expected to attend, and
\$1,000 for over 3,000
attendees.

EFFECTIVE JULY 1, 2019

**7. House Bill 288 (Ch. 612) – Senate
Bill 274 (Ch. 613) – Frederick
County - Alcoholic Beverages
Licenses - Sunday Sales**

(1) Repealing the prohibition
on holders of Class C beer,
Class C beer and wine,
and Class C beer, wine,
and liquor licenses in
Frederick County selling
beer, beer and wine, or
beer, wine, and liquor at a
bar or counter on Sunday.

EFFECTIVE JULY 1, 2019

8. House Bill 289 (Ch. 614) - Senate Bill 273 (Ch. 615) - Frederick County - Alcoholic Beverages - Cinema/Theater License

Creating a cinema/theater license in Frederick County; authorizing the Board of License Commissioners to issue the license for use in a for-profit cinema or theater that has one or more screening rooms or performance halls; authorizing the license holder to sell beer, wine, and liquor for on-premises consumption under certain circumstances; requiring the sale of food other than candy and popcorn; authorizing a customer to consume beer, wine, or liquor anywhere on the licensed premises; specifying a \$1,500 license fee; etc.

EFFECTIVE JULY 1, 2019

9. House Bill 290 (Ch. 618) - Senate 337 (Ch. 617) - Somerset County - Alcoholic Beverages - Board of License Commissioners - Salaries

(1) Increasing the annual salaries of the chair from \$3,500 to \$4,000, members from \$3,000 to \$3,500, clerk from \$3,500 to \$4,000, and attorney from \$4,000 to

\$4,500, of the Board of License Commissioners for Somerset County.

EFFECTIVE JULY 1, 2019

10. House Bill 291 (Ch. 618) - Senate Bill 335 (Ch. 619) - Somerset County - Alcoholic Beverages - Liquor Control Board Reserve Fund

(1) Increasing the Somerset County Liquor Control Board reserve fund from up to \$150,000 to up to \$300,000; and increasing the maximum amount of money, from \$50,000 to \$100,000, the Liquor Control Board may distribute from the reserve fund to a dispensary.

EFFECTIVE JULY 1, 2019

11. House Bill 292 (Ch. 620) - Senate Bill 338 (Ch. 621) - Somerset County - Alcoholic Beverages Licenses - Proximity to Places of Worship, Schools, Public Libraries, or Youth Centers

(1) Reducing to 200 feet the minimum distance from a place of worship, school, public library, or youth center for an establishment for which the Board of License Commissioners of Somerset County may issue a certain license.

EFFECTIVE JULY 1, 2019

12. House Bill 293 (Ch. 622) – Senate Bill 204 (Ch. 623) – Frederick County - Alcoholic Beverages - Volunteer Fire Company or Volunteer Ambulance Company License

- (1) Establishing a volunteer fire company or volunteer ambulance company alcoholic beverages license in Frederick County; specifying that the license authorizes a volunteer fire company or volunteer ambulance company to sell beer, wine, and liquor only during a fund-raising event for on-premises consumption; requiring the license holder to provide a certain notice to the Board of License Commissioners at least 14 days before the event is to be held; and setting a \$500 annual license fee.

EFFECTIVE JULY 1, 2019

13. House Bill 297 (Ch. 624) – Montgomery County - Alcoholic Beverages - Sale of Chilled Beer and Chilled Wine MC 4-19

- (1) Authorizing a dispensary of the Montgomery County Department of Liquor Control to sell chilled beer and chilled wine for off-premises consumption from a keg for the purpose of filling a refillable or a nonrefillable container for beer, and a

refillable container for wine.

EFFECTIVE JULY 1, 2019

14. House Bill 311 (Ch. 627) – Senate Bill 111 (Ch. 628) – Dorchester County - Alcoholic Beverages - Class A Licenses

- (1) Authorizing the Board of License Commissioners for Dorchester County to issue a Class A beer, wine, and liquor license for a premises licensed under a certain license.

EFFECTIVE JULY 1, 2019

15. House Bill 312 (Ch. 629) – Senate Bill 276 (Ch. 630) – Frederick County - Alcoholic Beverages - Multiple Licenses Allowed

- (1) Authorizing the Board of License Commissioners for Frederick County to issue not more than 10 hotel or motel licenses, hotel or restaurant licenses, entertainment center licenses, or hotel lobby licenses to the same license holder.

EFFECTIVE JULY 1, 2019

16. House Bill 314 (Ch. 632) – Senate Bill 224 (Ch. 632) – Frederick County - Alcoholic Beverages License Applications - Repeal of Petition of Support - Notice

- (1) Repealing in Frederick County the requirement

that certain real estate owners within 5,000 feet of an establishment for which a license is sought sign a petition of support for the license application; repealing the provision of law providing for selecting other persons to sign the petition under certain circumstances; requiring an applicant for a license to post a certain notice at the location described in the application for at least 14 days before the application hearing; and specifying the contents of the notice.

EFFECTIVE JULY 1, 2019

**17. House Bill 334 (Ch. 633) -
Montgomery County - Alcoholic
Beverages - Community
Performing Arts Facility Special
Event Permit MC 30-19**

- (1) Establishing in Montgomery County a community performing arts facility special event permit; specifying that only a holder of a community performing arts facility license may obtain a community performing arts facility special event permit; specifying the scope for the community performing arts facility special event permit;

providing a \$200 annual fee; etc.

EFFECTIVE JULY 1, 2019

**18. House Bill 335 (Ch. 634) -
Montgomery County - Alcoholic
Beverages Licenses - Fee
Refunds MC 28-19**

- (1) Establishing that a holder of an alcoholic beverages license in Montgomery County is entitled to a refund of the unearned portion of a license fee if the holder voluntarily surrenders the license at least 6 months before the license expiration date.

EFFECTIVE JULY 1, 2019

**19. House Bill 345 (Ch. 637) -
Montgomery County -
Damascus - Alcoholic Beverages
Licenses MC 9-19**

- (1) Repealing in Montgomery County a provision regarding the issuance of licenses in country inn zones in Damascus; and repealing a restriction on the number of Class H licenses that may be issued in Damascus by the Board of License Commissioners for Montgomery County.

EFFECTIVE JULY 1, 2019

**20. House Bill 353 (Ch. 638) - Senate
Bill 952 (Ch. 639) - Frederick
County - Alcoholic Beverages -**

Theater Licenses - Seating Capacity

- (1) Repealing a certain seating capacity requirement for theaters in Frederick County for which the Board of License Commissioners may issue a license to sell beer and wine.

EFFECTIVE JULY 1, 2019

21. House Bill 360 (Ch. 182) - St. Mary's County - Alcoholic Beverages - Sunday Sales at a Bar or Counter

- (1) Repealing the prohibition against holders of certain alcoholic beverages licenses in St. Mary's County from selling certain alcoholic beverages at a bar or counter on Sunday.

EFFECTIVE JULY 1, 2019

22. House Bill 374 (Ch. 642) - Senate Bill 309 (Ch. 643) - Anne Arundel County - Alcoholic Beverages - Racetrack and Racetrack Concessionaire Licenses

- (1) Expanding the privileges of a racetrack license in Anne Arundel County; specifying certain attributes of a licensed racing establishment; specifying the location where beer, wine, and liquor may be sold under

the license; specifying that the playing of music and dancing may occur on the licensed premises; allowing the carrying and consuming of beer, wine, and liquor anywhere on the licensed premises; authorizing the issuance of a racetrack concessionaire license; establishing an annual license fee of \$5,000; etc.

EFFECTIVE JULY 1, 2019

23. House Bill 388 (Ch. 183) - Charles County - Alcoholic Beverages - View of Licensed Premises

- (1) Limiting the hours within which certain individuals are required to provide a certain view of the interior of licensed premises where alcoholic beverages are served that allows an individual standing on the outside to observe the interior of the licensed premises; authorizing a license holder to install a protective covering over an exterior door or window of the licensed premises under certain circumstances; and providing that the Act does not prevent an inspection and search of the premises under certain circumstances.

EFFECTIVE JULY 1, 2019

**24. House Bill 389 (Ch. 644) -
Charles County - Alcoholic
Beverages - Resort Complex
License**

- (1) Establishing in Charles County a resort complex license; authorizing the Board of License Commissioners to issue one resort complex license to a resort complex owner or operator; specifying that the license authorizes the holder to sell beer, wine, and liquor at certain outlets in the resort complex and at certain times; exempting the resort complex license from certain license quotas and restrictions; providing a license fee of \$3,500 for two outlet locations and \$1,750 for each additional outlet location; etc.

EFFECTIVE JULY 1, 2019

**25. House Bill 438 (Ch. 653) -
Charles County - Alcoholic
Beverages - Golf Course
Privilege**

- (1) Repealing a Class GC (golf course) license in Charles County and establishing a Class GC (golf course) privilege; specifying that an owner or operator of a public or private golf course has a golf course privilege to sell alcoholic

beverages on the golf course if the owner or operator holds a certain class of license and pays a \$200 annual fee; and specifying that the privilege expands the licensed premises to include the golf course.

EFFECTIVE JULY 1, 2019

**26. House Bill 445 (Ch. 654) - Prince
George's County - Alcoholic
Beverages - Class B-ECF/DS
Beer, Wine, and Liquor License
PG 306-19**

- (1) Expanding the scope of the Class B-ECF/DS beer, wine, and liquor license to authorize certain individuals to hold certain events at the Prince George's Community College Main Campus; specifying that the Board of License Commissioners may issue a Class B-ECF/DS license for use only on the University of Maryland, College Park Campus or the Prince George's Community College Main Campus; increasing the number of Class B-ECF/DS licenses that the Board may issue from one to two; etc.

EFFECTIVE JULY 1, 2019

**27. House Bill 447 (Ch. 655) - Senate
Bill 325 (Ch. 656) - Frederick**

County - Alcoholic Beverages - Basket of Cheer

- (1) Establishing a basket of cheer permit in Frederick County; requiring the Board of License Commissioners to grant the permit at no cost to holders of certain Class C per diem licenses; providing that the permit authorizes the permit holder to provide as a prize at a benefit performance not more than 10 baskets of cheer of alcoholic beverages produced in Maryland and obtained from the holder of a retail license; and stating that the alcoholic beverages in a basket of cheer shall be for off-premises consumption.

EFFECTIVE JULY 1, 2019

28. House Bill 459 (Ch. 69) - Anne Arundel County - Alcohol Awareness

- (1) Requiring in Anne Arundel County a holder of certain alcoholic beverages licenses or an individual designated by the license holder who is employed in a supervisory capacity to be certified by an approved alcohol awareness program and to be present on the licensed premises at all times when alcoholic beverages may

be sold; and providing a fine of \$100 for a first offense and for each subsequent offense a fine not to exceed \$500 or a suspension or revocation of the license or both.

