



Alcohol & Tobacco Tax Joint Annual Report by the Alcohol and Tobacco Commission & Comptroller of Maryland

Fiscal Year 2021





To the General Assembly and the Governor of Maryland:

We are pleased to present the Annual Alcohol and Tobacco Report for Fiscal Year 2021 pursuant to §1-316 (formerly §1-306) of the Alcoholic Beverages Article of the Annotated Code of Maryland. The FY 2021 report was prepared jointly by the Alcohol and Tobacco Commission and The Comptroller of Maryland.

This report furnishes general information and data about the administration and collection of tax revenue, licensing and regulation, and other-related items, including consumption and local alcoholic beverage statistics.

If you need further information, please contact the staff of the Commission at 410-260-7388

Sincerely,

J. a. Kelly

Executive Director
Alcohol and Tobacco Commission

Comptroller of Maryland

Peter Franchot

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Introduction

The Revenue Administration Division of the Comptroller of Maryland is responsible for collecting the alcoholic beverages and tobacco tax, and The Alcohol and Tobacco Commission is responsible for regulation and enforcement of the State's alcoholic beverages and tobacco tax laws.

This annual report provides data and statistics related to both the tax collection function of the Revenue Administration Division and the regulatory function of the Alcohol and Tobacco Commission. All information in this report, including but not limited to revenue, licensure, and other regulatory activities are for fiscal year 2021: July 1, 2020 through June 30, 2021.

Taxes

The Maryland Alcoholic Beverages Tax is imposed at the following rates:

Distilled Spirits * \$ 1.50/gallon or 39.63 cents/liter

Wine \$ 0.40/gallon or 10.57 cents/liter

Beer, ** **Hard Cider & Mead** \$ 0.09/gallon or 2.3778 cents/liter

(* If distilled spirits contain a percentage of alcohol greater than 100 proof, or 50% alcohol, an additional tax for each 1 proof over 100 proof is 1.5 cents for each gallon or 0.3963 cents for each liter

** Flavored Malt Beverages (FMBs) are taxed at the same rate as beer.)

Local jurisdictions are prohibited from imposing an alcohol tax. After paying refunds and the administrative costs of the Comptroller, alcohol beverage taxes are distributed to the General Fund of the State.

The Maryland Tobacco Tax is imposed on cigarettes and other tobacco products. Local

jurisdictions are prohibited from imposing a tobacco tax on cigarettes. From July 1, 2020 through March 13, 2021 the tobacco tax rate for cigarettes was \$2.00 on a 20-cigrette pack, an additional \$.10 cent tax for each cigarette in a package of more than 20 cigarettes, and a \$ 0.10 cent tax for each cigarette in a package of free sample cigarettes. If the cigarette pack has 10 or fewer cigarettes, the tax was \$ 1.00 for each pack. Effective March 14, 2021, the tobacco tax rate for cigarettes is \$3.75 for each package of 20 cigarettes and 17.5 cents for each cigarette in a package of more than 20 cigarettes.

The tax rate for OTP is a percentage of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction.

From July 1, 2020 through March 13, 2021 the tax rate for OTP was 30% of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction. The tobacco tax rate for cigars was 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars was 15% of the wholesale price of the premium cigars. Effective March 14, 2021, the tax rate for OTP is 53% of the wholesale price of the tobacco products. The tobacco tax rate for cigars is 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars is 15% of the wholesale price of the premium cigars. The tobacco rate for pipe tobacco is 30% of the wholesale price of the pipe tobacco.

Tobacco tax revenues are used to pay for refunds, and the Comptroller's administration costs with the balance distributed to the General Fund of the State.

Revenue

Total net receipts from alcoholic beverages and tobacco license and permit fees, and miscellaneous income for fiscal year 2021 was \$427,982,429 Compared to fiscal year 2020, fiscal year 2021 tax revenues indicate the following changes: 36.5% increase in distilled spirits; a 22.8% increase in wine; and a 4.8% increase in beer with an overall increase of 24.8 % in alcoholic beverages tax collections.

The net receipt from the sales of cigarette tax stamps in the amount of \$322,191,409 reflects a 0.9% increase from fiscal year 2020. The net receipt from Other Tobacco Products tobacco tax is \$47,347,617 an increase of 9.2% compared to fiscal year 2020. Other Tobacco Products include chewing tobacco, moist snuff, pipe tobacco, cigars, and roll-your-own tobacco.

Tobacco taxes provided the largest percentage of net receipts at 75.3, compared to alcoholic beverages tax revenues. As a percentage of net tax revenue, distilled spirits accounted for 5.5%; wine: 1.7%; and beer: 1.9%. Other tobacco products tax accounted for 11.1% of the total tax revenues and Tobacco Floor Tax accounted for 4.4.

The Alcohol and Tobacco Commission (ATC) issues alcoholic beverages manufacturer and wholesaler licenses, and various permits. Local liquor boards issue alcoholic beverages retail licenses. Cigarette manufacturer and wholesaler licenses are by the Alcohol and Tobacco issued Commission (ATC). The Clerks of the Court issue cigarette retail licenses and as of May 2011, OTP retailer licenses tobacconist licenses.

The tobacco license fees collected consist of cigarette manufacturer, cigarette wholesaler, other tobacco products manufacturer, and other tobacco products wholesaler licenses issued by the ATC.

Alcohol and tobacco license fees are paid to the General Fund. Cigarette license fees are to be used to enforce the Maryland Cigarette Sales Below Cost Act.

2021 Legislative Session:

Alcoholic Beverages

STATEWIDE

House Bill 12 Alcoholic Beverages Sale or Delivery for Off-Premises Consumption (Senate Bill 205)

(1) Altering the scope of a certain provision prohibiting the retail delivery to a purchaser of alcoholic beverages under certain circumstances; providing thatcertain authorization for the holders of certain licenses to sell alcoholic beverages for off-premises consumption in a certain manner applies onlyin a jurisdiction where the local licensing board had adopted certain regulations; authorizing the holders of certain licenses to sell certain alcoholic beverages in sealed containers for off-premises consumption or delivery; etc.

EFFECTIVE JULY 1, 2021

House Bill 185 Alcoholic Beverages On-Sales - Required Multiple Purchases

(1) Prohibiting an alcoholic beverages license holder or an employee of a license holder from requiring, as a condition of sale of an alcoholic beverage for onpremises consumption, that an individual buy more than one bottle, container, or otherserving at a time; and

establishing certain penaltiesfor a violation of the Act.

EFFECTIVE OCT. 1, 2021

3. House Bill 1232 (Senate Bill 821) Alcoholic Beverages -Manufacturer's Licenses and Off-Site Permits

(1) Repealing certain provisions relating to brewing company, winery, and distillery off-site permits; establishing a manufacturer's off-site permitwith certain privileges; authorizing the Alcohol and Tobacco Commission to issue a brewery special event permit; altering the volumes of beer that the holders of certain licenses may produce and distribute annually; authorizing holders of certainmanufacturer's licenses to selland deliver products produced under the holder's license to individuals located in the State; etc.

EFFECTIVE UPON ENACTMENT

4. Senate Bill 172 Maryland Health Equity Resource Act (House Bill 463)

(1) Establishing a Pathways to Health Equity Program in theCommunity Health Resources Commission to provide the foundation and guidance for a permanent Health Equity Resource Community program; requiring the Program to provide grant funding to

reduce health disparities, improve health outcomes, improve access to primary care, promote primary and secondary prevention services, and reduce health care costs; requiring the Commission to establish Health Equity Resource Communities to target State resources to certain areas forcertain purposes; etc.

EFFECTIVE UPON ENACTMENT

5. Senate Bill 205 Alcoholic Beverages - Sale or Delivery for Off-Premises Consumption (House Bill 12)

(1) Defining the term
'assessment district' in a
provision relating to the
issuance of certain off-sale
alcoholic beverages licenses
in Anne Arundel County as
atax assessment district
established by the county
through local law.
EFFECTIVE JULY 1, 2021

6. Senate Bill 821 Alcoholic Beverages - Manufacturer's Licenses and OffSite Permits (House Bill 1232)

(1) Repealing certain provisions relating to brewing company, winery, and distillery off-site permits; establishing a manufacturer's off-site permitwith certain privileges; authorizing the Alcohol and Tobacco Commission to issuea brewery special event permit; altering the volumes

of beer that the holders of certain licenses may produce and distribute annually; authorizing holders of certainmanufacturer's licenses to selland deliver products produced under the holder's license to individuals located in the State; etc.

EFFECTIVE UPON ENACTMENT

LOCAL BILLS:

- 1. House Bill 256 Baltimore City Alcoholic Beverages Licenses – Hours of Sale (Senate Bill 396)
 - (1) Establishing hours of sale for a holder of a Class B-D-7 beer, wine, and liquor licensefrom 9 a.m. to 9 p.m. along the south side of Frederick Avenue between South Augusta Avenue and South Loudon Avenue in BaltimoreCity.

EFFECTIVE JULY 1, 2021

- 2. House Bill 312 Harford County Alcoholic Beverages – Assisted Living Program License (Senate Bill 386)
 - (1) Establishing a Class ALP (assisted living program) beer, wine, and liquor licensein Harford County; authorizing the Board of License Commissioners for Harford County to issue the license to a manager of an assisted living program, but not more than five ALP licenses to a person; authorizing the license holderto provide beer and wine for on-premises consumption by a resident or guest; authorizing the license holderto store liquor, prepare mixeddrinks, and serve liquor or mixed drinks; specifying a license fee of \$3,500; etc.

EFFECTIVE JULY 1, 2021

House Bill 323 Queen Anne's County - Alcoholic Beverages -

Repeal of Place of Worship Prohibition (Senate Bill 855)

(1) Repealing a prohibition on the Board of License Commissioners for Queen Anne's County from issuing alicense to an establishment located within 500 feet of a place of worship.

EFFECTIVE JULY 1, 2021

- 4. House Bill 349 Queen Anne's County - Alcoholic Beverages -Unannounced Visits by Inspectors (Senate Bill 854)
 - (1) Decreasing the frequency, from 60 to 180 days, for when an alcoholic beveragesinspector is required to makean unannounced visit to licensed premises in Queen Anne's County.

EFFECTIVE JULY 1, 2021

- 5. House Bill 428 Montgomery County - Alcoholic Beverages Licenses - Annual Fees MC 19-21
 - (1) Requiring the Board of License Commissioners for Montgomery County, for the2020-2021 licensing period, to refund holders of certain alcoholic beverages licensesthe entire amount of the annual license fee and to refund holders of certain other alcoholic beverages licenses a certain amount of the annual license fee for the2021-2022 licensing period; and requiring the Board, for the 2021-2022 licensing period, to waive the late fee

for certain alcoholic beverages licenses.

EFFECTIVE UPON ENACTMENT

6. House Bill 430 Montgomery County - Alcoholic Beverages -Seating Requirements MC 11-21

(1) Repealing requirements for aminimum seating capacity of 200 and maximum seating capacity of 1,499 individuals for a BWL Community Performing Arts Facility license for alcoholic beverages in Montgomery County.

EFFECTIVE JULY 1, 2021

7. House Bill 529 St. Mary's County -Alcoholic Beverages - Distillery On-Site Consumption Permit

(1) Authorizing the Board of License Commissioners for St. Mary's County to grant anon-site consumption permit to the holder of a Class 1 distillery license in St. Mary's County; requiring an application for the permit to be made at least 30 days before use; and establishing an annual fee of \$650 for the permit.

EFFECTIVE JULY 1, 2021

8. House Bill 555 Baltimore County -Alcoholic Beverages - Class D Beer, Wine, and Liquor License

(1) Repealing a prohibition on the Board of License Commissioners for Baltimore County from issuing a Class D beer, wine, and liquor license for use by a drugstorein Baltimore County.

EFFECTIVE JULY 1, 2021

9. House Bill 572 Baltimore City -46th District - Alcoholic Beverages Licenses (Senate Bill 426)

(1) Authorizing the holder of a Class 9 limited distillery license and a 6-day Class D beer, wine, and liquor license to apply to the Board of License Commissioners for Baltimore City to convert the existing Class D license to a 7-day Class D beer, wine, and liquor license in the 46th alcoholic beverages district; authorizing the Board to issuea Class B beer, wine, and liquor license and a Class D beer and light wine license in a certain area if a memorandum of understanding has been executed with Brewer's Hill Neighbors, Inc.; etc.

EFFECTIVE JULY 1, 2021

10. House Bill 632 Garrett County - Alcoholic Beverages Act of 2021 (Senate Bill 451)

(1) Repealing certain requirements that the Board of License Commissioners for Garrett County charge a one-time issuing fee for certain licenses; and alteringthe types of alcoholic beverages that a license holder may purchase from awholesaler or a retailer in Garrett County.

EFFECTIVE JULY 1, 2021

- 11. House Bill 677 Baltimore County -Alcoholic Beverages - Board of License Commissioners -Qualifications (Senate Bill 38)
 - (1) Requiring that each member of the Board of License Commissioners for Baltimore County be a resident and voter of Baltimore County.

EFFECTIVE JULY 1, 2021

- 12. House Bill 679 Anne Arundel County - Alcoholic Beverages -Class MT License (Senate Bill 489)
 - (1) Establishing a Class MT (movie theater) beer and winelicense in Anne Arundel County; authorizing the Board of License Commissioners for Anne Arundel County to issue the license to the owner of a movie theater who holds a crowd control training certification; authorizing a license holder to sell beer andwine to certain patrons at retail for on-premises consumption; specifying that a license holder may serve a patron only a single serving of beer or wine at a time, with a maximum of two servings of beer or wine per patron per day; etc.

EFFECTIVE JULY 1, 2021

- 13. House Bill 680 Anne Arundel County - Board of License Commissioners - Chief Inspector (Senate Bill 490)
 - (1) Requiring the Board of License Commissioners for Anne Arundel County to employ a chief inspector; andproviding an annual salary for the chief inspector of \$30,000.

EFFECTIVE JULY 1, 2021

- 14. House Bill 814 St. Mary's County
 Alcoholic Beverages Licenses Annual Fees
 - (1) Requiring the Board of License Commissioners for St. Mary's County, for the 2021-2022 licensing period, to waive the entire amount ofthe annual fee for certain alcoholic beverages licenses under certain circumstances; and terminating the Act on June 30, 2023.

EFFECTIVE UPON ENACTMENT

- 15. House Bill 868 Baltimore City -45th District Alcoholic Beverages- Class B-D-7 License (Senate Bill 547)
 - (1) Authorizing the Board of License Commissioners for Baltimore City to issue a Class B-D-7 license in the 4800 block of Harford Road in the 45th alcoholic beverages district if the applicant meets certain requirements.

EFFECTIVE JULY 1, 2021

EFFECTIVE JULY 1, 2021

16. House Bill 880 Allegany County -Alcoholic Beverages Licenses -Annual Fees (Senate Bill 679)

(1) Authorizing the Board of License Commissioners for Allegany County, for the 2020-2021 licensing period, to reimburse holders of certain alcoholic beverages licenses the entire amount ofthe annual license fee and toreimburse holders of certain other alcoholic beverages licenses a certain amount of the annual license fee for the2021-2022 licensing period; etc.

EFFECTIVE UPON ENACTMENT

17. House Bill 883 Allegany County -Alcoholic Beverages - Class B-D Beer, Wine, and Liquor License (Senate Bill 677)

(1) Establishing a Class B-D beer, wine, and liquor license in Allegany County; authorizing the Board of License Commissioners for Allegany County to issue a Class B-D license for use by a certain restaurant; authorizing a license holder to sell beer, wine, and liquor for on-premises consumption; requiring the license holder tosubmit a certain Food Alcohol Ratio Report to the Board once every licensing cycle; providing an annual licensing fee of \$700; prohibiting the issuance of more than two Class B-D licenses in a single year; etc.

18. House Bill 974 Prince George's County - Alcoholic Beverages -License Sanctions and Sunday Off-Sale Permits PG 317-21

(1) Altering the alcoholic beverages licenses for which the Board of License Commissioners for Prince George's County may issue a Sunday off-sale permit; authorizing the Board to issuea Sunday off-sale permit to the holder of any Class A alcoholic beverages license, or to the holder of any Class B alcoholic beverages license with an off-sale privilege; altering a certain reinvestment requirement for an applicant for a Sunday off-sale permit; requiring the Board, by January 1, 2023, to conduct a study of Sunday off-sale permits; etc.

EFFECTIVE JULY 1, 2021

19. House Bill 1018 Charles County – Alcoholic Beverages – Class 4 Limited Winery License (Senate Bill 833)

(1) Exempting a holder of a Class 4 limited winery license from a certain restriction on interactions with retailers in Charles County; and authorizing a holder of a Class 4 limited winery license to have a financial interest in a certainother license in Charles County.

EFFECTIVE JULY 1, 2021

20. House Bill 1059 Allegany and Garrett Counties - Alcoholic Beverages - Gift Basket Permits (Senate Bill 731)

(1) Establishing, in Allegany County and Garrett County, gift basket permits; authorizing the Board of License Commissioners for Allegany County to issue a gift basket permit to certain persons; authorizing the Board of License Commissioners for Garrett County to issue a gift basket permit to certain persons; prohibiting each of the Boards from issuing the permit for certain uses; providing that the permit authorizes a permit holder tosell and deliver gift baskets containing beer, wine, or liquor to certain individuals;etc.

EFFECTIVE JULY 1, 2021

21. House Bill 1100 Harford County -Alcoholic Beverages - Gift Basket Permit (Senate Bill 390)

(1) Establishing, in Harford
County, a gift basket permit;
authorizing the Board of
License Commissioners for
Harford County to issue the
permit to a person whose
business includes the sale
anddelivery of gift baskets;
providing that a permit
holderis subject to certain
alcohol awareness training
requirements; limiting the
total annual sales from

alcoholic beverages to 10% of the annual gross sales of the permit holder; establishing a permit fee of \$100; etc.

EFFECTIVE JULY 1, 2021

22. House Bill 1108 Washington County - Alcoholic Beverages -Special Event Permits for Wineries

(1) Increasing from 32 to 60 the number of times per year a holder of a Class 3 winery license or a Class 4 limited winery license may use a certain special event permit in Washington County.

EFFECTIVE UPON ENACTMENT

23. House Bill 1136 Anne Arundel County - Alcoholic Beverages Licenses - Annual Fees (Senate Bill 944)

(1) Requiring the Board of License Commissioners for Anne Arundel County, for the 2020-2021 licensing period, to reimburse holders of certain alcoholic beverages licenses the entire amount of the annual license fee under certain circumstances; and requiring the Board, for the 2020-2021 licensing period, to reimburse a certain percentage of the annual license fee for certain alcoholic beverages licenses under certain circumstances and to reimburse a certain amount of the annual license fees the next fiscal year undercertain circumstances.

EFFECTIVE UPON ENACTMENT

24. House Bill 1151 Howard County -Class A Alcoholic Beverages Licenses - Quota by Election District Ho. Co. 02-21

(1) Authorizing the Board of License Commissioners for Howard County to issue up tosix Class A licenses in each election district in the county;authorizing the Board to issuemore than six Class A licenses in each election district in the county, provided that the total number of Class A licenses in any election district does not exceed one Class A license of any type for every 4,000 residents of the election district as determined by the latest census; and providing for the prospective application of the Act.

EFFECTIVE JULY 1, 2021

25. House Bill 1155 Howard County – Alcoholic Beverages – Delivery Ho. Co. 01–21

(1) Authorizing a holder of a Class A alcoholic beverages license in Howard County to deliver alcoholic beverages inthe county; requiring that an employee making deliveries be at least 21 years old; requiring an individual receiving an alcoholic beverages delivery to providecertain proof of age; providing for the manner in which an individual receiving

a delivery of alcohol providesproof of age; requiring the Board of License Commissioners for Howard County to approve a certain certification; etc.

EFFECTIVE JULY 1, 2021

26. House Bill 1191 Howard County – Alcoholic Beverages – Alcoholic Beverages Inspectors Ho. Co. 03-21

(1) Authorizing an alcoholic beverages inspector to issue acitation in Howard County; requiring an inspector to complete a training program in the use of arrest authority and pertinent police procedures; prohibiting an inspector from carrying a firearm in the performance of the inspector's duties; requiring the Howard CountyPolice Department to employcertain inspectors, rather thanrequiring the Chief of the County Police Department toprovide a sworn member of the County Police Department as an inspector; etc.

EFFECTIVE JULY 1, 2021

27. House Bill 1240 Frederick County - Alcoholic Beverages - Stadium License (Senate Bill 693)

(1) Altering the authorization of the holder of a stadium license in Frederick County to sell beer and wine in styrofoam containers on the licensed premises.

EFFECTIVE JULY 1, 2021

- 28. House Bill 1242 Frederick County
 Alcoholic Beverages Consumption Permits (Senate Bill 793)
 - (1) Establishing a beer and wine consumption permit and a beer, wine, and liquor consumption permit in Frederick County; authorizing the Board of License Commissioners for Frederick County to issue the permits to holders of Class A alcoholic beverages licenses to allow for on-premises consumption of beer and wine; requiring an applicant for a permit to submit an application to the Board; authorizing the Board to issuea permit under certain circumstances; providing for the renewal of a permit; etc.

EFFECTIVE JULY 1, 2021

- 29. House Bill 1270 Frederick County
 Barbershop and Beauty Salon
 Beer and Wine Licenses Alterations (Senate Bill 694)
 - (1) Increasing from 5 ounces to 12 ounces the amount of beer that a holder of a barbershop or beauty salon beer and winelicense in Frederick County may provide to a barbershop or beauty salon customer for on-premises consumption.

EFFECTIVE JULY 1, 2021

30. House Bill 1272 Frederick County
- Alcoholic Beverages - Alcohol by
Volume - Wine (Senate Bill 792)

(1) Altering the percentage of alcohol by volume that establishments holding certain alcoholic beverages licenses may serve in Frederick County to 22%.

EFFECTIVE JULY 1, 2021

- 31. House Bill 1288 Baltimore City 40th District Alcoholic Beverages (Senate Bill 755)
 - (1) Authorizing the Board of License Commissioners for Baltimore City to issue a Class C beer, wine, and liquor license in certain areas of the 40th alcoholic beverages district in Baltimore City under certain circumstances; prohibiting certain license holders in certain areas of the 40th alcoholic beverages district inBaltimore City from selling alcoholic beverages before 10 a.m. or after 10 p.m., with certain exceptions; etc.

EFFECTIVE JULY 1, 2021

- 32. Senate Bill 424 Baltimore County -Alcoholic Beverages - Class D Beer, Wine, and Liquor License
 - (1) Repealing a prohibition on the Board of License Commissioners for Baltimore County from issuing a Class D beer, wine, and liquor license for use by a drugstorein Baltimore County.

EFFECTIVE JULY 1, 2021

33. Senate Bill 472 Baltimore City – Alcoholic Beverages Districts –

Legislative Districting Plan References (House Bill 506)

(1) Updating certain provisions of law regarding Baltimore City alcoholic beverages districts to refer to the Legislative Districting Plan of 2012 rather than the corresponding plan of 2002; requiring the Board of License Commissioners for Baltimore City to grant a certain exemption to certainpersons under certain circumstances; etc.

EFFECTIVE UPON ENACTMENT

34. Senate Bill 715 Wicomico County -Alcoholic Beverages - License Alterations (House Bill 795)

(1) Repealing a requirement that a certain golf course have average daily receipts from the sale of food that exceed the average daily receipts from the sale of alcoholic beverages to be issued a certain Class B beer, wine, and liquor license by the Board of License Commissioners for Wicomico County; and authorizing the holder of a Class A beer, wine, and liquor license to sell alcoholic beverages on Sundays.