EFFECTIVE JULY 1, 2019

29. House Bill 475 (Ch. 56) - Senate Bill 427 (Ch. 57) - Queen Anne's County - Alcohol Awareness Program

- (1) Requiring a license holder in Queen Anne's County or an individual designated by the license holder who has completed training in an approved alcohol awareness program to be present at all times when alcoholic beverages may be served; and providing a fine of \$100 for a first offense and for each subsequent offense a fine not to exceed \$500 or a suspension or revocation of the license or both.

EFFECTIVE JULY 1, 2019

30. House Bill 476 (Ch. 659) - Senate Bill 428 (Ch. 660) - Queen Anne's County - Alcoholic Beverages - Beauty Salon and Barbershop License

- (1) Establishing a beauty salon and barbershop beer and wine license in Queen

Anne's County;
authorizing the Board of
License Commissioners to
issue the license to holders
of certain beauty salon or
barbershop permits;
specifying that the license
authorizes the license
holder to sell beer or wine
by the glass for on-
premises consumption to a
customer receiving
cosmetology or barbering
services; prohibiting a
customer from consuming
more than 5 ounces of
wine or 12 ounces of beer
during any one visit;
providing a \$100 annual
license fee; etc.

EFFECTIVE JULY 1, 2019

**31. House Bill 572 (Ch. 667) - Senate
Bill 297 (Ch. 668) - Carroll
County - Alcoholic Beverages -
Class BC Beer, Wine, and Liquor
License**

- (1) Altering the requirement
that a Class BC beer, wine,
and liquor license holder
provide food for
consumption at certain
catered events in Carroll
County so that either the
license holder or the event
sponsor shall provide food
for the catered event.

EFFECTIVE JULY 1, 2019

**32. House Bill 576 (Ch. 669) - Senate
Bill 98 (Ch. 670) - Carroll
County - Alcoholic Beverages -
Required Information on
Application**

- (1) Repealing certain required
information in a petition of
support as part of an
application for an
alcoholic beverages license
in Carroll County;
requiring an application
for a license to include a
petition of support signed
by at least 10 residents
who meet certain
qualifications; etc.

EFFECTIVE JULY 1, 2019

**33. House Bill 613 (Ch. 671) - Senate
Bill 256 (Ch. 672) - Carroll
County - Alcoholic Beverages -
Class D Beer and Wine Licenses**

- (1) Limiting the sale of beer
and wine for off-premises
consumption by Class D
beer and wine license
holders in Carroll County
to the discretion of the
Board of License
Commissioners for Carroll
County.

EFFECTIVE JULY 1, 2019

**34. House Bill 616 (Ch. 673) -
Montgomery County -
Department of Liquor Control -
Renaming MC 2-19**

- (1) Renaming the Department
of Liquor Control for
Montgomery County to be

the Alcohol Beverage Services; specifying that the Alcohol Beverage Services is the successor to the Department of Liquor Control; providing for the continuity of certain terms of office, transactions, employment status, and other matters; and requiring the publisher of the Annotated Code of Maryland, in consultation with the Department of Legislative Services, to make certain corrections in a certain manner.

EFFECTIVE JULY 1, 2019

35. House Bill 637 (Ch. 676) - Senate Bill 584 (Ch. 677) - Baltimore City - Alcoholic Beverages - Licenses

- (1) Authorizing a certain transferee of a Class B-D-7 license to apply to the Board of License Commissioners to exchange the license for a Class A-7 license under certain circumstances; establishing an Inner Harbor Park license; authorizing the Board to issue a certain number of licenses to a nonprofit organization that is operated to promote and care for the Inner Harbor waterfront; authorizing the holder of a public market license to designate

a vendor to sell certain alcoholic beverages for on-premises consumption at a certain restaurant; etc.

EFFECTIVE JULY 1, 2019

36. House Bill 701 (Ch. 689) - Washington County - Alcoholic Beverages - Sunday Hours of Sale

- (1) Altering, from noon to 11 a.m., the starting time on Sunday for the sale of alcoholic beverages for a holder of a Class A beer license, a Class A beer and light wine license, or a Class A beer, wine, and liquor license in Washington County for certain purposes.

EFFECTIVE JULY 1, 2019

37. House Bill 723 (Ch. 689) - Senate Bill 547 (Ch. 690) - Garrett County - Alcoholic Beverages - Revisions

- (1) Altering terms related to the authority to sell draft beer in Garrett County; altering a hearing requirement for the issuance of a certain license in Garrett County; authorizing certain license holders to cater functions on their premises; repealing a prohibition of the issuance of certain licenses in Garrett County to applicants who had not

met certain standards;
repealing a prohibition of
the issuance of certain
licenses in Garrett County
to a person that holds an
out-of-state alcoholic
beverages license; etc.

EFFECTIVE JULY 1, 2019

38. House Bill 770 (Ch. 693) - Anne Arundel County - Alcoholic Beverages Licenses - Multiple License Interests

- (1) Authorizing an individual to have an interest in more than one Class B License, Class H License, or Class BLX License issued by the Board of License Commissioners for Anne Arundel County, regardless of the manner in which that interest is held or controlled, except by franchise or chain store operation.

EFFECTIVE JULY 1, 2019

39. House Bill 803 (Ch. 177) - Harford County - Alcoholic Beverages - Annual Financial Audit

- (1) Requiring the Board of License Commissioners for Harford County to submit a financial audit to the county executive and the Harford County Delegation to the General Assembly at the end of each fiscal year for review;

and specifying that the
financial audit is not
subject to approval by
certain individuals.

EFFECTIVE JULY 1, 2019

40. House Bill 805 (Ch. 696) - Harford County - Alcoholic Beverages - Continuing Care Facility for the Aged License

- (1) Specifying that a continuing care facility for the aged license in Harford County is issued to the officers of the facility, rather than for the use of the facility.

EFFECTIVE JULY 1, 2019

41. House Bill 866 (Ch. 699) - Senate Bill 667 (Ch. 700) - Allegany County - Alcoholic Beverages - Licenses

- (1) Establishing a Class L beer, wine, and liquor license in Allegany County; authorizing the Board of License Commissioners to issue the license to a holder of a manufacturer's license; specifying that the license authorizes the license holder to sell or provide samples of certain beer, wine, and liquor for on-premises consumption; establishing the Class D (on-sale) beer and wine Arts and Entertainment District license in Allegany

County; authorizing the Board to issue the license to a for-profit festival promoter; etc.

EFFECTIVE JULY 1, 2019

**42. House Bill 869 (Ch. 701) -
Howard County - Alcoholic
Beverages - Marketplace
License Ho. Co. 06-19**

- (1) Establishing a marketplace license in Howard County; authorizing the Board of License Commissioners to issue the license to certain individuals; requiring an applicant for a marketplace license to include a list of the names of vendors and agents within the marketplace that will be authorized to sell beer, wine, and liquor under the license; authorizing a license holder to obtain a refillable container permit and a nonrefillable container permit under certain conditions; establishing an annual license fee of \$6,000; etc.

EFFECTIVE JULY 1, 2019

**43. House Bill 959 (Ch. 706) -
Baltimore City - Alcoholic
Beverages - License Renewals
and Adult Entertainment**

- (1) Authorizing the Board of License Commissioners for Baltimore City, when determining whether a license should be renewed and, if so, whether any conditions should be attached, to consider the performance of a license holder for the 4 years immediately before the date of the renewal application; prohibiting the Board of License Commissioners for Baltimore City or a certain license holder in the City from allowing a person under the age of 21 years to enter a certain establishment except under certain circumstances; etc.

EFFECTIVE JULY 1, 2019

**44. House Bill 960 (Ch. 707) -
Baltimore City - Alcoholic
Beverages Licenses - Prohibited
Transfers**

- (1) Prohibiting the Board of License Commissioners for Baltimore City from transferring a license to another person until the resolution of pending criminal charges filed against the transferor that directly relates to the operation of the licensed premises or disciplinary matters before the Board

concerning the transferor;
authorizing the Board to
grant an extension that
extends the life of a license
beyond a certain period of
time under certain
circumstances; etc.

EFFECTIVE JULY 1, 2019

**45. House Bill 982 (Ch. 708) - St.
Mary's County - Alcoholic
Beverages - Class C Per Diem
Licenses**

- (1) Authorizing in St. Mary's
County a Class C per diem
license holder to hold
another license of a
different class or nature.

EFFECTIVE JULY 1, 2019

**46. House Bill 1077 (Ch. 715) -
Senate Bill 920 (Ch. 716) - Talbot
County - Alcoholic Beverages -
Election Days**

- (1) Repealing certain
provisions regarding a
prohibition on the sale or
provision of alcoholic
beverages within an
election district or precinct
of Talbot County on the
day of a general, special,
or primary election during
the hours when the polls
are open.

EFFECTIVE JULY 1, 2019

**47. House Bill 1095 (Ch. 717) -
Senate Bill 943 (Ch. 718) - Talbot
County - Alcoholic Beverages -
Substitute Member for Board of
License Commissioners**

- (1) Authorizing the Governor
to appoint a substitute
member to the Talbot
County Board of License
Commissioners; requiring
the substitute member to
serve on the Board under
certain circumstances; and
establishing the powers
and duties of the
substitute member when
serving on the Board.

EFFECTIVE JULY 1, 2019

**48. House Bill 1149 (Ch. 179) -
Harford County - Alcoholic
Beverages - Filing Period for
Renewal Applications**

- (1) Altering the time period
within which an applicant
is required to submit an
application to renew an
alcoholic beverages license
in Harford County.

EFFECTIVE JULY 1, 2019

**49. House Bill 1157 (Ch. 353) -
Prince George's County -
Workgroup on Alcohol Outlet
Density Zones PG 303-19**

(1) Establishing a Workgroup on Alcohol Outlet Density Zones in Prince George's County; authorizing the Workgroup to identify potential areas with a high concentration of off-sale retail licenses as alcohol outlet density zones, and propose as an alcohol outlet density zone any area that has 1.15 off-sale license holders or more per square mile; and requiring the Workgroup to report its recommendations to the Prince George's County House and Senate delegations and to the Board of License Commissioners for Prince George's County.