EFFECTIVE JULY 1, 2021

35. Senate Bill 739 Prince George's County - Alcoholic Beverages -BLX License (House Bill 979)

(1) Providing that the requirement to obtain

certain entertainment permitdoes not apply to the holder of a certain license under certain circumstances; authorizing a certain licenseholder to offer entertainmentwhen persons under the age of 21 years are on the licensed premises if the license holder enters into a certain agreement with certain persons and the leaseof the property on which the licensed premises is located contains certain provisions; etc.

EFFECTIVE JULY 1, 2021

Tobacco Bills:

- 1. House Bill 368 Task Force on Oral Health in Maryland (Senate Bill 100)
 - (1) Establishing the Task Force on Oral Health in Maryland to study access to dental services for all State residents with a focus on socioeconomic status, race, ethnicity, age, and disabilities, identify areas lacking in services, identify barriers to receiving services including the impact of implicit bias, race, ethnicity, and socioeconomic status, and make recommendations on methods to increase access to dental services; requiring the Task Force to submit a final report by December 1, 2022; etc.

EFFECTIVE JULY 1, 2021

- 2. Senate Bill 883 Tobacco Tax Out-of-State Sales of Premium Cigars and Pipe Tobacco (House Bill 1324)
 - (1) Altering the definition of "other tobacco products" to exclude a certain item; requiring a person located outside the State to have a certain license in order to sell premium cigars or pipe tobacco to a consumer in the State; requiring the ExecutiveDirector of the Alcohol and Tobacco Commission to issue a certain license; authorizing the holder of a remote tobacco seller license to sell premium cigars and

pipe tobacco to consumers inthe State; establishing the requirements for an applicantfor a remote tobacco seller license; etc.

EFFECTIVE UPON ENACTMENT

STATE GROSS REVENUE: 1933 - 2021

(a) Alcoholic Beverages License Fees	\$14,839,153
(b) Tax on Distilled Spirits	951,867,700
(c) Manufacturer's Tax on Distilled Spirits	1,528,684.00
(d) Tax on Wine	236,007,613
(e) Tax on Beer	511,600,415
(f) Alcoholic Beverages Permit Fees	26,843,871
(g) Cigarette Tax	9,116,284,080
(h) Other Tobacco Products Tax	457,975,046
(i) Other Tobacco Products Licenses	154,470.00
(j) Miscellaneous Revenue - Alcoholic Beverages	1,856,517
(k) Miscellaneous Revenue - Tobacco Tax	69,829,580
(l) Tobacco Floor Tax	<u>18,670,729</u>
Total	\$11,407,457,858

- (a) License fees are collected from manufacturers, wholesalers, railroads, steamboats and airline companies.
- (b) The distilled spirits and sparkling and fortified wine tax was created on December 5, 1933 at \$1.10 per wine gallon not over 100 proof. The tax on distilled spirits increased to \$1.25 per wine gallon on 100 proof or less on October 1, 1939 and increased to \$1.50 per wine gallon on 100 proof or less on July 1, 1955.
- (c) The manufacturer's tax on distilled spirits began on April 1, 1936 at the rate of 5 cents per proof gallon. The rate decreased to 2 ½ cents per proof gallon on June 1, 1937, brandy and neutral spirits were exempt. This tax was repealed on September 30, 1939
- (d) Prior to April 1, 1935, the tax levied on sparkling and fortified wines was the same rate as distilled spirits at \$1.10 per gallon. As of May 17, 1935, the tax on distilled spirits; however, all wines of whatever alcoholic content were taxed at a rate of \$ 0.20 cents per gallon. The wine tax rate increased to 40 cents per gallon on July 1, 1972.
- (e) The beer alcoholic beverages tax was created on April 1, 1936 at the rate of 2.4375 cents per gallon. The rate increased to 3 cents per gallon on October 1, 1938, and further increased to 9 cents per gallon on July 1, 1972.
- (f) Certain permit fees were established June 1, 1943 at an annual fee of \$5.00 for each permit. As of June 1, 1959, permit fees of \$50.00 established for: Public Storage, Public Transportation, Public Storage and Transportation, Nonresident Dealer, Import-Export, and Bulk Transfer. Permit fees of \$25 established for: Individual Storage, Private Bulk Sales, and Non-Beverage (Commercial). Permit fees of \$2.00 established for: Change of Domicile, Individual Transportation, and Vehicle Identification per vehicle. No permit fee for Non-Beverage eleemosynary or fuel-alcohol. Solicitor's Permit created on June 1, 1973; the Wine Exhibition Permit on July 1, 1985 (\$50.00 fee); and the Charity Wine Auction Permit on July 1, 1986 (\$500.00 fee). Non-Resident Storage Permits created on July 1987 (\$500.00 fee). Alcohol Awareness Program Permit created on July 1, 1989 (\$15.00 fee). Numerous license and permit fees increased effective May 1, 1992. Alcohol Awareness Instructor's Permit created on October 1, 1994 (\$5.00 fee); Family Beer and Wine Facility Permit on June 1, 1996 (\$400.00 fee); Private Bulk Sales Permit on October 1, 1997 (\$25.00 fee); Winery Special Event Permit on October 1, 2000 (\$25.00 fee). Direct Wine Seller's Permit has been repealed and replaced on July 1, 2011 by Direct Wine Shipper Permit (\$200 fee) and Common Carrier Permit (\$100 fee). Fee per vehicle for

Vehicle Identification card increased from \$2.00 to \$10.00 on June 1, 2003. Fee for a Charity Wine Auction permit reduced \$500.00 to \$10.00 on June 1, 2004. Non-resident winery permit created on April 25, 2006 (\$50.00 fee). Brewery Special Event Permit created on June 1, 2008 (\$25.00 fee). Resident Dealer Permit created on July 1, 2009 (\$200 fee), and the fees for a Public Storage and Transportation Permit, Nonresident Dealer's Permit, and a Bulk Transfer Permit increased to \$200.

- (g) Tobacco tax on cigarettes effective July 1, 1958, at rate of 3 cents per pack. Tax increased to 6 cents per pack on July 1, 1961; 10 cents per pack on June 1, 1975; 13 cents per pack on July 1, 1980; 16 cents per pack on June 1, 1991; 36 cents per pack on May 1, 1992; 66 cents per pack on July 1, 1999; \$1.00 per pack on June 1, 2002; and \$2.00 per pack on January 1, 2008. Prior to 1961, cigarette tax was imposed by certain counties and Baltimore City. Effective March 14, 2021, the tobacco tax rate for cigarettes is \$3.75 for each package of 20 cigarettes and 17.5 cents for each cigarette in a package of more than 20 cigarettes.
- (h) Tobacco tax on Other Tobacco Products became effective on July 1, 2000 at a rate of 15% of the wholesale price. Effective March 14, 2021, the tax rate for OTP is 53% of the wholesale price of the tobacco products. The tobacco tax rate for cigars is 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars is 15% of the wholesale price of the premium cigars. The tobacco rate for pipe tobacco is 30% of the wholesale price of the pipe tobacco.
- Other Tobacco Products Licenses effective May 1, 2011. Annual OTP fees: In-state manufacturers: \$25.00, all wholesalers: \$250 (waived if have cigarette wholesaler license); storage warehouse: \$25.00

Note: The Alcoholic Beverages Division merged with the Cigarette Tax Unit in fiscal year 1972. Tobacco revenue begins in fiscal year 1972.

GROSS REVENUE NET OF REFUNDS

	Gross <u>Receipts</u>	<u>Re</u>	<u>funds</u>	Net <u>Receipts</u>	% Of Total <u>Receipts</u>
Receipts:					
Spirits at \$1.50 per wine gallon	\$ 23,453,821		-	\$ 23,453,821	5.5%
Wine at \$.40 per gallon	7,123,357		-	7,123,357	1.7%
Beer at \$.09 per gallon	8,337,430		55,286	8,282,144	1.9%
Cigarette Tax	322,225,409		34,000	322,191,409	75.3%
Other Tobacco Tax	47,357,117		9,500	47,347,617	11.1%
Alcoholic Beverage License Fees	30,793		-	30,793	0.0%
Alcoholic Beverage Permit Fees	817,785		-	817,785	0.2%
Miscellaneous Alcoholic Beverages	14,000		-	14,000	0.0%
Miscellaneous Tobacco Tax	33,874		-	33,874	0.0%
Tobacco Floor Tax	18,670,729		-	18,670,729	4.4%
Fines	-		-	-	0.0%
Other Tobacco License Fees	 16,900			 16,900	0.0%
SUBTOTAL	\$ 428,081,215	\$	98,786	\$ 427,982,429	100.0%

Notes

Miscellaneous Alcoholic Beverages are tax application fees, cash bonds, certified copies, service charges, sale of confiscated alcohol beverages, and seized cash.

ALCOHOLIC BEVERAGES REVENUE

			ΑJ	LCOHO	LIC	REAF	ΚA	GES RE	VŁ	ENUE
Disti	lled Sp	oirits								
MONTH	-	2017		2018		2019		2020		2021
July	\$	12,352	\$	15,290	\$	30,212	\$	41,471		2021
August	Ф	1,048,118	Ф	1,082,490	Φ	1,105,472	Φ	1,241,337		1,832,448
September		1,800,951		1,393,107		1,482,843		1,514,117		492,795
October		1,389,623		1,411,868		1,263,377		1,457,623		1,743,510
November		1,347,843		1,545,232		1,657,163		1,659,806		1,819,993
December		1,282,970		1,560,047		1,621,053		1,590,146		1,779,334
January		1,764,208		1,727,984		1,782,426		1,765,518		1,592,629
February		905,623		885,324		951,734		1,004,064		820,781
March		1,279,657		1,247,586		1,304,416		1,331,703		968,335
April		1,503,666		1,475,345		1,470,747		763,458		3,487,587
May		1,220,190		1,242,527		1,318,823		135,654		1,621,502
June		3,343,739		3,420,299		3,448,468		4,678,004		7,294,907
TOTAL	\$	16,898,941	\$ 1	17,007,100	\$	17,436,736	\$	17,182,903	\$	23,453,821
TOTAL	Ψ	10,000,011	Ψ		Ψ	17,100,700	Ψ		Ψ	20,100,021
% change from prior year		2.2%		0.6%		2.5%		-1.5%		36.5%
	Wine									
MONTH	VVIIIC	2017		2018		2019		2020		<u>2021</u>
July	¢		ው		æ		æ.		ċ	<u>2021</u> 1
August	\$	57,310	\$	60,682	\$	144,392	\$	134,233	\$	
September		426,435		432,916		424,550		437,473		513,142
October		602,090		480,060		129,379		480,300		292,632
November		537,419		593,740		937,403		496,687		553,603
December		447,760		516,718		488,107		537,697		564,933
January		1,068,154		544,954		520,249		548,921		502,498
February		725,936		801,544		805,195		733,590		234,557
March		307,643		413,898		384,447		384,428		315,101
April		582,963		476,444		494,712		446,927		315,822
May		566,082		586,340		556,071		380,920		1,196,529
June		496,004 1,073,346		442,560 1,123,093		476,962 1,012,883		128,028 1,090,802		518,817 2,198,348
TOTAL	<u> </u>	6,891,140	\$	6,472,948	\$	6,374,350	\$	5,800,004	\$	7,205,983
	Ψ	0,091,140	Ψ	0,472,940	Ψ	0,374,330	Ψ	3,000,004	Ψ	1,203,903
% change from prior year		8.6%		-6.1%		-1.5%		-9.0%		24.2%
	Beer									
MONTH		2017		2018		2019		2020		2021
July	\$	121,282	\$	99,931	\$	92,588	\$	107,339	\$	2,415
August	Ψ	747,870	Ψ	794,229	Ψ	813,244	Ψ	807,637	Ψ	176,293
September		837,077		826,096		804,928		753,796		572,637
October		698,410		633,830		634,313		652,205		787,958
November		594,823		678,625						
December						666,017		679,256		688,358 516,767
January		615,443 575,294		574,786 559,557		613,916 581,271		641,413 596,256		516,767 590,564
February		604,648		620,876		625,458		624,377		
March		533,736		581,929		623,438				632,987 632,546
April		692,453				· ·		527,436		622,546 653,224
May		719,924		602,658 713,650		856,286 782,512		625,975 463,449		808,585
June		1,619,629		1,515,312		1,269,101		1,424,892		2,229,810
TOTAL		8,360,590	\$	8,201,479	\$	8,354,407	\$	7,904,030	\$	
IOIAL	Φ	0,000,000	Ψ	0,401,4/3	Ф	0,334,40/	Ф	1,204,030	Ф	8,282,144

-1.9% 1.9%

-4.3%

% change from prior year

-0.9%

-5.4%

TOBACCO REVENUE

	<u>Cig</u>	arettes					
MONTH		2017		2018	2019	2020	2021
July	\$	8,529,122	\$	8,530,195	\$ 14,548,891	\$ 11,177,489	1,190,160
August		30,879,812		30,955,612	27,112,847	28,245,433	25,294,498
September		32,536,105		29,733,160	30,094,197	26,714,872	25,117,029
October		30,639,902		27,838,997	27,059,466	20,698,896	31,357,282
November		27,337,198		28,480,379	23,033,065	32,976,766	19,949,385
December		31,540,708		29,946,747	29,047,472	24,320,787	30,468,061
January		26,562,714		26,225,130	21,979,499	24,596,914	23,195,184
February		23,495,879		23,670,189	25,023,757	21,841,361	19,831,654
March		28,011,088		23,950,111	22,318,980	24,963,060	24,790,908
April		29,457,989		28,772,555	25,687,661	30,185,484	25,803,225
May		25,140,640		27,308,501	26,855,890	22,476,003	41,356,651
June		54,693,962		45,823,715	42,532,303	51,224,018	53,813,624
TOTAL	\$	348,825,118	\$	331,235,291	\$ 315,294,028	\$ 319,421,083	\$ 322,167,661
% change from prior year		-3.2%		-5.0%	-4.8%	1.3%	0.9%
	Oth	ner Tobacc	o I	Products			
MONTH	<u>Oth</u>		o I		2019	2020	2021
MONTH July		<u>2017</u>	o I	2018	\$ 2019 506,429	\$ 2020 478,763	\$ <u>2021</u> 1.454
July	<u>Oth</u>	2017 434,000		2018 549,445	\$ 506,429	\$ 478,763	\$ 1,454
July August		<u>2017</u>		2018 549,445 3,134,911	\$ 	\$ 	\$ 1,454 3,969,948
July		2017 434,000 2,924,698 3,028,495		2018 549,445	\$ 506,429 3,518,386	\$ 478,763 3,358,664	\$ 1,454
July August September		2017 434,000 2,924,698 3,028,495 3,502,441		2018 549,445 3,134,911 3,431,383	\$ 506,429 3,518,386 3,596,209	\$ 478,763 3,358,664 3,478,889	\$ 1,454 3,969,948 3,453,984
July August September October		2017 434,000 2,924,698 3,028,495		2018 549,445 3,134,911 3,431,383 3,737,707	\$ 506,429 3,518,386 3,596,209 3,884,707	\$ 478,763 3,358,664 3,478,889 3,921,367	\$ 1,454 3,969,948 3,453,984 4,342,990
July August September October November		2017 434,000 2,924,698 3,028,495 3,502,441 2,776,167		2018 549,445 3,134,911 3,431,383 3,737,707 3,334,930	\$ 506,429 3,518,386 3,596,209 3,884,707 3,464,467	\$ 478,763 3,358,664 3,478,889 3,921,367 3,563,686	\$ 1,454 3,969,948 3,453,984 4,342,990 3,574,330
July August September October November December		2017 434,000 2,924,698 3,028,495 3,502,441 2,776,167 2,975,627		2018 549,445 3,134,911 3,431,383 3,737,707 3,334,930 3,355,817	\$ 506,429 3,518,386 3,596,209 3,884,707 3,464,467 3,187,231	\$ 478,763 3,358,664 3,478,889 3,921,367 3,563,686 3,278,726	\$ 1,454 3,969,948 3,453,984 4,342,990 3,574,330 3,375,555
July August September October November December January		2017 434,000 2,924,698 3,028,495 3,502,441 2,776,167 2,975,627 3,406,315		2018 549,445 3,134,911 3,431,383 3,737,707 3,334,930 3,355,817 3,615,973	\$ 506,429 3,518,386 3,596,209 3,884,707 3,464,467 3,187,231 3,521,978	\$ 478,763 3,358,664 3,478,889 3,921,367 3,563,686 3,278,726 3,686,607	\$ 1,454 3,969,948 3,453,984 4,342,990 3,574,330 3,375,555 4,321,855
July August September October November December January February		2017 434,000 2,924,698 3,028,495 3,502,441 2,776,167 2,975,627 3,406,315 2,670,071		2018 549,445 3,134,911 3,431,383 3,737,707 3,334,930 3,355,817 3,615,973 3,169,424	\$ 506,429 3,518,386 3,596,209 3,884,707 3,464,467 3,187,231 3,521,978 3,256,167	\$ 478,763 3,358,664 3,478,889 3,921,367 3,563,686 3,278,726 3,686,607 3,224,329	\$ 1,454 3,969,948 3,453,984 4,342,990 3,574,330 3,375,555 4,321,855 3,441,785
July August September October November December January February March		2017 434,000 2,924,698 3,028,495 3,502,441 2,776,167 2,975,627 3,406,315 2,670,071 2,769,467		2018 549,445 3,134,911 3,431,383 3,737,707 3,334,930 3,355,817 3,615,973 3,169,424 3,007,682	\$ 506,429 3,518,386 3,596,209 3,884,707 3,464,467 3,187,231 3,521,978 3,256,167 2,965,725	\$ 478,763 3,358,664 3,478,889 3,921,367 3,563,686 3,278,726 3,686,607 3,224,329 2,968,523	\$ 1,454 3,969,948 3,453,984 4,342,990 3,574,330 3,375,555 4,321,855 3,441,785 3,328,195
July August September October November December January February March April		2017 434,000 2,924,698 3,028,495 3,502,441 2,776,167 2,975,627 3,406,315 2,670,071 2,769,467 3,664,125		2018 549,445 3,134,911 3,431,383 3,737,707 3,334,930 3,355,817 3,615,973 3,169,424 3,007,682 3,686,940	\$ 506,429 3,518,386 3,596,209 3,884,707 3,464,467 3,187,231 3,521,978 3,256,167 2,965,725 3,447,597	\$ 478,763 3,358,664 3,478,889 3,921,367 3,563,686 3,278,726 3,686,607 3,224,329 2,968,523 2,932,832	\$ 1,454 3,969,948 3,453,984 4,342,990 3,574,330 3,375,555 4,321,855 3,441,785 3,328,195 4,840,614
July August September October November December January February March April May		2017 434,000 2,924,698 3,028,495 3,502,441 2,776,167 2,975,627 3,406,315 2,670,071 2,769,467 3,664,125 3,097,033		2018 549,445 3,134,911 3,431,383 3,737,707 3,334,930 3,355,817 3,615,973 3,169,424 3,007,682 3,686,940 3,321,509	\$ 506,429 3,518,386 3,596,209 3,884,707 3,464,467 3,187,231 3,521,978 3,256,167 2,965,725 3,447,597 3,066,575	\$ 478,763 3,358,664 3,478,889 3,921,367 3,563,686 3,278,726 3,686,607 3,224,329 2,968,523 2,932,832 4,392,749	\$ 1,454 3,969,948 3,453,984 4,342,990 3,574,330 3,375,555 4,321,855 3,441,785 3,328,195 4,840,614 4,706,768

9.4% 8.5%

% change from prior year

0.0%

5.0%

9.2%

STATE REVENUE - LICENSES

Licenses						
Issued				Revenue		
FY2021	<u>Total</u>		Annual Fee	Collected		<u>Total</u>
		Manufacturer's Licenses:				
1		Distillery	\$2,000.00	2,000		
1		Rectifying	\$600.00	600		
3		Winery	\$750.00	1,688		
8		Limited Winery	\$200.00	1,600		
6		Brewery	\$1,500.00	9,000		
3		Micro-Brewery	\$500.00	1,700		
2		Farm Brewery	\$200.00	400		
1		Limited Distillery Brew	\$500.00	500		
	25				\$	17,488
		Wholesaler's Licenses:				
5		Beer, Wine and Liquor	\$2,000.00	10,175		
1		Wine and Liquor	\$1,750.00	1,750		
6		Limited Winery	\$50.00	330		
6		Limited Beer	\$50.00	300		
	18					12,555
		Steamboat Licenses:				
5_		Beer, Wine and Liquor	\$150.00	750		750
	5					
0		Storage Warehouse	\$50.00	-		
0		Application Fee	\$200.00	-		
0		Filing Fee	\$30.00			
	0	<u> </u>				-
		Other Tobacco Products Licenses:				
3		Manufacturer	\$25.00	75		
39		Wholesaler	\$250.00	9,750		
3		Storage Warehouse	\$25.00	75		
_	45	Ç				9,900
_	93	• =				
_		Total Revenue Collected			_\$_	40,693

Notes:

⁽¹⁾ Total FY2021 licenses issued experienced an aberration due to COVID-19.(2) Due to proration on newly issued licenses, revenue collected may vary.

STATE REVENUE - ALCOHOL PERMITS

Permits Issued FY2021		Annual Fee	Revenue Collected
243	Alcohol Awareness Instructor	\$ 5	\$ 1,215
23	Alcohol Awareness Program	15	350
2	Brewery Special Event	25	50
12	Brewery Off Site	100	1,200
38	Bulk Transfer	200	7,600
188	Change of Domicile	5	938
1,304	Direct Wine Sellers	200	260,703
5	Common Carrier	100	500
4	Family Beer and Wine	400	1,600
3	Import and Export	75	225
47	Individual Storage	50	2,350
53	Individual Transportation	10	530
22	Non-Resident Brewery	50	1,090
1,313	Non-Resident Dealer	200	262,530
12	Non-Resident Winery	50	600
5	Non-Resident Distillery Permit	100	500
3	Non- Resident Storage Permit	500	1,500
8	Public Storage	75	600
8	Public Storage and Transportation	200	1,510
532	Public Transportation	75	39,932
6	Resident Dealer	200	1,200
1,407	Solicitor	50	70,325
15,437	Vehicle Identification Cards	10	159,437
2	Non-Profit Festival Permit 1	100	200
1	Non-Profit Festival Permit 3	200	200
4	Winery Offsite	100	400
2	Distillery Offsite Permits	250	500
28,708			\$ 817,785

Notes:

⁽¹⁾ Total FY2021 permits issued experienced an aberration due to COVID-19.

⁽²⁾ The permit year begins November 1st and ends the following October 31st.

⁽³⁾ Direct Wine Shipper Permit effective July 1, 2011.

PER CAPITA CONSUMPTION ALCOHOLIC BEVERAGES

Per	Capita Ga	llons		Per Capita Gallons					
County	Distilled Spirits	<u>Wine</u>	<u>Beer</u>	<u>Distilled</u> <u>County</u> <u>Spirits</u> <u>Wi</u>	ine <u>Beer</u>				
Allegany	2.21	1.50	25.00	Harford 2.18 2	46 15.09				
Anne Arundel	2.73	3.97	16.08	Howard 1.92 2	.71 10.18				
Baltimore City	2.37	2.09	12.38	Kent 3.00 4	.02 22.51				
Baltimore	2.38	2.81	13.14	Montgomery 0.97 2	.12 9.33				
Calvert	2.61	2.76	19.27	Prince George's 1.99 1	.89 11.57				
Caroline	1.97	1.51	17.85	Queen Anne's 2.88 0	.29 21.41				
Carroll Cecil	2.21	2.69	19.61	St. Mary's 0.52 14	.51 3.33				
Charles	3.63	3.00	22.66	Somerset 8.76 14	.51 83.11				
Dorchester	2.39	1.84	12.29	Talbot 3.17 5	.80 20.27				
Frederick	2.49	2.31	20.39	Washington 2.58 1	.67 18.38				
Garrett	2.26	2.52	17.53	Wicomico 1.28 2	.22 20.14				
	3.81	3.00	33.14	Worcester 7.47 5	.87 62.91				

Note:

These figures are based on deliveries to retail licensees in the subdivisions by Maryland wholesaler licensees.