EFFECTIVE JULY 1, 2019

50. Senate Bill 6 (Ch. 591) - House Bill 198 (Ch. 590) - Wicomico County - Alcoholic Beverages - Basket of Cheer Permit

(1) Establishing a basket of cheer permit in Wicomico County; authorizing the Board of License Commissioners to grant the permit to certain nonprofit organizations; providing that the permit

authorizes the permit holder to provide as a prize at a benefit performance a basket of cheer, consisting of certain alcoholic beverages; specifying that the alcoholic beverages contained in a basket of cheer shall be for off-premises consumption; and setting a fee of \$30 or \$45 for the permit for holders of certain Class C licenses.

EFFECTIVE JULY 1, 2019

51. Senate Bill 19 (Ch. 589) - House Bill 197 (Ch. 588) - Wicomico County - Alcoholic Beverages - Bed and Breakfast License

(1) Establishing a Class B-BB (bed and breakfast) beer and wine license in Wicomico County; providing the qualifications that must be met for issuance of the license; authorizing the license holder to sell alcoholic beverages to guests of the establishment for on-premises consumption Monday through Sunday, from 7 a.m. to midnight; authorizing the license

STATE GROSS REVENUE: 1933 - 2019

(a) Alcoholic Beverages License Fees	\$14,443,371
(b) Tax on Distilled Spirits	911,230,976
(c) Manufacturer's Tax on Distilled Spirits	1,528,684
(d) Tax on Wine	223,084,252
(e) Tax on Beer	495,414,241
(f) Alcoholic Beverages Permit Fees	24,755,606
(g) Cigarette Tax	8,474,671,588
(h) Other Tobacco Products Tax	367,256,341
(i) Other Tobacco Products Licenses	124,945
Miscellaneous Revenue - Alcoholic Beverages	1,797,797
Miscellaneous Revenue - Tobacco Tax	69,686,425
Total	\$10,583,994,226

- (a) License fees are collected from manufacturers, wholesalers, railroads, steamboats and airline companies.
- (b) The distilled spirits and sparkling and fortified wine tax was created on December 5, 1933 at \$1.10 per wine gallon not over 100 proof. The tax on distilled spirits increased to \$1.25 per wine gallon on 100 proof or less on October 1, 1939, and increased to \$1.50 per wine gallon on 100 proof or less on July 1, 1955.
- (c) The manufacturer's tax on distilled spirits began on April 1, 1936 at the rate of 5 cents per proof gallon. The rate decreased to 2 ½ cents per proof gallon on June 1, 1937, brandy and neutral spirits were exempt. This tax was repealed on September 30, 1939.
- (d) Prior to April 1, 1935, the tax levied on sparkling and fortified wines was the same rate as distilled spirits at \$1.10 per gallon. As of May 17, 1935, the tax on distilled spirits; however, all wines of whatever alcoholic content were taxed at a rate of \$ 0.20 cents per gallon. The wine tax rate increased to 40 cents per gallon on July 1, 1972.
- (e) The beer alcoholic beverages tax was created on April 1, 1936 at the rate of 2.4375 cents per gallon. The rate increased to 3 cents per gallon on October 1, 1938, and further increased to 9 cents per gallon on July 1, 1972.
- (f) Certain permit fees were established June 1, 1943 at an annual fee of \$5.00 for each permit. As of June 1, 1959, permit fees of \$50.00 established for: Public Storage, Public Transportation, Public Storage and Transportation, Nonresident Dealer, Import-Export, and Bulk Transfer. Permit fees of \$25 established for: Individual Storage, Private Bulk Sales, and Non-Beverage (Commercial). Permit fees of \$2.00 established for: Change of Domicile, Individual Transportation, and Vehicle Identification per vehicle. No permit fee for Non-Beverage eleemosynary or fuel-alcohol. Solicitor's Permit created on June 1, 1973; the Wine Exhibition Permit on July 1, 1985 (\$50.00 fee); and the Charity Wine Auction Permit on July 1, 1986 (\$500.00 fee).

Non-Resident Storage Permits created on July 1987 (\$500.00 fee). Alcohol Awareness Program Permit created on July 1, 1989 (\$15.00 fee). Numerous license and permit fees increased effective May 1, 1992. Alcohol Awareness Instructor's Permit created on October 1, 1994 (\$5.00 fee); Family Beer and Wine Facility Permit on June 1, 1996 (\$400.00 fee); Private Bulk Sales Permit on October 1, 1997 (\$25.00 fee); Winery Special Event Permit on October 1, 2000 (\$25.00 fee). Direct Wine Seller's Permit has been repealed, and replaced on July 1, 2011 by Direct Wine Shipper Permit (\$200 fee) and Common Carrier Permit (\$100 fee). Fee per vehicle for Vehicle Identification card increased from \$2.00 to \$10.00 on June 1, 2003. Fee for a Charity Wine Auction permit reduced \$500.00 to \$10.00 on June 1, 2004. Non-resident winery permit created on April 25, 2006 (\$50.00 fee). Brewery Special Event Permit created on June 1, 2008 (\$25.00 fee). Resident Dealer Permit created on July 1, 2009 (\$200 fee), and the fees for a Public Storage and Transportation Permit, Nonresident Dealer's Permit, and a Bulk Transfer Permit increased to \$200.

- (g) Tobacco tax on cigarettes effective July 1, 1958, at rate of 3 cents per pack. Tax increased to 6 cents per pack on July 1, 1961; 10 cents per pack on June 1, 1975; 13 cents per pack on July 1, 1980; 16 cents per pack on June 1, 1991; 36 cents per pack on May 1, 1992; 66 cents per pack on July 1, 1999; \$1.00 per pack on June 1, 2002; and \$2.00 per pack on January 1, 2008. Prior to 1961, cigarette tax was imposed by certain counties and Baltimore City.
- (h) Tobacco tax on Other Tobacco Products became effective on July 1, 2000 at a rate of 15% of the wholesale price.
- (i) Other Tobacco Products Licenses effective May 1, 2011. Annual OTP fees: In-state manufacturers: \$25.00, all wholesalers: \$250 (waived if have cigarette wholesaler license); storage warehouse: \$ 25.00

Note: The Alcoholic Beverages Division merged with the Cigarette Tax Unit in fiscal year 1972. Tobacco revenue begins in fiscal year 1972.

GROSS REVENUE NET OF REFUNDS

	<u>Gross Receipts</u>	<u>Refunds</u>	<u>Net Receipts</u>	<u>% Of Total Receipts</u>
Receipts:				
Spirits at \$1.50 per wine gallon	\$ 17,436,736	\$ -	\$ 17,436,736	4.5%
Wine at \$.40 per gallon	6,374,350	-	6,374,350	1.6%
Beer at \$.09 per gallon	8,553,935	199,528	8,354,407	2.1%
Cigarette Tax	315,797,186	503,158	315,294,028	80.7%
Other Tobacco Tax	41,352,227	31,414	41,320,813	10.6%
Alcoholic Beverage License Fees	440,348	-	440,348	0.1%
Alcoholic Beverage Permit Fees	1,510,225	-	1,510,225	0.4%
Miscellaneous Alcoholic Beverages	58,145	-	58,145	0.0%
Miscellaneous Tobacco Tax	69,960	-	69,960	0.0%
Fines	-	-	-	0.0%
Other Tobacco License Fees	13,350	-	13,350	0.0%
SUBTOTAL	<u>\$ 391,606,461</u>	<u>\$ 734,101</u>	<u>\$ 390,872,361</u>	<u>100.0%</u>

Notes:

Miscellaneous Alcoholic Beverages are tax application fees, cash bonds, certified copies, service charges, sale of confiscated alcohol beverages, and seized cash.

ALCOHOLIC BEVERAGES REVENUE

Distilled Spirits

MONTH		<u>2015</u>		<u>2016</u>		<u>2017</u>		<u>2018</u>		<u>2019</u>
July	\$	141,775	\$	214,197	\$	12,352	\$	15,290		30,212
August		1,159,842		1,186,378		1,048,118		1,082,490		1,105,472
September		1,240,005		1,364,511		1,800,951		1,393,107		1,482,843
October		1,265,515		1,270,676		1,389,623		1,411,868		1,263,377
November		1,637,196		1,540,642		1,347,843		1,545,232		1,657,163
December		1,355,382		1,422,548		1,282,970		1,560,047		1,621,053
January		1,711,372		1,745,989		1,764,208		1,727,984		1,782,426
February		796,789		514,987		905,623		885,324		951,734
March		1,279,219		1,373,646		1,279,657		1,247,586		1,304,416
April		1,219,954		1,428,729		1,503,666		1,475,345		1,470,747
May		1,288,111		1,222,079		1,220,190		1,242,527		1,318,823
June		2,835,669		3,253,926		3,343,739		3,420,299		3,448,468
TOTAL	\$	15,930,829	\$	16,538,307	\$	16,898,941	\$	17,007,100		\$17,436,736
% change from prior year		-1.2%		3.8%		2.2%		0.6%		2.5%

Wine

MONTH		<u>2015</u>		<u>2016</u>		<u>2017</u>		<u>2018</u>		<u>2019</u>
July	\$	98,827	\$	105,382	\$	57,310	\$	60,682		144,392
August		460,208		462,494		426,435		432,916		424,550
September		459,618		445,921		602,090		480,060		129,379
October		510,282		534,567		537,419		593,740		937,403
November		584,504		540,745		447,760		516,718		488,107
December		514,502		562,906		1,068,154		544,954		520,249
January		703,443		728,352		725,936		801,544		805,195
February		511,652		303,710		307,643		413,898		384,447
March		501,202		524,693		582,963		476,444		494,712
April		523,379		571,867		566,082		586,340		556,071
May		497,838		483,829		496,004		442,560		476,962
June		992,612		1,083,842		1,073,346		1,123,093		1,012,883
TOTAL	\$	6,358,067	\$	6,348,310	\$	6,891,142	\$	6,472,948		6,374,350
% change from prior year		4.1%		-0.2%		8.6%		-6.1%		-1.5%

Beer

MONTH		<u>2015</u>		<u>2016</u>		<u>2017</u>		<u>2018</u>		<u>2019</u>
July	\$	178,500	\$	184,334	\$	121,282	\$	99,931		92,588
August		826,912		795,519		747,870		794,229		813,244
September		836,059		799,080		837,077		826,096		804,928
October		725,381		814,488		698,410		633,830		634,313
November		702,711		672,876		594,823		678,625		666,017
December		552,747		584,232		615,443		574,786		613,916
January		630,723		648,438		575,294		559,557		581,271
February		543,594		542,477		604,648		620,876		625,458
March		595,727		644,677		533,736		581,929		614,773
April		727,527		727,054		692,453		602,658		856,286
May		776,650		809,339		719,924		713,650		782,512
June		1,570,472		1,518,273		1,619,629		1,515,312		1,269,101
TOTAL	\$	8,667,003	\$	8,740,785	\$	8,360,590	\$	8,201,479		8,354,407
% change from prior year		1.1%		0.9%		-4.3%		-1.9%		1.9%