Per Capita Tax Dollars

(Based on Net Revenue)

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
Distilled Spirits	\$ 2.794	\$ 2.792	\$ 2,867	2.824	\$ 3.772
Wine	1.139	1.063	1,048	0.953	1.146
Beer	1.368	1.346	<u>1,374</u>	1.299	1.332
Total	\$ 5.301	\$ 5.201	\$ 5,289	\$ 5.076	\$ 6.249
Cigarettes	\$ 57.666	\$ 54.377	\$ 51.841	\$ 52.494	\$ 51.816

Per Capita Consumption in Gallons

(Based on Deliveries to Retailers)

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
D: (:11 1 C : :)	4.050	1 0 1 0	4 004	4.040	0.440
Distilled Spirits	1.850	1.848	1.801	1.810	2.112
Wine	2.538	2.513	2.403	2.494	2.504
Beer	<u>15.297</u>	<u>14.693</u>	<u>13.711</u>	13.257	14.076
Total	19.685	19.054	17.914	17.561	18.691
Cigarettes	29.062	25.638	26.220	25.528	23.331

CIGARETTE SALES STATEWIDE

Cigarettes (Packs of 20)*

145,071,000

 $\underline{\underline{\textbf{Note}}}{:} \textbf{Sales by political subdivisions are not available for cigarettes}$

WHOLESALE ALCOHOLIC BEVERAGES SALES

Deliveries Statewide Total Gallons

 Distilled Spirits
 13,131,711

 Wine
 15,567,297

 Beer
 87,523,334

Deliveries by Political Subdivision

	Distilled Spirits	<u>Wine</u>	Beer
Allegany	150,590	102,151	1,702,362
Anne Arundel	1,604,936	2,335,493	9,458,916
Baltimore City	1,387,805	1,223,445	7,249,536
Baltimore	2,034,825	2,403,329	11,226,393
Calvert	241,875	256,444	1,787,599
Caroline	65,597	50,160	594,173
Carroll	382,814	464,293	3,390,444
Cecil	376,826	310,900	2,350,800
Charles	398,485	306,129	2,048,026
Dorchester	80,910	75,134	663,452
Frederick	613,343	684,160	4,762,788
Garrett	109,719	86,413	954,734
Harford	569,626	641,155	3,937,292
Howard	637,902	899,784	3,381,430
Kent	57,545	77,224	432,099
Montgomery	1,029,351	2,250,539	9,907,951
Prince George's	1,928,055	1,825,238	11,190,922
Queen Anne's	143,589	171,863	1,067,791
St. Mary's	59,516	32,908	378,930
Somerset	215,658	357,265	2,046,288
Talbot	118,948	217,595	760,536
Washington	398,910	258,048	2,844,030
Wicomico	133,073	229,636	2,086,498
Worcester	391,813	307,991	3,300,345
TOTALS	13,131,711	15,567,297	87,523,334

MARYLAND WINERY GALLONAGE SALES

<u>Fiscal</u> <u>Year</u>	<u>Sales</u> <u>Retailers</u>	Sales to Consumer	Samples	<u>Sales to</u> <u>Wholesalers</u>	Out-of-State	Other, Internet	<u>Total</u>	% Change
2017	51,100	199,729	23,635	143,336	22,729	3,379	443,908	(4.97)
2018	45,985	198,914	25,039	163,415	24,093	3,147	460,593	3.76
2019	48,660	204,341	21,194	125,567	43,159	2,738	445,659	(3.24)
2020	14,150	165,881	13,550	197,053	32,225	14,129	436,988	(1.95)
2021	48,151	203,813	13,319	386,685	42,271	3,293	697,352	59.58

MARYLAND BREWERY GALLONAGE SALES

<u>Fiscal</u>	Sales To	<u>Sales</u>	Taproom Sale, Consumed Returned	Co Carry Out		<u>%</u>
<u>Year</u>	MD Wholesalers	Out-of-State	On Premise Brewery	Packaged Goods	<u>Total</u>	Change
2017	3,781,150	3,735,341	90,819 (36,032	36,300	8,022,403	13.3
2018	3,556,603	3,285,043	51,959 (19,924	233,083	7,497,875	(6.5)
2019	1,766,622	4,729,779	54,732 (21,947) 117,878	6,668,674	(11.1)
2020	3,290,197	6,557,577	41,022 (23,718	534,824	10,611,411	59.1
2021	3,510,727	12,028,726	728,255 (27,338	348,190	16,588,559	56.3

FY 2021 Total Beer Production and Total On-Site Consumption for Breweries

FY 2021 Total Beer Production and Total On-	-Site Consump		FY2021
		FY2021	Total On-
		Total Beer	Premise Premise
		Production	Sales
<u>License - Brewery</u>	<u>Jurisdiction</u>	(barrels)	(barrels)
1623 BREWING COMPANY LLC	Carroll	2,463.0	1,094.2
1812 BREWERY	Allegany	146.9	82.7
611 BREWERY	Worcester	78.8	69.4
AELLEN BROTHERS FARM BREWERY	Frederick	997.6	351.4
ALECRAFT BREWING COMPANY	Harford	364.6	186.2
ANTIETAM BREWERY	Washington	1,800.5	229.0
ASTRO LAB BREWING	Montgomery	937.0	103.3
ATTABOY BEER	Frederick	33.0	29.3
BALT COUNTY BREWING (B.C. Brewery)	Baltimore Co	624.5	376.6
BALTIMORE QUALITY ALES (Attaboy Barrelhouse)	Frederick	532.5	394.6
BARSE THOMAS M (Stillpoint Farm)	Carroll	223.5	89.2
BATTERY ISLAND BREWING COMPANY LLC	Harford	13.2	13.2
BAY LIFE BREWING LLC	Howard	100.1	0.0
BAYHEADS BREWING COMPANY	Cecil	22.5	14.2
BLACK FLAG BREWING COMPANY	Howard	2,451.8	226.6
BOG TURTLE BREWERY	Cecil	54.3	54.3
BRAWLING BEAR	Montgomery	44.5	0.0
BRETON BAY BREWING COMPANY	Calvert	5.7	0.0
BREWERS ALLEY	Frederick	647.1	400.1
BREWERY FIRE	Carroll	255.7	137.3
BROOKEVILLE BREWING	Montgomery	2,033.8	419.5
BULL AND GOAT BREWERY	Queen Anne's	224.3	84.8
BURLEY OAK	Worcester	3,442.2	326.3
C A Y ENTERPRISES INC (Ruddy Duck Brewery)	Calvert	287.5	186.1
CHAMPS RESTAURANT (Johanssons Dining House)	Carroll	97.5	67.5
CHARM CITY MEADWORKS	Baltimore City	1,371.6	11.9
CHECKERSPOT BREWING	Baltimore City	1,421.9	584.3
CHESEPIOOC REAL ALE BREWERY	Anne Arundel	121.6	104.6
CITIZENS BREWING (Denizens Brewing Co)	Montgomery	2,707.9	129.2
CLIPPER CITY BREWING CO (Heavy Seas Brewing)	Baltimore Co	34,977.0	77.4
COSTA VENTOSA Winery & Brewery	Worcester	5.2	5.2
CROOKED CRABBREWING COMPANY	Anne Arundel	1,835.0	490.7
CUSHWA BREWING COMPANY	Washington	2,215.3	343.0
DELMAR BREWING COMPANY (Evolution)	Wicomico	10,025.7	343.8
DENIZENS BREWING COMPANY	Montgomery	113.9	63.1
DIAGEO AMERICAS SUPPLY (Guinness)	Baltimore Co	175,945.2	819.5
DIAMONDBACK BREWING CO	Baltimore City	867.8	231.8

DOUBLE GROOVE BREWING COMPANY	Harford	276.7	197.4
DUCLAW BREWERY	Baltimore Co	30,201.2	0.0
EASTERN SHORE BREWING	Talbot	1,223.2	240.9
ELDER PINE BREWING & BLENDING	Montgomery	1,160.7	240.9
ELLICOTT MILLS BREWING CO	Howard	34.8	34.3
FALLING BRANCH BREWING	Harford	433.0	426.4
FLOOD ZONE BREWERY	Carroll	336.6	299.7
FLYING DOG BREWERY	Frederick	81,230.7	33.3
FORWARD BREWING	Anne Arundel	554.4	291.8
FRANKLIN GENERAL STORE & DELI (Franklins Brewery)	Prince George's	264.1	205.1
FRIDAY INVESTMENTS LLC	Baltimore Co	442.1	440.5
FRISCO BURRITOS (PUSH American Brewing)	Howard	5.5	4.9
FTH HOLDINGS (Reckless Ales)	Howard	535.1	7.3
GATEWAY CRAFT BREWING	Wicomico	5.0	5.0
GB MARYLAND (Gordon Biersch)	Anne Arundel	330.2	296.2
GREEN (Growlers Brewpub)	Montgomery	52.8	8.1
GREENSPRING BREWING	Calvert	38.2	0.0
GULLFORD BREWING	Baltimore City	31.2	31.2
GYPSY BREWING	Calvert	61.6	0.0
HOPKINS FARM BREWERY	Harford	1,065.4	1,048.3
HYSTERIA BREWING	Howard	68.4	9.9
INDEPENDENT BREWING COMPANY	Harford	1,847.1	1,374.1
INVERNESS BREWING	Baltimore Co	962.1	828.3
JAILBREAK BREWING	Howard	3,365.7	525.0
JUBILEE FARM FERMENTATIONS LLC	Saint Marys	13.9	0.0
JUG BRIDGE BREWERY	Frederick	12.0	12.0
KEY BREWING CO	Baltimore Co	3,769.5	105.3
LILLARD & DAUGHTERS FARMS LLC	Saint Marys	12.8	0.0
LONE OAK BREWING COMPANY	Montgomery	1,317.7	1,212.8
MAD SCIENCE BREWING	Frederick	83.8	40.6
MANOR HILL FARM	Howard	3,894.1	344.5
MARKET STREET PUBLIC HOUSE	Caroline	0.0	0.0
MIDNIGHT RUN BREWING	Frederick	98.6	82.9
MILKHOUSE BREWERY	Carroll	165.1	81.6
MOBTOWN BREWING	Baltimore City	662.5	100.4
MONOCACY BREWING	Frederick	368.8	145.0
MONUMENT CITY BREWING	Baltimore City	2,793.7	99.4
MULLYS BREWERY	Calvert	1,240.8	101.1
NEPENTHE HOMEBREW	Baltimore City	964.3	125.3
NOBLE LANDING (Bordeleau Winery)	Wicomico	20.2	18.6
OLD LINE BREWERS (Brewer's Art)	Baltimore City	272.4	110.4
PAR FOR THE CRAB (Fin City Brewing)	Worcester	320.5	84.5
PARALLEL WORLD BREWING	Montgomery	623.5	156.9
PATRIOT ACRES FARM BREWERY	Queen Anne's	66.2	39.6