TOBACCO REVENUE

Cigarettes

MONTH	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>
July	\$ 13,112,467	\$ 9,172,486	\$ 8,529,122	\$ 8,530,195	14,548,891
August	27,304,627	36,400,305	30,879,812	30,955,612	27,112,847
September	29,847,542	28,168,232	32,536,105	29,733,160	30,094,197
October	32,431,841	29,290,653	30,639,902	27,838,997	27,059,466
November	30,624,183	31,231,793	27,337,198	28,480,379	23,033,065
December	31,184,212	29,693,617	31,540,708	29,946,747	29,047,472
January	26,126,458	30,529,531	26,562,714	26,225,130	21,979,499
February	26,045,462	24,725,154	23,495,879	23,670,189	25,023,757
March	29,522,633	27,391,272	28,011,088	23,950,111	22,318,980
April	27,892,456	29,790,477	29,457,989	28,772,555	25,687,661
May	31,314,687	30,244,941	25,140,640	27,308,501	26,855,890
June	52,205,640	53,756,239	54,693,962	45,823,715	42,532,303
TOTAL	\$ 357,612,208	\$ 360,394,700	\$ 348,825,118	\$ 331,235,291	\$ 315,294,028
% change from prior year	-2.9%	0.8%	-3.2%	-5.0%	-4.8%

Other Tobacco Products

MONTH	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>
July	\$ 669,483	\$ 494,748	\$ 434,000	\$ 549,445	506,429
August	2,792,622	2,811,402	2,924,698	3,134,911	3,518,386
September	3,050,669	2,840,032	3,028,495	3,431,383	3,596,209
October	3,000,767	3,267,488	3,502,441	3,737,707	3,884,707
November	2,535,450	2,666,667	2,776,167	3,334,930	3,464,467
December	2,537,597	2,724,991	2,975,627	3,355,817	3,187,231
January	3,105,260	3,181,685	3,406,315	3,615,973	3,521,978
February	2,428,587	2,436,902	2,670,071	3,169,424	3,256,167
March	2,340,587	2,531,345	2,769,467	3,007,682	2,965,725
April	2,857,913	3,237,517	3,664,125	3,686,940	3,447,597
May	2,693,122	2,839,218	3,097,033	3,321,509	3,066,575
June	5,727,000	5,779,854	6,834,630	6,991,074	6,905,341
TOTAL	\$ 33,739,057	\$ 34,811,847	\$ 38,083,067	\$ 41,336,794	\$ 41,320,813
% change from prior year	-0.7%	3.2%	9.4%	8.5%	0.0%

STATE REVENUE - LICENSES

Licenses Issued FY2019	<u>Total</u>		<u>Annual Fee</u>	<u>Revenue Collected</u>	<u>Total</u>
		Alcohol License Fees:			
20		Application	\$ 200	\$ 4,000	
4		Filing Fee	30	120	
	24				\$ 4,120
		Manufacturer's Licenses:			
15		Distillery	(Cost Varies)	56,520	
26		Rectifying	(Cost Varies)	15,000	
7		Winery	(Cost Varies)	4,875	
108		Limited Winery	(Cost Varies)	20,990	
68		Brewery	(Cost Varies)	91,915	
1		Pub-Brewery	(Cost Varies)	500	
47		Micro-Brewery	(Cost Varies)	21,125	
22		Farm Brewery	(Cost Varies)	4,250	
4		Limited distillery brew	(Cost Varies)	2,000	
	298				\$ 217,175
		Wholesaler's Licenses:			
58		Beer, Wine and Liquor	(Cost Varies)	113,080	
21		Wine and Liquor	(Cost Varies)	35,063	
11		Beer and Wine	(Cost Varies)	16,500	
13		Beer	(Cost Varies)	14,063	
19		Wine	(Cost Varies)	22,228	
89		Limited Winery	(Cost Varies)	4,345	
97		Limited Beer	(Cost Varies)	4,870	
28		Limited Liquor	(Cost Varies)	2,225	
	336				212,373
		Railroad Licenses:			
2		Beer, Wine and Liquor	\$ 200.00	400	400
	2				
		Steamboat Licenses:			
50		Beer, Wine and Liquor	(Cost Varies)	7,500	7,500
	50				
		Airplane Licenses:			
12		Beer, Wine and Liquor	\$ 150.00	1,800	1,800
	12				
		Caterer's Statewide:			
75		Alcoholic Beverages	(Cost Varies)	155,600	155,600
	75				
		Cigarette Licenses:			
16		Manufacturer	25	400	
45		Wholesaler	750	33,750	
3		Subwholesaler	6,500	19,833	
0		Vendor	-	-	
1		Storage Warehouse	50	50	
8		Application Fee	200	1,500	
103		Filing Fee	30	3,080	
	175				58,613
		Other Tobacco Products Licenses:			
4		Manufacturer	25	100	
50		Wholesaler	250	12,500	
1		Storage Warehouse	25	25	
	55				12,625
	<u>1027</u>				<u>12,625</u>
		Total Revenue Collected			<u>\$ 670,206</u>

STATE REVENUE - ALCOHOL PERMITS

<u>Permits Issued FY2019</u>		<u>Annual Fee</u>	<u>Revenue Collected</u>
415	Alcohol Awareness Instructor	\$ 5	\$ 2,075
23	Alcohol Awareness Program	15	345
79	Special Event	25	1,975
86	Brewery Off Site	100	8,600
211	Bulk Transfer	200	42,200
117	Change of Domicile	5	585
1,087	Direct Wine Sellers	200	217,400
5	Common Carrier	100	500
56	Family Beer and Wine	50	2,800
6	Import and Export	75	450
80	Individual Storage	50	4,000
34	Individual Transportation	10	340
14	Non-Resident Brewery	50	700
5	Non-Beverage	50	250
1,736	Non-Resident Dealer	200	347,195
5	Non-Resident Storage	500	2,500
48	Non-Resident Winery	50	2,400
3	Private Bulk Sale	25	75
16	Public Storage	75	1,200
12	Public Storage and Transportation	200	2,400
655	Public Transportation	75	49,125
6	Resident Dealer	200	1,200
2,745	Solicitor	50	137,250
50,710	Vehicle Identification Cards	10	507,100
6	Wine Auction	10	60
17	Wine Exhibition	50	850
72	Winery Offsite	100	7,200
36	Winery Festival	100	3,600
<u>0</u>			<u>\$ 1,344,375</u>

Notes: (1) The permit year begins November 1st and ends the following October 31st.
(2) Direct Wine Shipper Permit effective July 1, 2011.

PER CAPITA CONSUMPTION ALCOHOLIC BEVERAGES

<u>Per Capita Gallons</u>				<u>Per Capita Gallons</u>			
<u>County</u>	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>	<u>County</u>	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>
Allegany	1.74	1.40	19.77	Harford	1.70	2.34	15.10
Anne Arundel	2.23	3.68	16.19	Howard	1.65	2.74	10.22
Baltimore City	2.76	3.68	18.65	Kent	2.57	3.94	21.63
Baltimore	1.53	1.61	10.66	Montgomery	1.01	2.27	8.28
Calvert	2.02	2.60	16.94	Prince George's	1.78	1.73	11.62
Caroline	1.52	1.33	17.28	Queen Anne's	2.16	1.70	30.65
Carroll	1.70	2.55	17.47	St. Mary's	1.77	1.00	17.16
Cecil	2.81	2.88	22.26	Somerset	1.02	1.00	13.79
Charles	1.96	1.61	11.79	Talbot	2.53	5.47	17.73
Dorchester	2.11	2.19	20.28	Washington	2.07	1.63	16.75
Frederick	1.87	2.50	14.93	Wicomico	1.13	1.58	16.62
Garrett	2.63	2.47	20.60	Worcester	5.93	5.52	51.93

Note:

These figures are based on deliveries to retail licensees in the subdivisions by Maryland wholesaler licensees.

Per Capita Tax Dollars
(Based on Net Revenue)

		<u>2015</u>		<u>2016</u>		<u>2017</u>		<u>2018</u>		<u>2019</u>
Distilled Spirits	\$	2.648	\$	2.809	\$	2.794	\$	2.792	\$	2.867
Wine		1.057		1.146		1.139		1.063		1.048
Beer		<u>1.436</u>		<u>1.390</u>		<u>1.368</u>		<u>1.346</u>		<u>1.374</u>
Total	\$	5.146	\$	5.345	\$	5.301	\$	5.201	\$	5.289
Cigarettes	\$	59.451	\$	57.990	\$	57.666	\$	54.377		51.841

Per Capita Consumption in Gallons
(Based on Deliveries to Retailers)

		<u>2015</u>		<u>2016</u>		<u>2017</u>		<u>2018</u>		<u>2019</u>
Distilled Spirits		1.777		1.845		1.850		1.848		1.801
Wine		2.502		2.538		2.538		2.513		2.403
Beer		<u>15.485</u>		<u>15.538</u>		<u>15.297</u>		<u>14.693</u>		13.711
Total		19.764		19.921		19.685		19.054		17.914
Cigarettes		30.247		30.315		29.062		25.638		26.220

CIGARETTE SALES STATEWIDE

Cigarettes (Packs of 20)*

159,465,000

Note: Sales by political subdivisions are not available for cigarettes

WHOLESALE ALCOHOLIC BEVERAGES SALES

Deliveries Statewide

Total Gallons

Distilled Spirits	10,954,279
Wine	14,612,595
Beer	83,385,796

Deliveries by Political Subdivision

	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>
Allegany	123,162	99,080	1,402,971
Anne Arundel	1,282,935	2,120,103	9,323,933
Baltimore City	1,665,145	2,216,225	11,235,964
Baltimore	1,270,356	1,330,621	8,834,365
Calvert	186,110	239,160	1,558,553
Caroline	50,586	44,450	575,480
Carroll	285,756	429,257	2,942,652
Cecil	288,520	296,238	2,288,922
Charles	316,975	259,882	1,904,317
Dorchester	67,663	70,022	649,072
Frederick	477,603	638,816	3,815,600
Garrett	76,661	72,005	600,642
Harford	431,804	595,216	3,833,796
Howard	534,722	887,051	3,303,676
Kent	49,846	76,452	419,299
Montgomery	1,064,240	2,386,085	8,715,011
Prince George's	1,618,235	1,573,003	10,564,641
Queen Anne's	108,472	163,827	1,540,404
St. Mary's	198,956	191,166	1,933,333
Somerset	26,209	25,743	354,053
Talbot	93,396	202,244	655,258
Washington	312,912	246,426	2,527,712
Wicomico	116,629	163,332	1,714,834
Worcester	307,385	286,193	2,691,306
TOTALS	10,954,279	14,612,595	83,385,796

MARYLAND WINERY GALLONAGE SALES

<u>Fiscal Year</u>	<u>Sales Retailers</u>	<u>Sales to Winery</u>	<u>Samples</u>	<u>Sales to Wholesalers</u>	<u>Sales Out-of-State</u>	<u>Other</u>	<u>Total</u>	<u>% Change</u>
2015	46,252	171,075	20,564	170,877	5,397	2,087	416,252	8.26
2016	59,320	188,567	22,611	175,944	18,686	2,006	467,132	12.22
2017	51,100	199,729	23,635	143,336	22,729	3,379	443,908	(4.97)
2018	45,985	198,914	25,039	163,415	24,093	3,147	460,593	3.76
2019	48,660	204,341	21,194	125,567	43,159	2,738	445,659	(3.24)

MARYLAND BREWERY GALLONAGE SALES

<u>Fiscal</u> <u>Year</u>	<u>Sales at the</u> <u>Brewery</u>	<u>Sales To</u> <u>Wholesalers</u>	<u>Sales</u> <u>Out-of-State</u>	<u>Consumed</u> <u>On Premise</u>	<u>Returned To</u> <u>Brewery</u>	<u>Tour</u> <u>Sales</u>	<u>Total</u>	<u>%</u> <u>Change</u>
2015	392,735	2,564,543	3,241,989	38,966	(23,714)	27,257	6,241,776	25.3
2016	359,173	3,093,103	3,572,739	61,479	(25,730)	21,587	7,082,351	13.5
2017	414,824	3,781,150	3,735,341	90,819	(36,032)	36,300	8,022,403	13.3
2018	391,111	3,556,603	3,285,043	51,959	(19,924)	233,083	7,497,875	(6.5)
2019	21,610	1,766,622	4,729,779	54,732	(21,947)	117,878	6,668,674	(11.1)

FY 2019 Total Beer Production and Total On-Site Consumption for Breweries

Alcoholic Beverages Article §§ 2-207 - 2-210 require the Comptroller to report, on an annual basis, the total beer production and on-site consumption (where applicable) of license holders for the preceding fiscal year

For fiscal year 2019, there were no Class 5 license holders who asked the Comptroller for permission to sell additional beer. Accordingly, there were no additional sales to report for FY 2019.

<u>License Holder</u>	<u>Jurisdiction</u>	<u>Total Beer Production FY 2019 (barrels)</u>	<u>Total On-Premise Sales FY 2019 (barrels)</u>
1812 Brewery LLC	Allegany	68.5	224
5473 Restaurant Group LLC/Barley & Hops	Frederick	594.88	473.04
Aellen Brothers Farm Brewery LLC	Frederick	856	229
Alecreaft Brewing Co.	Harford	397.85	164.66
Antietam Brewery LLC	Washington	1132.49	111.33
Astro Lab Brewing	Montgomery	445.5	293.6
Baltimore Quality Ales LLC dba Attaboy Beer Co.	Frederick	568.17	375.53
Balt County Brewing LLC	Baltimore County	657	657
Bayheads Brewing Company, LLC	Cecil	454.77	**
Big River Breweries Inc. dba Gordon Biersch	Montgomery	634.15	556.78
Black Flag Brewing Company LLC	Howard	1623.95	436.59
Blue Crab Brewing Company	Anne Arundel	1017.57	577.5
Brawling Bear LLC	Montgomery	*	**
Brew House No 16 Inc	Baltimore County	*	**
Brewer's Alley	Frederick	153.15	98.11
Brookeville Brewing LLC	Montgomery	1,769.65	853.92
Bull and Goat Brewery LLC	Queen Anne's	200	105
Burley Oak Brewery	Worcester	4299.48	1109.11
C A Y ENTERPRISES INC/ Ruddy Duck	Calvert County	561	527.5
Calvert Brewing Co LLC	Prince George's	*	**
Calvert Brewing Co LLC	Calvert	*	**
Cetrano Burke & Costmer Inc	Prince George's	163.25	163.25
Champs Restaurant Inc	Carroll	36.34	36.34
Charm City Meadworks Inc	Baltimore City	*	**
Checkerspot Brewing	Baltimore City	684	573
Chesapeake Beer Works LLC	Baltimore County	3,554.25	153.18
Chesapeake Brewing Company	Anne Arundel	884.46	679.95
Chesepiooc Real Ale Brewery	Anne Arundel	122.5	122.5
Citizens Brewing LLC - Silver Spring	Montgomery	1,510.39	776.32
Citizens Brewing LLC - Riverdale Park	Montgomery	82.41	18.89
Clipper City Brewing Co LP	Baltimore County	51,380.16	429.59
Company No 5 Brewery LLC	Frederick	361.93	248.17
Costa Ventosa LLC	Worcester	10.32	10.32
Craftpack LLC	Baltimore City	*	**
Delmar Brewing Company LLC/Evolution Craft	Wicomico	16,779.85	602.74
Diageo Americas Supply LLC	Baltimore County	111,639.53	2542.16
Diamondback Brewing Co	Baltimore City	1,064	448
The Dog Beverage Company Inc.	Carroll	1652.92	156.06
Dig Deep Brewing LLC	Allegany	16	**
Dove Valley LLC	Cecil	*	**
DuClaw Brewery LLC	Baltimore County	26,506	62.62
Eastern Shore Brewing	Talbot	845	166.19
Elder Pine Brewing	Montgomery	796.51	39.92
Elk River Brewing Company LLC	Cecil	114.5	114.5
Ellicott Mills Brewing	Howard	301.94	215.63
Falling Branch Brewery Inc	Harford	496.28	371.91
Flying Dog Brewery	Frederick	73,403	407
Franklin General Store & Deli	Montgomery	457.52	444.027

FY 2019 Total Beer Production and Total On-Site Consumption for Breweries

Frey's Brewing Company LLC	Frederick	*	**
Frisco Burritos Inc	Howard	46.42	25.85
FTH Holdings Inc	Howard	973.23	**
Full Tilt Brewing LLC	Baltimore City	248.3	112.84
GB Maryland Inc. dba Gordon Biersch	Anne Arundel	838.95	839.25
Glass Valve Brewing LLC dba Cult Classic	Queen Anne's	377.86	197.2
Granite City of MD Inc	Prince George's	570.48	**
Greene Inc. dba Greene Growlers	Montgomery	57.84	**
Greenspring Brewing Company	Calvert	24	**
Grey Rock Farms LLC	Cecil	12.6	0.5
Gypsy Brewing Co	Calvert	50.86	**
Harbor East Brewery LLC	Baltimore City	445.52	403.08
House Cat Brewing Co	Frederick	25.55	**
Hysteria Brewing Co, LLC	Howard	695.77	399.95
Idiom Brewing Co LLC	Frederick	288	172
Inverness Brewing	Baltimore County	5,154	166
Jailbreak Brewing Co LLC	Howard	6,687.40	785.3
Jug Bridge Brewery LLC	Frederick	22	22
Mad Science Brewing Co LLC	Frederick	46.81	25.79
Manor Hill Farm LLC	Howard	4,234	248
Market Street Public House LLC	Caroline	3.18	3.18
Maryland Sportservice Inc	Baltimore City	*	**
Midnight Run Brewing LLC	Frederick	78.1	74.2
Milkhouse Brewery at Stillpoint Farm (Thomas M Barse)	Frederick	382.72	139.68
Ministry of Brewing LLC	Baltimore City	*	**
Mobtown Brewing Company LLC	Baltimore City	140.41	65.96
Monocacy Brewing Company LLC	Frederick	2266.41	924.26
Monument City Brewing Company	Baltimore City	4268.65	237.8
Mullys Brewery LLC	Calvert	1,014	312.08
Nepenthe Homebrew LLC	Baltimore City	271.13	227.19
Noble Landing LLC	Wicomico	4.01	4.01
Ocean City Brewing Co	Wicomico	*	**
Old Line Brewers LLC	Baltimore City	*	**
Olde Mother Brewing LLC	Frederick	312.32	268.25
Par for the Crab	Worcester	*	**
Parallel World/Silver Branch Brewing Co	Montgomery	693.35	441.12
Patriot Acres Farm Brewery	Queen Anne's	50.39	42.36
Patuxent Brewing Company LLC	Charles	6	**
Peabody Heights Brewery LLC	Baltimore City	8358.97	186.61
Pooles Island Brewing Company LLC	Baltimore County	251.73	251.73
Post Prohibition LLC/Wet City	Baltimore City	33.99	27.52
PSA Brewery LLC	Baltimore City	5116.94	255.94
RAR- Realrevival Brewing LLC	Dorchester	8,990	767
Reverance Brewing Company LLC	Washington	429.34	312.24
Rockwell Brewing	Frederick	240.64	289.56
Rubber Soul Brewing Co LLC	Wicomico	*	**
Ruhlman Brewery LLC	Carroll	33.2	5.75
Saints Row Brewing LLC	Montgomery	181.22	176.3
Sapwood Cellars	Howard	600.08	323.34
Scorpion Brewing LLC	Calvert	83.8	58.65
Slate Farm Brewery	Harford	245.79	184.25
Sligo Mill Brewing Co LLC	Montgomery	1516.06	399.26
Solstice LLC	Harford	1576.94	1196.47
Sombronkey Brewing LLC	Harford	*	**
Southbound One/ Blackshore	Worcester	159	121
Springfield Manor Brewery	Frederick	120.97	110.31

FY 2019 Total Beer Production and Total On-Site Consumption for Breweries

Steinhardt Brewing Co LLC	Frederick	76.06	**
Stuckert Brewing Co LLC	Calvert	32.26	**
Suspended Brewing Co	Baltimore City	134.7	84.03
Tall Tales Brewing Company	Wicomico	1100	242
True Respite Brewing Company	Montgomery	821.78	171.85
Union Craft Brewing Co	Baltimore City	11939.09	932.84
Valhalla Brewing LLC	Cecil	111.9	106.5
Walnut Brewery INC (Rock Bottom)	Montgomery	698.6	676.70
Waredaca Brewing Company LLC	Montgomery	1,101.75	366.5
Waverly Brewing Company LLC	Baltimore City	401.94	315.12
White Marsh Brewing CO LLC	Baltimore County	908.3	900.3
			*No production to report.
			**No on-site consumption to report.