PEABODY HEIGHTS BREWERY	Baltimore City	1,589.9	246.9
PHERM BREWING COMPANY LLC	Anne Arundel	358.8	320.7
PIPE THE SIDE BREWING	Carroll	63.3	15.8
POOLES ISLAND BREWING	Baltimore	200.8	200.8
POST PROHIBITION LLC	Baltimore City	101.3	74.9
PUB DOG BREWING COMPANY	Carroll	735.4	202.3
REALEREVIVAL BREWING (RAR Brewing)	Dorchester	7,294.1	584.9
ROCKWELL BREWERY	Frederick	460.3	406.9
RUHLMAN BREWERY	Carroll	27.6	0.0
SAINTS ROW BREWING	Montgomery	142.0	118.5
SAPWOOD CELLARS	Howard	749.4	186.7
SCORPION BREWING	Calvert	83.3	54.3
SLATE FARM BREWERY	Harford	529.9	328.8
SLIGO MILL BREWING COMPANY (7 Locks Brewing)	Montgomery	1,957.6	138.3
SMOKETOWN BREWING STATION	Frederick	398.2	171.9
SMOKETOWN CREEKSIDE	Frederick	293.5	293.5
SOMBRONKEY BREWING	Harford	0.0	0.0
SOUTHBOUND ONE (Backshore Brewing)	Worcester	110.1	86.0
SPRINGFIELD MANOR BREWERY	Frederick	72.2	72.2
STEINHARDT BREWING	Frederick	250.3	161.3
SUSPENDED BREWING	Baltimore City	46.5	18.1
TALL TALES BREWING	Wicomico	772.6	159.9
TRUE RESPITE BREWING	Montgomery	1,370.6	129.4
UNION CRAFT BREWING	Baltimore City	8,808.8	170.4
UPPER STEM BREWERY	Washington	94.8	46.7
WALNUT BREWERY	Montgomery	225.5	184.9
WAREDACA BREWING COMPANY	Montgomery	753.5	320.5
WAVERLY BREWING COMPANY	Baltimore City	47.0	22.2
WET CITY	Baltimore City	72.4	57.4
WHITE MARSH BREWING (RED BRICK STATION)	Baltimore	564.8	564.8

Note: Breweries are not listed for the following reasons:

- 1. No response or less than 1 barrel reported for total production
- $2.\ No\ response$ or less than $1\ barrel$ reported for taproom
- 3. Brewery not operational

SUMMARY OF ACTIVITIES

Audits Completed:				<u>Total</u>
	Brewery (Maryland)		3	
	Rectifier, Distillery or Winery		3	
	Liquor and Wine Wholesaler (Mary	yland)	6	
	Cigarette Wholesaler		5	
	Other Tobacco Product		<u>_1</u>	
				18
Inspection and Verification	of Monthly Returns and Reports:			
	Maryland Manufacturer and Wholesaler:			
	Brewery Tax Return		1,226	
	Beer Wholesaler Report		1,347	
	Distilled Spirits and Wine Tax Retu	ırns	1,207	
	Direct Wine Shippers		4,154	
	Cigarette Wholesaler Monthly Repo	ort	498	
	Cigarette Manufacturer Sample Tax		192	
	Cigarette Stamp Purchases and Pa	yments Return	506	
	Other Tobacco Products Tax Retur	rn (Wholesaler)	1,116	
	Other Tobacco Products Tax Return	n (Retailer)	284	
				10,530
		Amount	No. of Cla	<u>ims</u>
Refund Claims Verified and	d Approved:			
	Alcoholic Beverages:			
	Beer	\$55,286	37	
	Cigarette Tax:	\$34,000	1	
	Other tobacco products:			
	Wholesaler	\$9,300	35	
	Retailer	\$200	1	
				74
Other Reports:				
	Auditor's reports reviewed and entered		27	
	Credit Control Reports received and checked		280	
	Returned check reports received and checked		6	
	Keg books		711	
	Public storage		348	
	Transportation		275	
	Import-Export		165	
	Non-resident storage		102	1 01 4
	Total		_	1,914 12,536
	10441		=	14,000

BULK TRANSFER PERMITS

Under Alcoholic Beverages Article §2-111(b), a person whose license has expired or otherwise has been discontinued may, within 60 days, obtain a bulk transfer permit in order to transfer with or without consideration whether by sale, gift, inheritance, assignment or otherwise, the stock of alcoholic beverages on hand as of the last day the license was effective. The fee for a bulk transfer permit is \$200. The table below indicates the number of bulk transfer permits issued in the respective jurisdictions, an approximate 33.3% increase from the prior year.

A 11 C	22
Allegany County	00
City of Annapolis	00
Anne Arundel County	15
Baltimore City	28
Baltimore County	34
Calvert County	05
Caroline County	03
Carroll County	02
Cecil County	02
Charles County	05
Dorchester County	06
Frederick County	18
Garrett County	01
Harford County	08
Howard County	11
Kent County	04
Montgomery County	13
Out of State	05
Prince George's County	31
Queen Anne's County	05
St. Mary's County	02
Somerset County	00
Talbot County	00
Washington County	06
Wicomico County	01
Worcester County	<u>07</u>
Total:	<u>212</u>

STATE OF MARYLAND AREA AND POPULATION CHART

Counties	<u>Land Area</u> <u>in Square</u> <u>Miles</u>	<u>Population</u>
Allegany	424	68,106
City of Annapolis	7	40,812
Anne Arundel	415	588,261
Baltimore City	81	585,708
Baltimore	598	854,535
Calvert	213	92,783
Caroline	319	33,293
Carroll	448	172,891
Cecil	346	103,725
Charles	458	166,617
Dorchester	541	32,531
Frederick	660	271,717
Garrett	647	28,806
Harford	437	260,924
Howard	251	332,317
Kent	277	19,198
Montgomery	491	1,062,061
Prince George's	483	967,201
Queen Anne's	372	49,874
St. Mary's	357	113,777
Somerset	320	24,620
Talbot	269	37,526
Washington	458	154,705
Wicomico	374	103,588
Worcester	468	52,460
Total	9,714	6,218,036

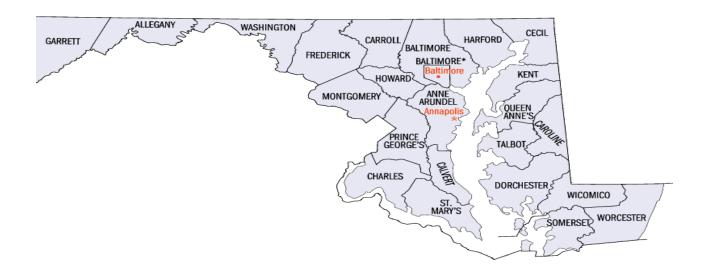
<u>Sources</u>: (1) U.S. Census Bureau, http://quickfacts.census.gov

(2) Brief Economic Facts - Counties of Maryland and Baltimore City

Maryland Department of Business & Economic Development

http://worldpopulationreview.com/us-cities/annapolis-population/

STATE OF MARYLAND ALCOHOLIC BEVERAGE RESTRICTIONS



Montgomery County

No Alcoholic beverages: 12th District (Damascus), Barnesville, Kensington, Laytonsville,

Washington Grove, and City of Takoma Park

Certain exceptions apply. See Article 2B, § 8-216,

Local Revenue: Liquor Boards and County Dispensaries

	License Gross	Number of	V F 1 1	C P C'4	т.	NI (D. C')	TT 4	1.0
County Dispensaries:	Revenue	Stores	Year Ended	Gross Profit	<u>Expenses</u>	Net Profit		al Revenue
Montgomery	\$ 303,888	26	6/30/2021	93,861,684.00	\$ 63,832,200	\$ 30,029,484	\$	30,333,372
Somerset	20,898.00	3	4/30/2021	749,952.00	444,886.00	305,066.00		325,964
Wicomico	131,600.00	3	4/30/2021	2,909,381.00	1,711,611.00	1,197,770.00		1,329,370
Worcester	1,126,625.00	1	5/21/2021	144,565.93	144,565.93	-		1,126,625
Other Jurisdictions: Counti	<u>es</u>							
Allegany	94,960		6/20/2020					94,960
City of Annapolis	474,300		4/30/2021					474,300
Anne Arundel	568,360		5/30/2021					568,360
Baltimore City	1,184,005		6/30/2021					1,184,005
Baltimore	138,950		6/30/2021					138,950
Calvert	81,550		6/30/2021					81,550
Caroline	44,350		4/30/2021					44,350
Carroll	208,415		4/30/2021					208,415
Cecil	190,890		6/30/2021					190,890
Charles	184,020		8/31/2020					184,020
Dorchester	88,050		6/20/2021					88,050
Frederick	386,265		6/30/2021					386,265
Garrett	142,940		6/30/2021					142,940
Harford	396,742		4/30/2021					396,742
Howard	318,200		4/30/2021					318,200
Kent	97,325		6/30/2021					97,325
Prince George's	854,227		6/30/2021					854,227
Queen Anne's	104,700		6/30/2021					104,700
St. Mary's	10,263		6/30/2021					10,263
Talbot	153,400		6/30/2021					153,400
Washington	100,400		6/30/2021					100,400
Grand Totals:			-,,				\$	38,937,642

RETAIL LICENSES ISSUED

(Summary)

	<u>Total</u>	% of Total
Class "A" - Off Sale:		
Beer	37	
Wine	47	
Beer and Wine	376	
Beer, Wine and Liquor	<u>1,077</u>	
Total "A" Licenses	1,537	21.7%
Class "B" - On or Off Sale (Hotels and Restaurants):		
Beer	19	
Wine	42	
Beer and Wine	473	
Beer, Wine and Liquor	<u>2,835</u>	
Total "B" Licenses	3,369	47.5%
Class "C" - On Sale (Clubs):		
Beer	9	
Wine	0	
Beer and Wine	31	
Beer, Wine and Liquor	<u>753</u>	
Total "C" Licenses	793	11.2%
Class"D" - On or Off Sale (Taverns and On Sale General	lly):	
Beer	41	
Wine	8	
Beer and Wine	324	
Beer, Wine and Liquor	<u>573</u>	
Total "D" Licenses	946	13.3%
Caterers - On or Off Sale:		
Beer, Wine and Liquor	376	5.3%
Class "BD-7" - On or Off Sale:		
Beer, Wine and Liquor (Baltimore City)	73	1.03%
Total:	7,094	100.0%
Summary by Alcoholic Beverages		
Beer	106	1.5%
Wine	97	1.4%
Beer and Wine	1,204	17.0%
Beer, Wine and Liquor	5,687	80.2%
Total:	7,094	100.0%

Retail alcoholic beverages licenses are issued by the 23 counties and the cities of Baltimore and Annapolis. The license year begins May 1st and ends April 30th, except in Allegany, Baltimore, Calvert, Cecil, Garrett, Kent, and Prince George's counties and Baltimore City where the year begins July 1st, and Worcester County where the year begins June 1st. In Kent and Queen Anne's counties, licenses may be issued for six-month periods. This summary includes county retail stores but does not include additional licenses issued by incorporated towns where permitted by law.