SUMMARY OF ACTIVITIES

Audits Completed:

		<u>Total</u>
Brewery (Maryland)	18	
Beer - Wholesaler (Maryland)	14	
Rectifier, Distillery or Winery	35	
Liquor and Wine Wholesaler (Maryland)	32	
Cigarette Wholesaler	15	
Other Tobacco Product	0	
		114

Inspection and Verification of Monthly Returns and Reports:

Maryland Manufacturer and Wholesaler:		
Brewery Tax Return	1,057	
Beer Wholesaler Report	1,380	
Distilled Spirits and Wine Tax Returns	1,269	
Railroad, Steamboat and Airline Tax Returns	234	
Out-of-State Brewer Tax Return	104	
Out-of-State Distillery Tax Return	65	
Out-of-State Wineries Tax Return	365	
Direct Wine Shippers	926	
Cigarette Wholesaler Monthly Report	514	
Cigarette Manufacturer Sample Tax Return	216	
Cigarette Stamp Purchases and Payments Return	528	
Other Tobacco Products Tax Return (Wholesaler)	1,345	
Other Tobacco Products Tax Return (Retailer)	437	
		8,440

Refund Claims Verified and Approved:

	<u>Amount</u>	<u>No. of Claims</u>
Alcoholic Beverages:		
Beer	\$199,528.00	13
Wine	\$0.00	0
Distilled Spirit	\$0.00	0
Cigarette Tax:	\$503,158.00	6
Other tobacco products:		
Wholesaler	\$30,456.51	5
Retailer	\$957.80	3
Escrow	\$27,720.00	155
Issued Permits	\$0.00	0
Cash Bonds	\$0.00	0
Renewal fees	\$0.00	0
		182

Other Reports:

Auditor's reports reviewed and entered	107	
Credit Control Reports received and checked	5,771	
Returned check reports received and checked	448	
Keg books	476	
Public storage	120	
Transportation	74	
Import-Export	51	
Non-resident storage	57	
		7,104
Total		15,840

BULK TRANSFER PERMITS

Under Alcoholic Beverages Article §2-111(b), a person whose license has expired or otherwise has been discontinued may, within 60 days, obtain a bulk transfer permit in order to transfer with or without consideration whether by sale, gift, inheritance, assignment or otherwise, the

stock of alcoholic beverages on hand as of the last day the license was effective. The fee for a bulk transfer permit is \$200. The table below indicates the number of bulk transfer permits issued in the respective jurisdictions, an approximate 12% increase from the prior year.

Allegany County	02
City of Annapolis	01
Anne Arundel County	17
Baltimore City	34
Baltimore County	36
Calvert County	04
Caroline County	01
Carroll County	04
Cecil County	01
Charles County	09
Dorchester County	03
Frederick County	09
Garrett County	03
Harford County	07
Howard County	03
Kent County	03
Montgomery County	17
Prince George's County	25
Queen Anne's County	00
St. Mary's County	02
Somerset County	00
Talbot County	02
Washington County	06
Wicomico County	06
Worcester County	<u>04</u>
Total:	<u>198</u>

STATE OF MARYLAND

AREA AND POPULATION CHART

<u>Counties</u>	<u>Land Area in Square Miles</u>	<u>Population</u>
Allegany	424	70,975
City of Annapolis	7	39,174
Anne Arundel	415	576,031
Baltimore City	81	602,495
Baltimore	598	828,431
Calvert	213	92,003
Caroline	319	33,304
Carroll	448	168,429
Cecil	346	102,826
Charles	458	161,503
Dorchester	541	31,998
Frederick	660	255,648
Garrett	647	29,163
Harford	437	253,956
Howard	251	323,196
Kent	277	19,383
Montgomery	491	1,052,567
Prince George's	483	909,308
Queen Anne's	372	50,251
St. Mary's	357	112,664
Somerset	320	25,675
Talbot	269	36,968
Washington	458	150,926
Wicomico	374	103,195
Worcester	468	51,823
Total	<u>9,714</u>	<u>6,081,892</u>

Sources: (1) U.S. Census Bureau, <http://quickfacts.ce>

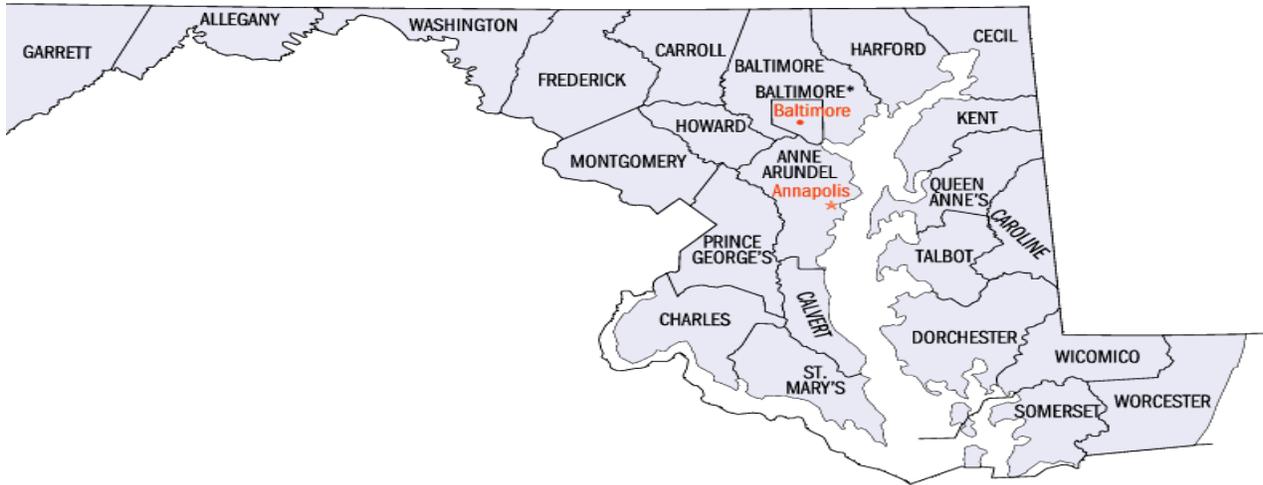
(2) Brief Economic Facts - Counties of Maryland and Baltimore City

Maryland Department of Business & Economic Development

<http://worldpopulationreview.com/us-cities/annapolis-population/>

STATE OF MARYLAND

ALCOHOLIC BEVERAGE RESTRICTIONS



Frederick County

- Beer Only:** Districts: 14th, 17th, and 22nd
Restrictions: 3rd District of Middletown. See Article 2B, § 8-211(d-1).
- No Alcoholic Beverages:** Districts: 6th, 10th, 16th, 19th, and 23rd
- All Alcoholic Beverages Permitted:** Districts: 1st, 2nd, 4th, 5th, 7th, 8th, 9th, 11th, 12th, 13th, 15th, 18th, 20th, 21st, 24th, 25th, 26th

Montgomery County

- No Alcoholic beverages:** 12th District (Damascus), Barnesville, Kensington, Laytonsville, Washington Grove, and City of Takoma Park
Certain exceptions apply. See Article 2B, § 8-216,

Local Revenue: Liquor Boards and County Dispensaries

<u>County Dispensaries:</u>	<u>License Gross Revenue</u>	<u>Number of Stores</u>	<u>Year Ended</u>	<u>Gross Profit</u>	<u>Expenses</u>	<u>Net Profit</u>	<u>Total Revenue</u>
Montgomery	\$ 1,816,376	25	6/30/2019	\$ 88,009,724	\$ 63,881,470	\$ 24,128,254	\$ 25,944,630
Somerset	1,978,562.00	3	4/30/2019	506,331.00	368,385.00	137,946.00	2,116,508
Wicomico	126,945.00	3	4/19/2019	2,342,610.00	1,582,554.00	743,682.00	870,627
Worcester	822,650.00	1	5/31/2019	225,747.43	225,747.43	-	822,650
<u>Other Jurisdictions: Counties</u>							
Allegany	127,872						127,872
City of Annapolis	463,040						463,040
Anne Arundel	589,920						589,920
Baltimore City	1,875,492						1,875,492
Baltimore	1,239,703						1,239,703
Calvert	126,650						126,650
Caroline	45,600						45,600
Carroll	190,055						190,055
Cecil	231,455						231,455
Charles	170,500						170,500
Dorchester	83,275						83,275
Frederick	405,317						405,317
Garrett	131,780						131,780
Harford	408,221						408,221
Howard	308,134						308,134
Kent	93,591						93,591
Prince George's	1,668,809						1,668,809
Queen Anne's	97,200						97,200
St. Mary's	92,875						92,875
Talbot	143,889						143,889
Washington	148,450						148,450
Grand Totals:	\$ 13,386,360						\$ 38,396,243

RETAIL LICENSES ISSUED

(Summary)

	<u>Total</u>	<u>% of Total</u>
Class "A" - Off Sale:		
Beer	36	
Wine	0	
Beer and Wine	415	
Beer, Wine and Liquor	<u>1,076</u>	
Total "A" Licenses	1,527	22.7%
Class "B" - On or Off Sale (Hotels and Restaurants):		
Beer	22	
Wine	0	
Beer and Wine	497	
Beer, Wine and Liquor	<u>3,077</u>	
Total "B" Licenses	3,596	53.4%
Class "C" - On Sale (Clubs):		
Beer	3	
Wine	0	
Beer and Wine	35	
Beer, Wine and Liquor	<u>492</u>	
Total "C" Licenses	530	7.9%
Class "D" - On or Off Sale (Taverns and On Sale Generally):		
Beer	49	
Wine	0	
Beer and Wine	342	
Beer, Wine and Liquor	<u>628</u>	
Total "D" Licenses	1019	15.1%
Caterers - On or Off Sale:		
Beer, Wine and Liquor	52	0.8%
Class "BD-7" - On or Off Sale:		
Beer, Wine and Liquor (Baltimore City)	5	0.07%
Total:	<u><u>6,729</u></u>	<u><u>100.0%</u></u>
Summary by Alcoholic Beverages		
Beer	110	1.6%
Wine	-	0.0%
Beer and Wine	1,289	19.2%
Beer, Wine and Liquor	<u>5,330</u>	<u>79.2%</u>
Total:	<u><u>6,729</u></u>	<u><u>100.0%</u></u>

Retail alcoholic beverages licenses are issued by the 23 counties and the cities of Baltimore and Annapolis. The license year begins May 1st and ends April 30th, except in Allegany, Baltimore, Calvert, Cecil, Garrett, Kent, and Prince George's counties and Baltimore City where the year begins July 1st, and Worcester County where the year begins June 1st. In Kent and Queen Anne's counties, licenses may be issued for six-month periods. This summary includes county retail stores but does not include additional licenses issued by incorporated towns where permitted by law.

RETAIL LICENSE: LOCAL LIQUOR BOARDS

	Beer					Beer & Wine					Wine					Beer, Wine & Liquor					Others			Total Lic.	Pop. per Lic Location
	A	B	C	D	Total Beer	A	B	C	D	Total B&W	A	B	C	D	Total Wine	A	B	C	D	Total BWL	BD7	Cat	Disp.		
Allegany	0	0	0	1	1	9	0	1	53	63	0	0	0	0	0	-	5	29	55	89	2		0	155	825
City of Annapolis	1	2	0	0	3	3	13	0	0	16	0	0	0	0	0	13	63	9	1	86	-	11		116	3,992
Anne Arundel	0	0	0	0	0	1	46	2	6	55	0	0	0	0	0	81	276	38	103	498	-	-	-	553	1,067
Baltimore City	0	0	0	0	0	24	13	13	50	100	0	0	0	0	0	207	368	52	49	676	397	35		1,208	1,553
Baltimore	0	0	0	5	5	8	6	11	1	26	0	0	0	0	0	192	345	80	145	762	0	0	0	793	1,563
Calvert	4			1	5	6	6			12	0	0	0	0	0	29	48	9	9	95	-	-	-	112	1,131
Caroline	5	1	0	1	7	5	1		1	7	0	0	0	0	0	16	5	-	2	23		1		38	1,200
Carroll	0	0	1	0	1	1	11	1	5	18	0	0	0	0	0	39	75	15	5	134				153	1,242
Cecil	0	0	0	2	2	4	10		1	15	0	0	0	0	0	23	92	17	3	135				152	1,523
Charles	0	0	0	0	0	0	0	0	7	7	0	0	0	0	0	27	69	11	59	166				173	986
Dorchester	13	0	0	0	13	19	7		3	29	0	0	0	0	0	15	25	9	1	50	-	-	-	92	905
Frederick	8	6	0	9	23	32	32	2	5	71	0	0	0	0	0	58	151	32	1	242	-	-	-	336	1,206
Garrett	1	1	0	4	6	5	10	0	8	23	0	0	0	0	0	-	25	1	22	48	-	-	-	77	1,711
Harford	0	0	0	2	2	8	22	0	0	30	0	0	0	0	0	44	89	26	5	164	5			201	2,031
Howard		2		3	5		16		5	21	0	0	0	0	0	60	166	6	27	259	4			289	1,066
Kent	0	2	0	0	2	6	11	0	0	17	0	0	0	0	0	14	29	7	2	52				71	1,318
Montgomery		1	1	1	3	145	164	1	111	421	0	0	0	0	0	1	544	38	9	592	17			1,033	1,758
Prince George's	0	4	0	12	16	1	28	1	75	105	0	0	0	0	0	139	317	39	-	495				616	2,709
Queen Anne's	2	2		2	6	10	6			16	0	0	0	0	0	16	34	10	9	69				91	1,068
St. Mary's	1	0	0	3	4	4	6	0	0	10	0	0	0	0	0	42	59	-	49	150			6	170	546
Somerset	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	-	-	-	3				3	659,521
Talbot	0	0	0	0	0	11	44	0	0	55	0	0	0	0	0	13	65	10		88				143	1,006
Washington	1	0	1	2	4	2	3	3	0	8	0	0	0	0	0	37	12	26	36	111	77			200	742
Wicomico	0	0	0	0	0	64	6	0	3	73	0	0	0	0	0	2	56	15	3	76				149	852
Worcester	0	1	0	1	2	47	36	0	8	91	0	0	0	0	0	5	159	13	33	210		5		308	2,671
TOTAL	36	22	3	49	110	415	497	35	342	1,289	0	0	0	0	0	1,076	3,077	492	628	5,273	5	52	6	7,232	1,851

Notes:

(1) County Dispensaries: Montgomery, Somerset, Wicomico, Worcester

(2) Caroline, Dorchester, Queen Anne's and Washington counties permit two licenses to same premises in certain cases.

RETAIL LICENSE VIOLATIONS - BASED ON REPORTS RECEIVED

	Total Violations	Allegany	City of Annapolis	Anne Arundel	Baltimore City	Baltimore County	Calvert	Caroline	Carroll	Cecil	Charles	Dorchester	Frederick	Garrett	Harford	Howard	Kent	Montgomery	Prince George's	Queen Anne's	St. Mary's	Somerset	Talbot	Washington	Wicomico	Worcester
After Hours	9										3					3	3									
Age of Employee																										
BD7 License																										
Beer, Wine, and Liquor - Cafeteria																										
Class License																										
Contents Tampering or Refills	9	1			1	2		1										4								
Dispensing of Liquor	22																	22								
Display of Licenses	4	3					1																			
Failure to Cooperate (Board/Police)	22				2	4		3			1		2		4				2		1				3	
False Statement	9				1								2				5		1							
Gambling on Premises	4				1													3								
Illegal Conduct	24				20					2								1								1
Intoxicated Server	1	1																								
Keg Registration	9																									9
Late Filing - Renewal	58						15			20			2	8									1	12		
License Compliance Check																										
Minor Conducted Sale	6														2			4								
No Alcohol Awareness Certificate	30							10			7		1											1	11	
No Trader's License	4	4																								
Noise-Disturbance of Neighborhood																										
Open Container																										
Open and Operate Tavern all times																										
Outdoor Advertising																										
Outdoor Café																										
Ownership & Operation	11					2			2						7											
Patrons on Unlicensed Premise	2																		2							
Prohibited Hours	7	1			4						2															
Prohibited Practices	12				2	3		2										3	1		1					
Public Welfare or Nuisance	23				10	4		1										1	7							
Purchase from Other than Wholesaler	25	2				4		1						2				8	7					1		
Ratio Violation or Late Ratio Report	4																		4							
Records, Reports, Invoices	38				5			2							1			30								
Refill Bottle																										
Relationship with Wholesaler	2				2																					
Revocation or Suspension	8				1								1					4					1		1	
Sale of Alcoholic Beverage to a Minor	565	20	26	23	118	54	13	1	24	3	2	1	23	1	20	1		123	67	1	5	1	3	3	11	21
Sale to Intoxicated Person	3					1												2								
Sale of Alcohol without a License	2							1									1									
Sanitation & Safety	10				10																					
Storage of Alcohol																										
Trade Name Violation	3								1										2							
Unapproved Source	4																		4							
Unauthorized Entertainment	3				3																					
Underage Possession	2									1					1											
Vacation of Premises	1															1										
Violation Restriction of License	1																									1
Other Violations	10				10																					
Total Violations	947	32	26	23	190	74	29	22	27	26	15	1	31	11	35	5	6	208	97	1	7	1	5	17	36	22

RETAIL ALCOHOLIC BEVERAGES LICENSES

The twenty-three counties of Maryland, Baltimore City, and the City of Annapolis issue retail alcoholic beverages licenses. To find out details about the types of licenses issued, scope and restrictions of licenses, including hours of sale, fees, and other information, please go to the website of the liquor board, if available, or call. The telephone numbers for the liquor boards are on pages 44 and 45 of this report.

- 1) Allegany County <http://alleganygov.org/390/Board-of-License-Commissioners>
- 2) City of Annapolis <https://www.annapolis.gov/521/Alcoholic-Beverage-Control-Board>
- 3) Anne Arundel <http://www.aacounty.org/boards-and-commissions/board-of-license-commissioners/>
- 4) City of Baltimore <https://llb.baltimorecity.gov/>
- 5) Baltimore County <https://www.baltimorecountymd.gov/Agencies/liquorboard/index.html>
- 6) Calvert County <http://www.co.cal.md.us/index.aspx?nid=664>
- 7) Caroline County <http://www.carolinemd.org/196/Liquor-License-Board>
- 8) Carroll County <http://ccgovernment.carr.org/ccg/license/>
- 9) Cecil County <http://www.ccgov.org/government/liquor-board>
- 10) Charles County <https://www.charlescountymd.gov/commissioners/boards/board-license-commissioners-liquor-board>
- 11) Dorchester County http://docogonet.com/index.php?page=board_of_license_commissioners
- 12) Frederick County <http://www.frederickcountymd.gov/index.aspx?NID=1291>
- 13) Garrett County <http://www.garrettcounty.org/liquor-control-board>
- 14) Harford County <http://www.hclcb.org/>
- 15) Howard County <https://cc.howardcountymd.gov/Liquor-License>
- 16) Kent County <http://www.kentcounty.com/gov/commissioners/applications.php>
- 17) Montgomery County <http://www.montgomerycountymd.gov/dlc/>
- 18) Prince George's County <https://www.princegeorgescountymd.gov/562/Board-of-License-Commissioners>

- 19) Queen Anne's County <http://qac.org/602/License-Commission-Liquor-Board>
- 20) St. Mary's County <https://www.stmarysmd.com/alcohol/BeverageBoard.asp>
- 21) Somerset County <http://msa.maryland.gov/msa/mdmanual/36loc/so/html/soe.html>
- 22) Talbot County http://www.talbotcountymd.gov/index.php?page=liquor_board
- 23) Washington County <http://www.wliquor-bd.org/>
- 24) Wicomico County <http://www.wicomicocounty.org/465/Board-of-License-Commissioners>
- 25) Worcester County <http://www.co.worcester.md.us/departments/drp/boards>

RETAIL LICENSE ISSUING AUTHORITY

Allegany County

Board of License Commissioners
701 Kelly Road, Room 202
Cumberland, Maryland 21502
Phone: 301-724-6485 FAX: 301-777-2001

Annapolis (City of)

Alcoholic Beverage Control Board
Municipal Building, Room 102
160 Duke of Gloucester Street
Annapolis, Maryland 21401-2526
Phone: 410-263-7942 FAX: 410-280-1853

Anne Arundel County

Board of License Commissioners
2660 Riva Road, Suite 360
Annapolis, Maryland 21401
Phone: 410-222-1148 FAX: 410-222-1810

Baltimore (City of)

Board of Liquor License Commissioners
231 East Baltimore Street, 6th Floor
Baltimore, Maryland 21202
Phone: 410-396-4377 FAX: 410-396-4382

Baltimore County

Board of Liquor License Commissioners
County Office Bldg., Mail Stop 1006A
111 W. Chesapeake Ave., Room G-14
Towson, Maryland 21204
Phone: 410-887-3191 FAX: 410-887-3970