RETAIL LICENSE: LOCAL LIQUOR BOARDS

	Beer						Be	er &	t Wii	ne			Win	e		B	Liqu	or							
					Total		Tot				Total			Total					Total		Others			Pop. per Liq.	
	Α	В	C	D	Beer	Α	В	C	D	B&W	Α	В	C	D	Wine	Α	В	C	D	BWL	BD7	Cat	Disp.	Lic.	Lic Location
Allegany			1	3	4	9		1	53	63					0		5	26	61	92				159	0
City of Annapolis	1	2			3	3	15			18					0	13	64	9	1	87	11			119	3,986
Anne Arundel					0	4	38	2	7	51	0	0	0	0	0	83	352	32	8	475	-	-		526	1,081
Baltimore City					0	18	12	8	39	77					0	182	302	44	45	573	23	369		1,042	1,136
Baltimore				5	5	8	5	10	1	24	0	0	0	0	0	194	352	82	143	771				800	174
Calvert	4				4	4	3			7					0	32	50	6	10	98	-	-	-	109	748
Caroline	4	1		1	6	5	2		1	8	0	0	0	0	0	16	4	3	2	25	-	1		40	1,109
Carroll				3	3	1	11		6	18					0	39	80	18		137	-			158	1,319
Cecil				1	1	4	11			15					0	29	92	9	2	132				148	1,290
Charles				1	1				7	7					0	27	69	10	55	161				169	1,089
Dorchester	12				12	19	7		3	29	0	0	0	0	0	16	28	10		54	-	-	-	95	927
Frederick	10	4			14	33	36	2		71					0	59	157	33		249	15	-	-	349	1,107
Garrett	1	2	0	3	6	4	8	1	8	21					0		26		27	53	-	-	-	80	1,787
Harford					0	7	25		3	35					0	46	87	31	4	168		3		206	1,926
Howard		4		3	7		10		5	15					0	63	183	6	31	283				305	1,043
Kent		1			1	6	8			14					0	13	23	7	3	46				61	1,595
Montgomery			1	1	2	143	192	. 1	115	451	0	0	0	0	0	1	493	34	9	537	17			1,007	302
Prince George's		2		13	15	1	33	1	71	106					0	140		315	37	492				613	1,394
Queen Anne's	2	2			4	10	5		1	16	0	0	0	0	0	18	33	9	11	71				91	1,151
St. Mary's	1		0	4	5	4	5	5		14					0	42	60	-	46	148				167	61
Somerset	1				1	16	1		2	19					0		4	4	5	13				33	633
Talbot					0	8	34			42					0	15	68	10		93				135	1,136
Washington	1		7	1	9	3	6			9	0	0	0	0	0	38	81	27	37	183		2		203	495
Wicomico	0	0	0	1	1	66	6		2	74	0	0	0	0	0	3	60	15	3	81	4			160	823
Worcester	0	1		1	2					0	47	42		8	97	8	162	13	33	216	3	1		319	3,532
TOTAL	37	19	9	41	106	376	473	31	324	1,204	47	42	0	8	97	1,077	2,835	753	573	5,238	73	376	-	7,094	1,030

Notes:

⁽¹⁾ County Dispensaries: Montgomery, Somerset, Wicomico, Worcester

⁽²⁾ Caroline, Dorchester, Queen Anne's and Washington counties permit two licenses to same premises in certain cases.

RETAIL LICENSE VIOLATIONS - BASED ON REPORTS RECEIVED

	ns		oolis	1		ınty													S,							
	iolatio	y	Annap	runde	re Cit	re Cou		a				ster	ķ			_		mery	eorge	Anne's	y's	et		gton	co	æ
	Total Violations	Allegany	City of Annapolis	Anne Arundel	Baltimore City	Baltimore County	Calvert	Caroline	Carroll	Cecil	Charles	Dorchester	Frederick	Garrett	Harford	Howard	Kent	Montgomery	Prince George's	Queen Anne's	St. Mary's	Somerset	Talbot	Washington	Wicomico	Worcester
After Hours	Τ	Α	С	А	В	В	С	С	C	С	2	D	Ē	G	Н	Н	K	Ŋ	P	Ŏ	S	Š	Τ	2	2	2
Age of Employee											_															
BD7 License																								2		
Beer, Wine, and Liquor - Cafeteria																										
Class License																										
Contents Tampering or Refills																		2								
Dispensing of Liquor																		10								
Display of Licenses																		10								-
Failure to Cooperate (Board/Police)					1	33														1						
False Statement					T	33					4									1						-
Gambling on Premises											4									<u> </u>						-
					40													-								-
Illegal Conduct Intoxicated Server					48								1					5								
													1													
Keg Registration																									_	—
Late Filing - Renewal																									5	—
License Compliance Check																									5	\vdash
Minor Conducted Sale														1	1											
No Alcohol Awareness Certificate					2		3				8				4		5	7		2						
No Trader's License																										ļ
Noise-Disturbance of Neighborhood																										
Open Container																			1							
Outdoor Advertising																										1
Outdoor Café																										
Ownership & Operation					1	6							1													
Patrons on Unlicensed Premise					12																					
Prohibited Hours					1													7								
Prohibited Practices						53			4		3							9	11							
Public Welfare or Nuisance						27			4		1								1	1						
Purchase from Other than Wholesaler	•				3	1					4							5	2					1		
Ratio Violation or Late Ratio Report																										
Records, Reports, Invoices				1							1			1	2			13								
Refill Bottle																										
Relationship with Wholesaler					2																					
Revocation or Suspension											1													1		
Sale of Alcoholic Beverage to a Minor		14	12	20	12	20	2		40		-		15	5	7	5			37	14	2	2		-	9	
Sale to Intoxicated Person				0		40	-							Ť		Ť		2	٠,		_					
Sale of Alcohol without a License						10	1											_								
Sanitation & Safety					4																					-
Trade Name Violation					-														1							
Unapproved Source																			6							
Unauthorized Entertainment																			J	 				1		-
Underage Possession					5															-				1		
Vacation of Premises					ن						1									 						\vdash
											1	1								-			1			
Violation Restriction of License					60							1		2									1			
Other Violations	(PF	14	10	21	60 151	100	6		48		25	1	17	3	1.4	-	Г	60	EO	10	2	2	-1	Г	10	
Total Violations	6/5	14	12	21	151	180	b		48		25	1	17	10	14	5	5	60	59	18	2	2	1	5	19	

RETAIL ALCOHOLIC BEVERAGES LICENSES

The twenty-three counties of Maryland, Baltimore City, and the City of Annapolis issue retail alcoholic beverages licenses. To find out details about the types of licenses issued, scope and restrictions of licenses, including hours of sale, fees, and other information, please go to the website of the liquor board, if available, or call. The telephone numbers for the liquor boards are on pages 38 to 41 of this report.

- 1) Allegany County http://alleganygov.org/390/Board-of-License-Commissioners
- 2) City of Annapolis https://www.annapolis.gov/521/Alcoholic-Beverage-Control-Board
- Anne Arundel http://www.aacounty.org/boards-and-commissions/board-of-license-commissioners/
- 4) City of Baltimore https://llb.baltimorecity.gov/
- 5) Baltimore County https://www.baltimorecountymd.gov/Agencies/liquorboard/index.html
- 6) Calvert County http://www.co.cal.md.us/index.aspx?nid=664
- 7) Caroline County http://www.carolinemd.org/196/Liquor-License-Board
- 8) Carroll County https://www.carrollcountymd.gov/government/boards-commissions/board-of-license-commissioners-liquor-board/
- 9) Cecil County http://www.ccgov.org/government/liquor-board
- 10) Charles County https://www.charlescountymd.gov/government/boards-commissions-committees-and-workgroups/board-of-license-commissioners-liquor-board
- 11) Dorchester County https://dorchestercountymd.com/departments/liquor-board/
- 12) Frederick County https://www.frederickcountymd.gov/1291/Liquor-Board
- 13) Garrett County http://www.garrettcounty.org/liquor-control-board
- 14) Harford County http://www.hclcb.org/
- 15) Howard County https://cc.howardcountymd.gov/Liquor-License
- 16) Kent County https://www.kentcounty.com/alcoholic-beverage
- 17) Montgomery County https://www.montgomerycountymd.gov/ABS/
- 18) <u>Prince George's County https://www.princegeorgescountymd.gov/562/Board-of-License</u>

- 19) Queen Anne's County https://www.qac.org/602/Board-of-License-Commissioners-Liquor-Bo
- 20) St. Mary's County https://www.stmarysmd.com/alcohol/beverageboard/
- 21) Somerset County
 https://msa.maryland.gov/msa/mdmanual/36loc/so/html/soe.html#license
- 22) Talbot County http://www.talbotcountymd.gov/index.php?page=liquor_board
- 23) Washington County https://www.wcliquorboard.com/
- 24) Wicomico County http://www.wicomicocounty.org/465/Board-of-License-Commissioners
- 25) Worcester County https://www.co.worcester.md.us/departments/liquor

Listing of Jurisdictions October 2021

City of Annapolis

Chairman: Regina Watkins-

Eldridge

Deputy City Clerk: Cynthia Gaines Alcoholic Beverage Control Board 160 Duke of Gloucester Street Annapolis, Maryland 21401-2526

Phone: 410-263-7942

E-mail: depcityclerk@annapolis.gov

cityclerk@annapolis.gov

City of Baltimore

Chairman: Hon. Albert J. Matricciani, Jr.

(Ret.)

Executive Secretary: Douglas K. Paige

Deputy Executive Secretary:

Nicholas T.R. Blendy

Chief Inspector: John Chrissomallis Board of Liquor License Commissioners

1 N. Charles St., Suite 1500 Baltimore, Maryland 21201 Phone: 410-396-4377 Fax: 410-396-4382

E-mail: staci.russell@baltimorecity.gov

Allegany County

Chairman: Michael Griffith Clerk: Delores "Dee" Cifala

Enforcement: Terry Carolan & Tom Melvin

Board of License Commissioners 701 Kelly Road, Room 202 Cumberland, Maryland 21502

Phone: 301-724-6485 Fax: 301-777-2001

E-mail: dcifala@alleganygov.org

Anne Arundel County

Chairman: John B. Maloney Administrator: Judy J. Hagner

Deputy Administrator: Edward I. Aronson

Board of License Commissioners Heritage Complex – Building 2660

2660 Riva Road, Suite 360 Annapolis, Maryland 21401 Phone: 410-222-1148

Fax: 410-222-1810

E-mail: jjhagner@comcast.net E-mail: lqhagn00@aacounty.org

Baltimore County

Chairman: Mike Mohler

Administrator: Chaunte Thomas Board of License Commissioners

111 West Chesapeake Avenue, Rm. G-14 County Office Building, Mail Stop 1006A

Towson, Maryland 21204 Phone: 410-887-3191 Fax: 410-887-3970

E-mail:

liquorboard@baltimorecountymd.gov

Calvert County

Chairman: Robert D. Arscott Administrator: Linda Tayman Inspector: Mike Stevens

Board of License Commissioners Calvert County Courthouse

175 Main Street

Prince Frederick, Maryland 20678

Phone: 410-535-1600 Fax: 301-855-1916

E-mail: liquorboard@calvertcountymd.gov

E-mail: ltayman@davisupton.com

Caroline County

Chairman: Gregory Eigenbode Administrator: Crystal L. Dadds

Inspector: Phillip Moore

Board of License Commissioners Health & Public Services Building 403 South 7th Street, Suite 210 Denton, Maryland 21629-1335

Phone: 410-479-8100 Fax: 410-479-4187

E-mail: cdadds@carolinemd.org

Carroll County

Chairman: David L. Brauning, Sr. Administrator: Nancy David Inspector: Keith Benfer

Board of License Commissioners 225 North Center Street, Room 113 Westminster, Maryland 21157

Phone: 410-386-2094 Fax: 410-386-2444

E-mail: dvance@ccg.carr.org
E-mail: ckaizer@ccg.carr.org

Cecil County

Chairman: Stephen A. Miller Administrator: Robin Trader Enforcement: Earl Bradford Cecil County Liquor Board

200 Chesapeake Boulevard, Suite 1600

Elkton, Maryland 21921 Phone: 410-996-5215 Fax: 410-996-1172

E-mail: rtrader@ccgov.org
E-mail: ebradford@ccgov.org

Charles County

Chairman: Guy Black Clerk: Lisa Bailey

Board of License Commissioners

P.O. Box 2150

La Plata, Maryland 20646 Phone: 301-645-0555 Fax: 301-645-0515

E-mail: <u>baileyl@charlescountymd.gov</u> Enforcement: M/Cpl Judy Harman

P.O. Box 189

La Plata, Maryland 20646 Phone: 301-609-3273 Fax: 301-609-3258

Dorchester County

Chairman: Ricky Travers Inspector: Roger Short

Board of License Commissioners 501 Court Lane, Room 101 Cambridge, Maryland 21613

Phone: 410-901-1076 Fax: 410-228-9641

E-mail: rmshort@dorchestercountymd.com

Frederick County

Chairman: Debbie Burrell Administrator: Penny Bussard Inspectors: Robert Shrum &

Robert Lind

Board of License Commissioners

Winchester Hall 12 E. Church Street Frederick, Maryland 21701 Phone: 301-600-2984 Fax: 301-600-3500

E-mail:

<u>liquorboard@frederickcountymd.gov</u>
E-mail: <u>bussard@frederickcountymd.gov</u>
E-mail: <u>kvdean@frederickcountymd.gov</u>