Calvert County

Board of License Commissioners
Calvert County Court House
175 Main Street
Prince Frederick, Maryland 20678-3337
Phone: 410-535-1600 ext. 2306
FAX: 410-535-1787

Caroline County

Board of License Commissioners
Health and Public Service Building
403 South Seventh St., Suite 210
Denton, Maryland 21629-1335
Phone: 410-479-8100 FAX: 410-479-4187

Carroll County

Board of License Commissioners
County Office Building
225 N. Center Street, Room 113
Westminster, Maryland 21157-5194
Phone: 410-386-2094 FAX: 410-386-2444

Cecil County

Board of License Commissioners
200 Chesapeake Boulevard, Suite 1600
Elkton, Maryland 21921
Phone: 410-996-5215 FAX: 410-996-1172

Charles County

Board of License Commissioners
County Government Building
P.O. Box 2150
200 Baltimore Street
La Plata, Maryland 20646
Phone: 301-645-0555 FAX: 301-645-0515

Dorchester County

Board of License Commissioners
County Office Building
501 Court Lane, Room 101
Cambridge, MD 21613
Phone: 410-901-1076 FAX: 410-228-1563

Frederick County

Board of License Commissioners
12 E. Church Street, Winchester Hall
Frederick, Maryland 21701
Phone: 301-600-2984 FAX: 301-600-3500

RETAIL LICENSE ISSUING AUTHORITY

Garrett County

Board of License Commissioners
Frederick A. Thayer III Courthouse
Administrative Office Building
203 South 4th Street, Room 208
Oakland, Maryland 21550
Phone: 301-334-1925 FAX: 301-334-5023

Harford County

Liquor Control Board
16 N. Main Street
Bel Air, Maryland 21014-3780
Phone: 410-638-3028 FAX: 410-638-4970

Howard County

Board of License Commissioners
George Howard Building
3430 Court House Drive
Ellicott City, Maryland 21043
Phone: 410-313-2008 FAX: 410-313-3297

Kent County

Board of License Commissioners
Government Center
400 High Street
Chestertown, Maryland 21620
Phone: 410-778-4600 FAX: 410-778-7482

Montgomery County

Board of License Commissioners
201 Edison Park Drive
Gaithersburg, Maryland 20878
Phone: 240-777-1900 FAX: 240-777-1909

Prince George's County

Board of License Commissioners
9200 Basil Court
Largo, MD 20774
Phone: 301-583-9980 FAX: 301-583-9978

Queen Anne's County

Board of License Commissioners
111 Vincit Street, Suite 104
Centreville, Maryland 21617
Phone: 410-758-3133 FAX: 410-758-2905

St. Mary's County

Alcohol Beverage Board
P.O. Box 653, 41650 Tudor Hall Road
Leonardtwn, Maryland 20650
Phone: 301-475-4200 ext. 1600 FAX: 301-475-3364

Somerset County

Board of License Commissioners
11754 Somerset Avenue
Princess Anne, Maryland 21853
Phone: 410-651-0440 FAX: 410-651-9026

Talbot County

Board of Liquor License Commissioners
Courthouse South Wing
11 North Washington Street
Easton, MD 21601
Phone: 410-770-8019 FAX: 410-770-8078

Washington County

Board of License Commissioners
148 W. Washington Street
Hagerstown, Maryland 21740
Phone: 301-797-4591 FAX: 301-797-4599

Wicomico County

Board of License Commissioners
212 W. Main Street, Suite 304
Salisbury, Maryland 21801-0078
Phone: 410-548-4835 FAX: 410-548-4374

Worcester County

Board of License Commissioners
One West Market St., Room 1201
Snow Hill, Maryland 21863-1070
Phone: 410-632-1908 ext. 1120 FAX: 410-632-3008

LIQUOR CONTROL BOARDS

Montgomery County

Department of Liquor Control
201 Edison Park Drive
Gaithersburg, Maryland 20878
Phone: 240-777-1900 FAX: 240-777-1909

Wicomico County

Liquor Control Board
807 S. Salisbury Boulevard
Salisbury, Maryland 21801
Phone: 410-749-5721 FAX: 410-341-0860

Somerset County

Liquor Control Board
10840 Market Lane, Bldg. A, Suite 5
Princess Anne, Maryland 21853
Phone: 410-651-0588 FAX: 410-651-3622

Worcester County

Liquor Control Board
5363 Snow Hill Road
Snow Hill, Maryland 21863
Phone: 410-632-1250 FAX: 410-632-3010

DISPENSARY LOCATIONS

Montgomery County

Aspen Hill
Burtonsville
Cabin John
Clarksburg Village
Cloverly
Darnestown
Downtown Rockville
Fallsgrove
Flower Avenue
Goshen Crossing
Hampden Lane
Kensington
King Farm
Kingsview

Leisure World
Milestone
Montrose Crossing
Muddy Branch
Olney
Pike
Potomac
Seneca Meadows
Silver Spring
Walnut Hill
Westwood
Wheaton
White Oak

Somerset County

Crisfield
Pocomoke
Princess Anne

Wicomico County

Salisbury - 3

Worcester County

Pocomoke City

STATE OF MARYLAND - CLERKS OF THE COURT

Dawne D. Lindsey, Clerk
Allegany County Circuit Court
30 Washington Street
Cumberland, Maryland 21502
Telephone: 301-777-5923
1-800-988-9087
Fax: 301-777-2100

Scott A. Poyer, Clerk
Anne Arundel County
Circuit Court
P. O. Box 71
8 Church Circle
Annapolis, Maryland 21404-0071
Telephone: 410-222-1397
1-888-246-0615
Fax: 410-222-1140

Marilyn Bentley, Clerk
Baltimore City Circuit Court
111 N. Calvert Street, Room 412
Baltimore, Maryland 21202
Telephone: 410-333-3733
Fax: 410-333-3767

Julie Ensor, Clerk
Baltimore County Circuit Court
401 Bosley Avenue,
P. O. Box 6754
Towson, Maryland 21285-6754
Telephone: 410-887-2601
1-800-938-5802
Fax: 410-887-2834

Kathy P. Smith, Clerk
Calvert County Circuit Court
175 Main Street
Prince Frederick, Maryland 20678
Telephone: 410-535-1660
1-888-535-0113
Fax: 410-535-9572

Terry Lord, Clerk
Caroline County Circuit Court
109 Market Street
P. O. Box 458
Denton, Maryland 21629
Telephone: 410-479-1811
Fax: 410-479-1142

Heather DeWees, Clerk
Carroll County Circuit Court
55 N. Court Street, Room G8
Westminster, Maryland 21157
Telephone: 410-386-8710
1-888-786-0039
Fax: 410-876-0822

Charlene Notarcola, Clerk
Cecil County Circuit Court
129 N. Main Street, Room 108
Elkton, Maryland 21921
Telephone: 410-996-1021
1-888-287-0576
Fax: 410-392-6032

Sharon L. Hancock, Clerk
Charles County Circuit Court
200 Charles Street
P. O. Box 970
La Plata, Maryland 20646
Telephone: 301-932-3201
301-870-2659
Fax: 301-932-3289

Amy J. Craig, Clerk
Dorchester County Circuit Ct.
206 High Street
P. O. Box 150
Cambridge, Maryland 21613
Telephone: 410-228-0481
1-800-340-9186
Fax: 410-228-1860

Sandra K. Dalton, Clerk
Frederick County Circuit Ct.
100 W. Patrick Street
Frederick, Maryland 21701
Telephone: 301-600-1976
1-800-341-8797
Fax: 301-600-2245

Timothy W. Miller, Clerk
Garrett County Circuit Court
203 S. 4th Street, Room 109
P. O. Box 447
Oakland, Maryland 21550
Telephone: 301-334-1937
1-800-989-9760
Fax: 301-334-5017

James Reilly, Clerk
Harford County Circuit Court
20 W. Courtland Street
Bel Air, Maryland 21014
Telephone: 410-638-3426
410-879-2000
1-800-989-8296
Fax: 410-838-8540

Wayne A. Robey, Clerk
Howard County Circuit Court
The Thomas Dorsey Bldg.
9250 Bendix Rd.
Columbia, Maryland 21045
Telephone: 410-313-2111
1-888-313-0197
Fax: 410-313-3896

Mark L. Mumford, Clerk
Kent County Circuit Court
103 North Cross Street
Chestertown, Maryland 21620
Telephone: 410-778-7460
1-800-989-2520
Fax: 410-778-7412

Barbara Meiklejohn, Clerk
Montgomery County Circuit Court
50 Maryland Avenue, Room 111
Rockville, Maryland 20850
Telephone: 240-777-9400
1-888-287-0593
Fax: 240-777-9451

Mahasin El Amin, Clerk
Prince George's County Circuit Court
Court House, Room L-15
14735 Main Street
Upper Marlboro, Maryland 20772
Telephone: 301-952-3318
1-800-937-1335
Fax: 301-952-3502

Katherine Hager, Clerk
Queen Anne's County Circuit Court
100 Court House Square
Centreville, Maryland 21617
Telephone: 410-758-1773
410-758-1783 (After 5:00)
1-800-987-7591
Fax: 410-758-4627

Debra J. Burch, Clerk
St. Mary's County Circuit Court
41605 Courthouse Drive
Leonardtown, Maryland 20650
Telephone: 301-475-7844
1-800-988-5052
Fax: 301-475-4658

Charles Horner, Clerk
Somerset County Circuit Court
30512 Prince William Street
Princess Anne, Maryland 21853
Telephone: 410-845-4840
1-800-341-2206
Fax: 410-651-1048

Kathi Dulin Duvall, Clerk
Talbot County Circuit Court
11 N. Washington St., Ste. 16
Easton, Maryland 21601
Telephone: 410-822-2611
1-800-339-3403
Fax: 410-820-8168

Dennis J. Weaver, Clerk
Washington County
Circuit Court
24 Summit Avenue
Hagerstown, Maryland 21740
Telephone: 301-733-8660
1-800-937-2062
Fax: 301-791-1151

Mark S. Bowen, Clerk
Wicomico County
Circuit Court
Court House, Room 105
101 North Division Street
PO Box 198
Salisbury, Maryland 21803
Telephone: 410-543-6551
1-800-989-6592
Fax: 410-546-8590

Susan Braniecki, Clerk
Worcester County Circuit Court
Court House, Room 104
One West Market Street
P. O. Box 40
Snow Hill, Maryland 21863
Telephone: 410-632-5500
410-632-0600
1-800-340-0691
Fax: 410-632-5507