Garrett County

Chairman: David L. Moe Administrator: Debbe Owston

Liquor Control Board

Frederick A. Thayer, III Courthouse

203 S. 4th Street, Room 210 Oakland, Maryland 21550 Phone: 301-334-1925 Fax: 301-334-5023

Email: dowston@garrettcounty.org

Harford County

Chairman: Walter Tilley, III Administrator: Judith A. Powell Enforcement: William Colburn

Liquor Control Board 16 North Main Street Bel Air, Maryland 21014 Phone: 410-638-3028 Fax: 410-638-4970

E-mail: japowell@hclcb.org E-mail: mvsporre@hclcb.org

Howard County

Chairman: David Yungmann Administrator: Ashley Aguilar Board of License Commissioners

George Howard Building 3430 Court House Drive Ellicott City, Maryland 21043

Phone: 410-313-2395 Fax: 410-313-3297

E-mail: liquoradmin@howardcountymd.gov

Enforcement: Mark Baxter

Howard County Police Department

3410 Court House Drive Ellicott City, Maryland 21043

Phone: 410-313-3208 Fax: 410-313-2272

(Mark's cell phone: 410-370-9976)

Kent County

President: Thomas Mason

Office manager: Sondra Blackiston Board of License Commissioners

400 High Street

Chestertown, Maryland 21620 Office Phone: 410-778-7600

Fax: 410-778-7842

E-mail: <u>KATE@kentgov.org</u> E-mail: <u>sblackiston@kentgov.org</u>

Inspector: J. Terry Ober Phone: 443-282-5785

E-mail: terryober22@gmail.com

Montgomery County

Chairman: John Gaughan

Director: Kathie Durbin Montgomery County Alcohol BeverageServices

(ABS)

201 Edison Park Drive

Gaithersburg, Maryland 20878

Phone: 240-777-1999 Fax: 240-777-1991

E-mail: abs@montgomerycountymd.gov

E-mail:

Kathie.durbin@montgomerycountymd.gov

Prince Georges County

Chairwoman: Daphne Turpin Forbes

Inspector: Chief Robert Clark

Administrative Asst: Leonard Vauss Board of License Commissioners 9200 Basil Court, Suite 420 Largo,

Maryland 20774 Phone: 301-583-9980 Fax: 301-583-9978 E-mail: blc@co.pg.md.us

Queen Anne's County Chairman:

Gene Ransom

Clerk: Cathy Maxwell

Board of License Commissioners 160

Coursevall Drive

Centreville, Maryland 21617 Phone:

410-758-1255 Fax: 410-758-3972

E-mail: cmaxwell@qac.org

Somerset County

Chairman: Robert Murphey (410-651-0706)

Clerk: Dale Maginnis

Board of License Commissioners

11754 Somerset Avenue Treasurer's Office

Princess Anne, Maryland 21853

Phone: 410-651-3857 Fax: 410-651-9026

E-mail: damaginnis@umes.edu

Dispensary Revenue: estawes@gmail.com

St. Mary's County

Chairman (At Large): David Willenborg Alcohol Beverage Board Administrator:

Tammy Hildebrand Inspector: Kevin Hall

P.O. Box 653

41650 Tudor Hall Road

Leonardtown, Maryland 20650 Phone: 301-475-4200 ext. 71600

Fax: 301-475-3364

E-mail:

Tamara.Hildebrand@stmarysmd.com

Talbot County

Chairman: Gary Royer

Secretary: Patricia Finneyfrock Inspector: Duane Gottschalk Board

of License Commissioners

11 North Washington Courthouse

South Wing

Easton, Maryland 21601 Phone: 410-770-8019 Fax: 410-770-8013

E-mail:

pfinneyfrock@talbotcountymd.gov

Washington County

Chairman: Robert Everhart Administrator: Vaun Miles

Washington County Liquor Board 148 West Washington Street Hagerstown, Maryland 21740

Phone: 301-797-4591 Fax: 301-797-4599

E-mail: admin@wcliquorboard.com

Wicomico County

Chairman: James Allen

Admin. Secretary: Christine Travis Chief Inspector: Richard Gardner Board of License Commissioners 212 West Main Street, Suite 304 Salisbury, Maryland 21801

Phone: 410-548-4835 Fax: 410-548-4374

E-mail: ctravis@wicomicocounty.org Dispensary Revenue: Linda Hayward

E-mail: speadm@wicliq.com

Worcester County

Chairman: William Esham, Jr. Administrator: Debbie Lambertson Enforcement: Jeff R. Mayne Board of License Commissioners

122 Newtowne Boulevard Pocomoke, Maryland 21851

Phone: 410-957-3912

E-mail: dlambertson@co.worcester.md.us

LIQUOR CONTROL BOARDS

Montgomery County

Alcohol Beverage Services 201 Edison Park Drive

Gaithersburg, Maryland 20878

Phone: 240-777-1900 FAX: 240-777-1909

Somerset County

Liquor Board

11754 Somerset Avenue

Princess Anne, Maryland 21853

Phone: 410-651-0588 FAX: 410-651-3622

Wicomico County

Liquor Control Board 807 S. Salisbury Boulevard Salisbury, Maryland 21801

Phone: 410-749-5721 FAX: 410-341-0860

Worcester County

Liquor Control Board 5363 Snow Hill Road

Snow Hill, Maryland 21863

Phone: 410-632-1250 FAX: 410-632-3010

DISPENSARY LOCATIONS

Montgomery County

Aspen Hill Burtonsville Cabin John

Clarksburg Village

Cloverly Darnestown

Downtown Rockville

Fallsgrove Flower Avenue Goshen Crossing Hampden Lane Kensington King Farm Kingsview Leisure World Montrose

Muddy Branch

Olney

Poolesville Potomac

Seneca Meadows

Silver Spring Walnut Hill

Westwood Wheaton White Oak **Somerset County**

Crisfield Pocomoke

Princess Anne - 2

Wicomico County

Salisbury - 3

Worcester County

Pocomoke

STATE OF MARYLAND - CLERKS OF THE COURT

Dawne D. Lindsey, Clerk **Allegany County** Circuit Court 30 Washington Street Cumberland, Maryland 21502 *Telephone:* 301-777-5923

1-800-988-9087 Fax: 301-777-2100

Scott A. Poyer, Clerk **Anne Arundel County**

Circuit Court
P. O. Box 71
8 Church Circle
Annapolis, Maryland 21404-0071
Telephone: 410-222-1397
1-888-246-0615

Fax: 410-222-1140

Marilyn Bentley, Clerk **Baltimore City** Circuit Court

111 N. Calvert Street, Room 412

Baltimore, Maryland 21202

Talmhann 410, 222, 2722

Telephone: 410-333-3722 *Fax:* 410-333-3767

Julie Ensor, Clerk **Baltimore County** Circuit Court

401 Bosley Avenue,
P. O. Box 6754

Towson, Maryland 21285-6754 *Telephone:* 410-887-2601

1-800-938-5802 Fax: 410-887-2834

Kathy P. Smith, Clerk

Calvert County Circuit Court

175 Main Street

Prince Frederick, Maryland 20678

Telephone: 410-535-1660

1-888-535-0113

Fax: 410-535-9572

Terry Lord, Clerk

Caroline County Circuit Court
109 Market Street
P. O. Box 458

Denton, Maryland 21629

Telephone: 410-479-1811

Fax: 410-479-1142

Heather S. DeWees, Clerk

Carroll County Circuit Court
55 N. Court Street, Room G8

Westminster, Maryland 21157

Telephone: 410-386-8710

1-888-786-0039

Fax: 410-876-0822

Charlene M. Notarcola, Clerk **Cecil County** Circuit Court 129 E. Main Street, Room 108 Elkton, Maryland 21921 *Telephone:* 410-996-3024

1-888-287-0576 Fax: 410-392-6032

Sharon L. Hancock, Clerk Charles County Circuit Court 200 Charles Street

La Plata, Maryland 20646 Telephone: 301-932-3202

301-870-2659 Fax: 301-932-3289

Amy J. Craig, Clerk **Dorchester County**Circuit Court

206 High Street

Cambridge, Maryland 21613 *Telephone:* 410-228-0481

1-888-340-9186 Fax: 410-228-1860

Sandra K. Dalton, Clerk **Frederick County** Circuit Court 100 W. Patrick Street Frederick, Maryland 21701 *Telephone:* 301-600-1976

1-800-341-8797 Fax: 301-600-2245

Kerry Gibson, Clerk

Garrett County Circuit Court
203 S. 4th Street, Room 109
P. O. Box 447
Oakland, Maryland 21550

Telephone: 301-334-1938
1-800-989-9760

Fax: 301-334-5017

James Reilly, Clerk **Harford County** Circuit Court

20 W. Courtland Street

Bel Air, Maryland 21014 *Telephone:* 410-638-4952

1-800-989-8296

Fax: 410-838-8540

Wayne A. Robey, Clerk **Howard County** Circuit Court 9250 Judicial Way, Suite 1900 Ellicott City, Maryland 21043 *Telephone:* 410-313-2111

> 1-888-313-0197 410-313-3896

Fax:

Sherise L. Kennard, Clerk **Kent County** Circuit Court 103 North Cross Street Chestertown, Maryland 21620 *Telephone:* 410-778-7460

1-800-989-2520 Fax: 410-778-7412

Karen A. Bushell, Clerk **Montgomery County** Circuit Court 50 Maryland Avenue North Tower, 3rd Flr., Room 3200 Rockville, Maryland 20850 *Telephone*: 240-777-9467

1-888-287-0593 Fax: 240-777-9451

Mahasin El Amin, Clerk **Prince George's County** Circuit Court 14735 Main Street Upper Marlboro, Maryland 20772

Telephone: 301-952-3318 1-800-937-1335

Fax: 301-952-3768

Katherine B. Hager, Clerk Queen Anne's County Circuit Court 200 N. Commerce Street

Centreville, Maryland 21617 Telephone: 410-758-1773

1-800-987-7591 Fax: 410-758-4627

Debra J. "Debbie" Burch, Clerk **St. Mary's County** Circuit Court 41605 Courthouse Drive Leonardtown, Maryland 20650 *Telephone*: 301-475-7844

1-800-988-5052 Fax: 301-475-4658

Sax: 301-475-4658

Charles Horner, Clerk **Somerset County** Circuit Court 30512 Prince William Street Princess Anne, Maryland 21853 *Telephone*: 410-845-4840

1-800-341-2206 Fax: 410-651-1048

Kathi Dulin Duvall, Clerk **Talbot County** Circuit Court 11 N. Washington St., Ste. 16 Easton, Maryland 21601 *Telephone:* 410-822-2611

1-800-339-3403 Fax: 410-820-8168 Kevin Tucker, Clerk **Washington County** Circuit Court 24 Summit Avenue Hagerstown, Maryland 21740

Telephone: 301-733-8660 1-800-937-2062

Fax: 301-791-1151

James McAllister, Clerk Wicomico County
Circuit Court
Court House, Room 105
101 North Division Street
PO Box 198
Salisbury, Maryland 21803
Telephone: 410-543-6551
1-800-989-6592

Fax: 410-546-8590

Susan Braniecki, Clerk
Worcester County Circuit Court
Court House, Room 104
One West Market Street
Room 104
Snow Hill, Maryland 21863
Telephone: 410-632-5500
1-800-340-0691

Fax: 410-632-5507

Maryland Alcohol and Tobacco Commission

Alan Silverstein, Chairman asilverstein@mdatc.gov

Barbara Wahl, Vice-Chair bwahl@mdatc.gov

Robert Poole, Secretary rpoole@mdatc.gov

Eric Morrisette, Commissioner emorrisette@mdatc.gov

Betty Buck, Commissioner bbuck@mdatc.gov

Dennis Schrader, Secretary of Health dennis.schrader@maryland.gov

Col. Woodrow W. Jones III, Secretary of State Police msp.superintendent@maryland.gov